Event Roster (EV) Section

---

**BOX_00**

CONTEXT HEADER DISPLAY INSTRUCTIONS:

DISPLAY PERS.FULLNAME, PROV.DRFNAM, PROV.LORPNAME

(IF EVNT.PROVNUM "= -1), EVNT.EVTNTYPE (IF SET),

EVNT.EVTNTBEGM,D (EVNTBEGM ONLY FOR HH),

(PRND.BEGREFMM, DD FOR OM), EVNT.EVTNTENDM, D (IF

EVNT = HS), (PRND.ENDEXFMM, DD FOR OM).

---

**BOX_01**

---

IF COMING FROM WITHIN PERSON LOOP IN PROVIDER

PROBES, CODE EV01 AUTOMATICALLY BY CAPI WITH THE

CORRECT PERSON NAME AND GO TO EV02

---

OTHERWISE, CONTINUE WITH EV01

---

**EV01**

---

INTERVIEWER: SELECT CORRECT PERSON FOR THIS EVENT.

[1. First Name,[Middle Name],Last Name-65] ...

[2. First Name,[Middle Name],Last Name-65] ...

[3. First Name,[Middle Name],Last Name-65] ...

[Code One]
ROSTER DETAILS:
TITLE: RU_MEMBERS_SELECTONE

COL # 1 HEADER: PERSON-TYPE-PROVIDER
INSTRUCTIONS: DISPLAY RU MEMBERS’ FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION: THIS ITEM DISPLAYS THE RU-MEMBERS-ROSTER FOR SELECTION OF RU MEMBERS.

ROSTER BEHAVIOR:
1. SELECT ALLOWED. INTERVIEWER MAY SELECT ONE FROM THE LISTED MEMBERS.
2. MULTIPLE SELECT DISALLOWED.
3. ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
NONE. DISPLAY ALL.
EV02
====

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD {EV-1A/EV-1B}.

Where did {you/{PERSON}} receive the care?

REFER TO TAB 7 OF QUICK REFERENCE GUIDE FOR EVENT TYPE FOLLOW-UP PROBES.

HOSPITAL STAY ......................... HS {BOX_02}
HOSPITAL EMERGENCY ROOM ............... ER {BOX_02}
HOSPITAL OUTPATIENT DEPARTMENT ....... OP {BOX_02}
MEDICAL PROVIDER VISIT ................. MV {BOX_02}
DENTAL CARE ........................... DN {BOX_02}
HOME HEALTH ........................... HH {EV06}
OTHER MEDICAL EXPENSES .......... OM
INSTITUTIONAL/LONG TERM CARE STAY .... IC {BOX_02}

HELP AVAILABLE FOR DEFINITION OF EVENT TYPES.

[Code One]

----------------------------------------------------
| DISPLAY 'EV-1A' IF ROUND 1, 2, OR 4.              |
| DISPLAY 'EV-1B' IF ROUND 3 OR 5.                  |
|----------------------------------------------------
|----------------------------------------------------
| IF ROUNDS 3 OR 5 AND EV02 IS CODED 'OM', GO TO    |
| EV02A                                             |
|----------------------------------------------------
|----------------------------------------------------
| IF ROUNDS 1, 2, OR 4 AND EV02 IS CODED 'OM',      |
| GO TO EV03                                         |
|----------------------------------------------------

BOX_02
=====

----------------------------------------------------
| ASK PROVIDER ROSTER (PV) SECTION FOR THIS EVENT   |
|----------------------------------------------------
|----------------------------------------------------
| AT COMPLETION OF THE PV SECTION, GO TO BOX_03     |
|----------------------------------------------------
EV02A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {EV}

INTERVIEWER: SELECT GROUP TYPE OF OTHER MEDICAL EXPENSE (OM)
EVENT YOU NEED TO ADD:

NOTE: ONLY ONE OM GROUP TYPE MAY BE ADDED AT THIS SCREEN.

