The MEPS instrument design changed beginning in Spring of 2018, affecting Panel 23 Round 1, Panel 22 Round 3, and Panel 21 Round 5, and affected the 2017 MEPS data files. The MEPS website releases the consolidated CAPI survey instruments each year for the Rounds 1 through 3 for the first year panel and Rounds 3 through 5 for the second year panel to accompany data releases. For the Full-Year 2017 PUFs, the Panel 22 Round 3 and Panel 21 Round 5 data were transformed to the degree possible to conform to the previous year (2016) design. For this reason, we are releasing 2016 CAPI survey instruments, updated to reflect 2017 dates, and users should note that not all changes to the instrument administered in the Spring of 2018 will be reflected in these documents.
Provider Roster (PV) Section

BOX_00

| CONTEX HEADER DISPLAY INSTRUCTIONS:                        |
| DISPLAY PERS.FULLNAME AND EVNT.EVNTTYPE.                   |

BOX_00A

| CAPI SETS PROV.PROVTYPE USING DATA FROM MULTIPLE QUESTIONS, |
| NOT JUST PV01. ULTIMATELY, THE VALUES ARE AS FOLLOWS:      |
| 1 – FACILITY                                             |
| 2 – PERSON                                               |
| 3 – PERSON IN FACILITY                                   |

PV01

{PERSON’S FIRST MIDDLE AND LAST NAME}  {EV}

{{What is the name of the person or place that provided health care to (you/{PERSON})?}}

INTERVIEWER: IS THE PROVIDER {ASSOCIATED WITH THIS EVENT} A PERSON OR A FACILITY (INCLUDING GROUP PRACTICES AND HMOs)?

{IF FACILITY NAMED, PROBE: If (you/{PERSON}) usually {see/sees} a particular person at this place, please give me the name of that person first.}

PERSON ...................................... 1
FACILITY ..................................... 2 {BOX_01}

HELP AVAILABLE FOR DEFINITION OF PERSON/FACILITY.
DISPLAY ‘[What is ... {you/{PERSON}}?]’ AND
‘ASSOCIATED WITH THIS EVENT’ IF THE PROVIDER
ROSTER (PV) SECTION WAS NOT CALLED FROM THE ACCESS
TO CARE (AC) SECTION. IF THE PV SECTION WAS
CALLED FROM THE AC SECTION, USE A NULL DISPLAY.

DISPLAY ‘IF FACILITY NAMED, PROBE: ... person
first.’ IF THE PV SECTION WAS CALLED FROM THE AC
SECTION. IF THE PV SECTION WAS NOT CALLED FROM
THE AC SECTION, USE A NULL DISPLAY.

----------------------------------------------------
IF CODED ‘1’ (PERSON), SET PROVIDER TYPE TO
‘PERSON-TYPE-PROVIDER’.

----------------------------------------------------
IF CODED ‘2’ (FACILITY), SET PROVIDER TYPE TO
‘FACILITY-PROVIDER’.

----------------------------------------------------
IF NO PERSON-PROVIDERS ON RU-MEDICAL-PROVIDERS-
ROSTER AND PV01 IS CODED ‘1’, THEN CREATE A NEW
PROV RECORD.

----------------------------------------------------
IF CODED ‘1’ (PERSON) AND NO PROVIDERS THAT ARE
TYPE ‘PERSON-PROVIDER’ ON RU-MEDICAL-PROVIDERS-
ROSTER, GO TO PV04

----------------------------------------------------
IF CODED ‘1’ (PERSON) AND AT LEAST ONE PROVIDER
THAT IS TYPE ‘PERSON-PROVIDER’ ON RU-MEDICAL-
PROVIDERS-ROSTER, CONTINUE WITH PV02

----------------------------------------------------
HARD CHECK: IF EVENT TYPE IS HS, ER, OP, OR IC,
PV01 CANNOT BE CODED ‘1’ (PERSON). IF PV01 IS
CODED ‘1’ (PERSON) FOR AN HS, ER, OP, OR IC EVENT,
THE ERROR HANDLER WILL FORCE THE INTERVIEWER TO
RECTIFY THE DATA.
PV02
====

{PERSON'S FIRST MIDDLE AND LAST NAME} (EV)

What is the name of the person that {provided health care to {you/{PERSON}}}/{you/{PERSON}} usually {go/goes} to if {you/he/she} (are/is) sick?