REGULAR (GLASSES OR CONTACTS, INSULIN, OTHER DIABETIC SUPPLIES) .............. 1 {EV03}

ADDITIONAL (E.G., AMBULANCE SERVICES, ORTHOPEDIC ITEMS, HEARING DEVICES, MEDICAL EQUIPMENT, ETC.) .............. 2 {EV03A}

[Code One]

EV03
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {EV}  {STR-DT}
{END-DT}

IF KNOWN, SELECT CORRECT OME ITEM GROUP.

OTHERWISE ASK: Did {you/{PERSON}} obtain glasses or contact lenses, insulin, or other diabetic equipment or supplies since {START DATE}?

GLASSES OR CONTACT LENSES .............. 1 {BOX_06}
INSULIN ................................ 2 {BOX_06}
OTHER DIABETIC EQUIPMENT OR SUPPLIES ... 3 {BOX_06}

[Code All That Apply]

---------------------------------------------------------------------
| IF CODED `2` (INSULIN), ADD `INSULIN` TO PERSON’S-PRESCRIBED-MEDICINES-ROSTER, CREATING NECESSARY RECORDS FOR INSULIN. |
---------------------------------------------------------------------

---------------------------------------------------------------------
| IF CODED `3` (OTHER DIABETIC EQUIPMENT OR SUPPLIES), ADD `OTHER DIABETIC EQUIP/SUPPLIES` TO PERSON’S-PRESCRIBED-MEDICINES-ROSTER, CREATING NECESSARY RECORDS FOR ‘OTHER DIABETIC EQUIP/ SUPPLIES’. |
---------------------------------------------------------------------
EV03A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} (EV) JAN 01 DEC 31

SHOW CARD PP-5 OR PP-13

IF KNOWN, SELECT CORRECT ADDITIONAL OME ITEM GROUP

OTHERWISE ASK: Looking at this card, what type of other medical expenses did {you/{PERSON}) obtain, purchase or rent during the calendar year {YEAR}?

AMBULANCE SERVICES ....................... 1
ORTHOPEDIC ITEMS .......................... 2
HEARING DEVICES ............................ 3
PROSTHESSES ............................... 4
BATHROOM AIDS ............................. 5
MEDICAL EQUIPMENT ....................... 6
DISPOSABLE SUPPLIES ..................... 7
ALTERATIONS/MODIFICATIONS ............... 8
OTHER ....................................... 91

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

[Code All That Apply]

<table>
<thead>
<tr>
<th>(FOR SPECIFICATIONS ONLY, 'YEAR' IN PROGRAM IS HARD-CODED.) IF ROUND 3, DISPLAY FIRST YEAR OF PANEL FOR {YEAR}. IF ROUND 5, DISPLAY SECOND YEAR OF PANEL FOR {YEAR}.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>IF CODED '91' (OTHER) ALONE OR IN COMBINATION WITH ANY OTHER CODES, CONTINUE WITH EV03AOV</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>OTHERWISE, GO TO BOX_06</th>
</tr>
</thead>
</table>
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EV03AOV
=======

OTHER GROUPING OF OTHER MEDICAL EXPENSES:

[Enter Other Specify] ................. {BOX_06}
REF .................................. -7 {BOX_06}
DK ................................... -8 {BOX_06}

BOX_03
=======

----------------------------------------------------------------------------------
| IF EVENT TYPE IS HS OR IC, CONTINUE WITH EV04 |
----------------------------------------------------------------------------------
----------------------------------------------------------------------------------
| OTHERWISE, GO TO EV05 |
----------------------------------------------------------------------------------

EV04
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF MEDICAL CARE PROVIDER......} {EV} {STR-DT} {END-DT}

IF DATES KNOWN, ENTER ALL EVENT DATES FOR THIS PERSON-PROVIDER PAIR WITH THE EVENT TYPE {EV}.

IF DATES NOT KNOWN, ASK: When {were/was} {you/{PERSON}} admitted to and discharged from {PROVIDER}? Please tell me the dates of all stays between {START DATE} and {END DATE}.