SELECT CORRECT {USUAL SOURCE OF CARE} PROVIDER {ASSOCIATED WITH THE EVENT}.

<table>
<thead>
<tr>
<th>ROSTER. PERSON-TYPE-PROVIDER</th>
<th>PV02_02. FACILITY</th>
<th>PV02_03. STREET</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. [Display Truncated Person-Provider-25]</td>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
<tr>
<td>2. [Display Truncated Person-Provider-25]</td>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
<tr>
<td>3. [Display Truncated Person-Provider-25]</td>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
</tbody>
</table>

---

DISPLAY ‘provided health care to {you/{PERSON}}’
IF THE PROVIDER ROSTER (PV) SECTION WAS NOT CALLED FROM THE ACCESS TO CARE (AC) SECTION. IF THE PV SECTION WAS CALLED FROM THE AC SECTION, DISPLAY '{you/{PERSON}} usually {go/goes} to if {you/he/she} (are/is) sick’.

---

DISPLAY ‘USUAL SOURCE OF CARE’ IF THE PROVIDER ROSTER (PV) SECTION WAS CALLED FROM THE ACCESS TO CARE (AC) SECTION. OTHERWISE, USE A NULL DISPLAY.

DISPLAY ‘ASSOCIATED WITH THE EVENT’ IF THE PROVIDER ROSTER (PV) SECTION WAS NOT CALLED FROM THE ACCESS TO CARE (AC) SECTION. IF THE PV SECTION WAS CALLED FROM THE AC SECTION, USE A NULL DISPLAY.

DISPLAY AN ‘ADD NEW PROVIDER’ OPTION ON THIS SCREEN.

---
IF 'ADD NEW PROVIDER' IS SELECTED, GO TO PV04

OTHERWISE, CONTINUE WITH PV03

ROSTER DETAILS:
TITLE: RU_PROV_SELECTONE_1

COL # 1 HEADER: PERSON-TYPE-PROVIDER
INSTRUCTIONS: DISPLAY TRUNCATED PERSON-PROVIDER NAME (PROV.DRFNAME (10), PROV.LORPNAME (15))

COL # 2 HEADER: FACILITY
INSTRUCTIONS: DISPLAY FACILITY-PROVIDER NAME (PROV.PVASSOC (30)) (IF NO FACILITY, USE NULL DISPLAY)

COL # 3 HEADER: STREET
INSTRUCTIONS: DISPLAY TRUNCATED STREET ADDRESS (PROV.PVSTRT1, PROV.PVSTRT2 (15))

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-MEDICAL-PROVIDERS-ROSTER FOR SELECTING ONE MEDICAL PROVIDER.

ROSTER BEHAVIOR:
1. SELECT ALLOWED. INTERVIEWER MAY SELECT ONE FROM THE LISTED MEDICAL PROVIDERS.

2. MULTIPLE SELECT DISALLOWED.

3. ADD ALLOWED USING THE ‘ADD NEW PROVIDER’ BUTTON.

4. DELETE AND EDIT ARE NOT ALLOWED.

5. IF PROVIDER IS A PERSON-PROVIDER NOT ASSOCIATED WITH A FACILITY (PROV.PROVTYPE=2), THE FACILITY COLUMN IS EMPTY FOR THAT ROW.
PV03
====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {EV}

Is the address of (READ NAME AND ADDRESS OF PROVIDER BELOW)...

{PERSON-TYPE-PROVIDER NAME SELECTED AT PV02}
{FACILITY-PROVIDER ASSOC W/ PERSON-TYPE-PROVIDER}
{PERSON-TYPE-PROVIDER STREET ADDRESS LINE1}
{PERSON-TYPE-PROVIDER STREET ADDRESS LINE2}

TO MAKE CORRECTIONS OR ADDITIONS TO ADDRESS, MAKE A COMMENT.

ADDRESS {& FACILITY NAME} CORRECT ...... 1 {BOX_02}
ADD NEW ADDRESS (2ND LOCATION) FOR
  PROVIDER ABOVE.......................... 2 {PV06}
ADD NEW/DIFFERENT FACILITY (GROUP
  PRACTICE) FOR PROVIDER ABOVE ........ 3 {BOX_01}
SELECTED WRONG PROVIDER/ADDRESS ...... 5
REF ..................................... -7 {BOX_02}
DK ...................................... -8 {BOX_02}

[Code One]
MEPS P21R5/P22R3/P23R1 Provider Roster (PV) Section
November 14, 2017

----------------------------------------------------
<p>| IF “ADD NEW ADDRESS FOR PROVIDER” SELECTED, CREATE|
| A NEW PROVIDER RECORD FOR THIS PROVIDER. SET |
| PROVIDER TYPE AS ‘PERSON-TYPE-PROVIDER’ |</p>
<table>
<thead>
<tr>
<th>(PROVTYPE=2).</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| IF CODED ‘5’ (SELECTED WRONG PROVIDER/ADDRESS), |
| CAPI REDISPLAYS PV02 TO ALLOW INTERVIEWER TO |</p>
<table>
<thead>
<tr>
<th>SELECT CORRECT PROVIDER.</th>
</tr>
</thead>
</table>

PV04
====

{PERSON’S FIRST MIDDLE AND LAST NAME}   {EV}

What is the first and last name of the person that {provided health |
care to {you/{PERSON}}/{you/{PERSON}} usually {go/goes} to if {you/ |
he/she} {are/is} sick}?

ENTER COMPLETE PROVIDER NAME {ASSOCIATED WITH THIS EVENT} AND |
VERIFY SPELLING.

[Enter Provider Name-65] ............... {PV05}

----------------------------------------------------
| DISPLAY ‘provided health care to {you/{PERSON}}’ |
| IF THE PROVIDER ROSTER (PV) SECTION WAS NOT CALLED |
| FROM THE ACCESS TO CARE (AC) SECTION. IF THE PV |
| SECTION WAS CALLED FROM THE AC SECTION, DISPLAY |
| '{you/{PERSON}} usually {go/goes} to if {you/he/ |
| she} {are/is} sick’.
|----------------------------------------------------|

----------------------------------------------------
| DISPLAY ‘ASSOCIATED WITH THIS EVENT’ IF THE |
| PROVIDER ROSTER (PV) SECTION WAS NOT CALLED FROM |
| THE ACCESS TO CARE (AC) SECTION. IF THE PV |
| SECTION WAS CALLED FROM THE AC SECTION, USE A |
| NULL DISPLAY.
|----------------------------------------------------|

----------------------------------------------------
<p>| DISPLAY ‘CLICK ‘ADD PROVIDER’ TO ADD A NEW |</p>
<table>
<thead>
<tr>
<th>PROVIDER.’ IF THERE ARE NO RECORDS IN THE ROSTER.</th>
</tr>
</thead>
</table>
CREATE A NEW PERSON-PROVIDER ON THE RU-MEDICAL-PROVIDERS-ROSTER.

PV05
====

(Person's first middle and last name) (Name of medical care provider......) (EV)

Is (provider) in a group practice, that is, do other doctors practice at the same office (or are part of an HMO)?

YES ........................................ 1 {BOX_01}
NO ......................................... 2 {PV06}
REF ....................................... -7 {PV06}
DK .......................................... -8 {PV06}

If coded '1' (YES), flag provider as 'person-in-facility-provider' (PROVTYPE=3).

If coded '2' (NO), flag provider as 'person-provider' (PROVTYPE=2).

PV06
====

(Person's first middle and last name) (Name of medical care provider......) (EV)

What is the (new) street address for (provider)?

Enter street address and verify spelling. If provider has more than one location, record location person visited.

PROVIDER_STR1: [___________]
PROVIDER_STR2: [___________]
DISPLAY 'new' IF PV03 IS CODED '2' (ADD NEW ADDRESS FOR PROVIDER). OTHERWISE, USE A NULL DISPLAY.

CODES '-7' (REF) AND '-8' (DK) ARE ALLOWED ON EACH ADDRESS FIELD.

IF PV04 WAS ASKED, ASSOCIATE ADDRESS WITH PERSON-TYPE-PROVIDER ENTERED AT PV04.

IF PV03 WAS CODED '2' (ADD NEW ADDRESS PROVIDER), RECORD ADDRESS IN THE NEW PROVIDER RECORD CREATED AT PV03.


GO TO BOX_02

BOX_01

IF NO PROVIDERS THAT ARE ‘FACILITY-PROVIDER’ (PROVTYPE=1) ON RU-MEDICAL-PROVIDERS-ROSTER, GO TO PV10

OTHERWISE, CONTINUE WITH PV08
What is the name of the place that {provided health care to {you/ {PERSON}}/{you/{PERSON}} usually {go/goes} to if {you/he/she} {are/is} sick)?

SELECT CORRECT {USUAL SOURCE OF CARE} {PROVIDER/FACILITY} {ASSOCIATED WITH THE EVENT}.

<table>
<thead>
<tr>
<th>ROSTER. FACILITY-PROVIDERS</th>
<th>PV08_02. STREET</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
<tr>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
<tr>
<td>[Display Truncated Facility-Provider-30]</td>
<td>[Display Truncated Street Address-15]</td>
</tr>
</tbody>
</table>

DISPLAY 'provided health care to {you/{PERSON}}' |
IF THE PROVIDER ROSTER (PV) SECTION WAS NOT CALLED |
FROM THE ACCESS TO CARE (AC) SECTION. IF THE PV |
SECTION WAS CALLED FROM THE AC SECTION, DISPLAY |
'{you/{PERSON}} usually {go/goes} to if {you/he/ she} {are/is} sick'.

DISPLAY 'USUAL SOURCE OF CARE' IF THE PROVIDER |
ROSTER (PV) SECTION WAS CALLED FROM THE ACCESS TO |
CARE (AC) SECTION. OTHERWISE, USE A NULL DISPLAY. |
DISPLAY 'PROVIDER' IF PV01 IS CODED '1' |
(PERSON). DISPLAY 'FACILITY' IF PV01 IS CODED |
'2' (FACILITY).

DISPLAY 'ASSOCIATED WITH THE EVENT' IF THE |
PROVIDER ROSTER (PV) SECTION WAS NOT CALLED FROM |
THE ACCESS TO CARE (AC) SECTION. IF THE PV |
SECTION WAS CALLED FROM THE AC SECTION, USE A |
NULL DISPLAY.

DISPLAY AN 'ADD NEW PROVIDER' OR 'ADD NEW |
FACILITY' OPTION ON THIS SCREEN.
IF ‘ADD NEW PROVIDER’ OR ‘ADD NEW FACILITY’ IS SELECTED, GO TO PV10 (NOTE THAT PV10 IS ACTUALLY A POPUP ON PV08 AND PV09)

----------------------------------------------------

OTHERWISE, CONTINUE WITH PV09

----------------------------------------------------

ROSTER DETAILS:
TITLE: RU_PROV_SELECTONE_2

COL # 1 HEADER: FACILITY-PROVIDER
INSTRUCTIONS: DISPLAY TRUNCATED FACILITY-PROVIDER (PROV.LORPNAME)

COL # 2 HEADER: STREET
INSTRUCTIONS: DISPLAY TRUNCATED STREET ADDRESS (PROV.PVSTRT1, PROV.PVSTRT2)

----------------------------------------------------

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-MEDICAL-PROVIDERS-ROSTER FOR SELECTING ONE FACILITY TYPE MEDICAL PROVIDER.

----------------------------------------------------

ROSTER BEHAVIOR:
1. SELECT ALLOWED. INTERVIEWER MAY SELECT ONE FROM THE LISTED MEDICAL PROVIDERS.

2. MULTIPLE SELECT DISALLOWED.

3. DELETE AND EDIT ARE NOT ALLOWED.

4. ADD ALLOWED. INTERVIEWER CAN SELECT THE ‘ADD NEW PROVIDER’ OR ‘ADD NEW FACILITY BUTTON’.

----------------------------------------------------

ROSTER FILTER:
DISPLAY FACILITY TYPE (PROV.PROVTYPE = 1) PROVIDERS.
PV09
====

{PERSON'S FIRST MIDDLE AND LAST NAME) {EV}

Is the address of (READ NAME AND ADDRESS OF
({PROVIDER/FACILITY}) BELOW)...

{FACILITY NAME SELECTED AT PV08}
{FACILITY STREET ADDRESS LINE1}
{FACILITY STREET ADDRESS LINE2}

TO MAKE CORRECTIONS OR ADDITIONS TO ADDRESS, MAKE A COMMENT.

FACILITY NAME AND ADDRESS CORRECT ...... 1 {BOX_02}
ADD NEW ADDRESS FOR FACILITY ............ 2 {PV10A}
SELECTED WRONG FACILITY/ADDRESS ........ 4
REF .................................. -7 {BOX_02}
DK .................................... -8 {BOX_02}

[Code One]

| DISPLAY ‘PROVIDER’ IF PV01 IS CODED ‘1’ |
| (PERSON). DISPLAY ‘FACILITY’ IF PV01 IS CODED |
| ‘2’ (FACILITY). |
| |
| FOR: {FACILITY NAME SELECTED AT PV08}, DISPLAY |
| THE FACILITY-PROVIDER NAME SELECTED AT PV08. |
| FOR: {FACILITY STREET ADDRESS LINE1.} AND |
| {FACILITY STREET ADDRESS LINE2.}, DISPLAY LINES |
| 1 AND 2 OF THE ADDRESS FOR THE FACILITY-PROVIDER |
| SELECTED AT PV08. |

| IF CODED ‘1’ (FACILITY NAME AND ADDRESS CORRECT) |
| AND PV01 IS CODED ‘1’ (PERSON), LINK THE FACILITY |
| SELECTED AT PV08 TO THE PERSON PROVIDER FLAGGED |
| AS ‘PERSON-IN-FACILITY-PROVIDER’. |

| IF FACILITY-PROVIDER WAS SELECTED AT PV08 AND |
| PV09 WAS CODED ‘2’ (ADD NEW ADDRESS FOR FACILITY), |
| CREATE ANOTHER RECORD FOR THE FACILITY-PROVIDER |
| ON THE RU-MEDICAL-PROVIDERS-ROSTER AND ASSOCIATE |
| ADDRESS THAT WILL BE ENTERED AT PV10A WITH THAT |
| NEW PROVIDER RECORD. FLAG NEW PROVIDER AS |
| FACILITY (PROVTYPE=1). |
PV10
====

(Person's first middle and last name) (name of medical care provider......) (EV)

What is the new name and street address of the place that provided health care to you/PERSON)/you/PERSON) usually go/goes to if you/he/she are/is sick?

Enter name and street address and verify spelling. If ((provider/facility)) has more than one location, record location person visited.

FACILITY_NAME (PV10_01): [__________]
FACILITY_STR1 (PV10_02): [__________] (BOX_02)
FACILITY_STR2 (PV10_03): [__________] (BOX_02)
REF ................................... -7 (BOX_02)
DK .................................... -8 (BOX_02)

---

DISPLAY 'provided health care to you/PERSON)' from the access to care (AC) section. If the PV section was called from the AC section, display '{you/PERSON) usually go/goes to if you/he/she are/is sick'.

---

DISPLAY 'new' if PV09 is coded '2' (add new address for facility). Otherwise, use a null display. Display 'provider' if PV01 is coded '1' (person). Display 'facility' if PV01 is coded '2' (facility). Display 'name and' if 'add provider' was selected at PV08 or PV08 was not asked. If 'add provider' was selected at PV08 or PV08 was not asked, the context header will not display the name of the medical care provider. The context header will display the name of the provider(s) associated with the event only if PV09 was coded '2' (add new address for facility).
DISPLAY AN ‘ADD NEW PROVIDER’ OR ‘ADD NEW FACILITY’ OPTION ON THIS SCREEN.

----------------------------------------------------
| CODES ‘-7’ (REF) AND ‘-8’ (DK) ARE ALLOWED ON |
| THE STREET ADDRESS FIELDS ONLY.                |

----------------------------------------------------
| IF FACILITY-PROVIDER NOT SELECTED AT PV08 (I.E., |
| PV08 WAS NOT ASKED OR ‘NONE OF THE ABOVE’ WAS   |
| SELECTED), ADD A FACILITY-PROVIDER TO THE       |
| RU-MEDICAL-PROVIDERS-ROSTER. FLAG NEW PROVIDER AS |
| FACILITY (PROVTYPE=1).                          |
|                                                  |
| IF PV01 IS CODED ‘1’ (PERSON), LINK THE FACILITY |
| TO THE PERSON-TYPE-PROVIDER FLAGGED AS          |
| ‘PERSON-IN-FACILITY-PROVIDER’.                  |
----------------------------------------------------

<table>
<thead>
<tr>
<th>BOX_02</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

PV10A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {NAME OF MEDICAL CARE PROVIDER......}  {EV}

What is the {new} name and street address of the place that {provided health care to {you/{PERSON}}/{you/{PERSON}}} usually {go/goes} to if {you/he/she} {are/is} sick?

ENTER STREET ADDRESS AND VERIFY SPELLING. IF ((PROVIDER/FACILITY)) HAS MORE THAN ONE LOCATION, RECORD LOCATION PERSON VISITED.

FACILITY_STR1 (PV10a):  [_____________]    {BOX_02}
FACILITY_STR2 (PV10b):  [_____________]    {BOX_02}
REF ................................... -7 {BOX_02}
DK .................................... -8 {BOX_02}

DISPLAY ‘provided health care to {you/{PERSON})’
| IF THE PROVIDER ROSTER (PV) SECTION WAS NOT CALLED|
| FROM THE ACCESS TO CARE (AC) SECTION. IF THE PV |
| SECTION WAS CALLED FROM THE AC SECTION, DISPLAY |
| '{you/{PERSON})} usually {go/goes} to if {you/he/ |
| she} {are/is} sick’.

----------------------------------------------------
| DISPLAY 'new' IF PV09 IS CODED '2' (ADD NEW ADDRESS FOR FACILITY). OTHERWISE, USE A NULL DISPLAY. DISPLAY 'PROVIDER' IF PV01 IS CODED '1' (PERSON). DISPLAY 'FACILITY' IF PV01 IS CODED '2' (FACILITY). THE CONTEXT HEADER DISPLAYS THE NAME OF THE PROVIDER(S) ASSOCIATED WITH THE EVENT IF PV09 WAS CODED '2' (ADD NEW ADDRESS FOR FACILITY).

----------------------------------------------------

| CODES '-7' (REF) AND '-8' (DK) ARE ALLOWED ON THE STREET ADDRESS FIELDS ONLY.

----------------------------------------------------

| NOTE: PV10A DOES NOT COLLECT THE FACILITY NAME BUT COLLECTS ONLY NEW ADDRESSES ASSOCIATED WITH EXISTING FACILITY NAMES. THE NEW PROVIDER RECORD FOR THIS FACILITY WAS ALREADY CREATED AT PV09.

----------------------------------------------------

BOX_02
------

| RETURN TO QUESTIONNAIRE SECTION FROM WHICH THE PROVIDER ROSTER (PV) SECTION WAS CALLED.