IF NECESSARY, PROBE: On what date did {you/he/she} enter {PROVIDER}? On what date did {you/he/she} leave {PROVIDER}?

PROBE: Any other stays?

<table>
<thead>
<tr>
<th>EV04_01.ADMIT DATE</th>
<th>EV04_02.DISCHARGE DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Enter Month,Day,Year-4]</td>
<td>[Enter Month,Day,Year-4]</td>
</tr>
<tr>
<td>[Enter Month,Day,Year-4]</td>
<td>[Enter Month,Day,Year-4]</td>
</tr>
<tr>
<td>[Enter Month,Day,Year-4]</td>
<td>[Enter Month,Day,Year-4]</td>
</tr>
</tbody>
</table>

----------------------------------------------------------------------------------
| DISPLAY 'OR RELEASED IN {YEAR}' IF ROUND 5, WHERE |
| 'YEAR' IS THE CALENDAR YEAR SUBSEQUENT TO THE |
| SECOND YEAR OF THE PANEL. OTHERWISE, USE A NULL |
| DISPLAY. |
----------------------------------------------------------------------------------
DISPLAY A RADIO BUTTON ON THE DATE ENTRY SCREEN
Labeled 'CHECK IF STILL IN PROVIDER (OR RELEASED IN {YEAR})'.

ALLOW RF AND DK FOR THE DAY AND YEAR BUT NOT FOR THE MONTH.

HARD CHECK:
EDIT CHECK:

IN ROUND 1 ONLY, ALLOW AN ADMIT DATE ONE YEAR PRIOR TO THE RU MEMBER'S REFERENCE PERIOD START DATE.

GO TO BOX_06

ROSTER DETAILS:
TITLE: PERS_EVNT_ADD_1

COL # 1 HEADER: ADMIT DATE
INSTRUCTIONS: DISPLAY EVENT BEGIN DATE
(EVNT.EVNTBEGM, EVNT.EVNTBEGD, EVNT.EVNTBEGY)

COL # 2 HEADER: DISCHARGE DATE
INSTRUCTIONS: DISPLAY EVENT END DATE
(EVNT.EVNTENDM, EVNT.EVNTENDD, EVNT.EVNTENDY)

ROSTER DEFINITION:
THIS ITEM DISPLAYS THE PERSON'S-MEDICAL-EVENTS-ROSTER FOR ADDING BEGIN AND END DATES.
ROSTER BEHAVIOR:
1. EDIT AND SELECT DISALLOWED.

2. MULTIPLE ADD ALLOWED. INTERVIEWER SHOULD RECORD THE EVENT BEGIN AND END DATES.

3. LIMITED DELETE ALLOWED. INTERVIEWER CAN DELETE AN EVENT THAT WAS ENTERED ON THE SCREEN WHERE DELETE IS USED. THAT IS, AS LONG AS THE INTERVIEWER HAS NOT LEFT THE SCREEN, THEY SHOULD BE ABLE TO DELETE AN EVENT ENTERED IN ERROR.

ROSTER FILTER:
DISPLAY NO EVENTS ON ROSTER INITIALLY. THIS SCREEN RELATES TO HS AND IC EVENT TYPES (EVNT.EVNTTYPE) ONLY.

EV05
====

{PERSON’S FIRST MIDDLE AND LAST NAME} {NAME OF MEDICAL CARE PROVIDER.....} {EV} {STR-DT} {END-DT}

IF DATES KNOWN, ENTER ALL EVENT DATES FOR THIS PERSON-PROVIDER PAIR WITH THE EVENT TYPE (EV).

IF DATES NOT KNOWN, ASK: When did {you/{PERSON}} visit {PROVIDER}? Please tell me all the dates between {START DATE} and {END DATE}.

PROBE: Any other dates?

<table>
<thead>
<tr>
<th>[Enter Month,Day,Year-4]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Enter Month,Day,Year-4]</td>
</tr>
<tr>
<td>-------------------------</td>
</tr>
<tr>
<td>[Enter Month,Day,Year-4]</td>
</tr>
<tr>
<td>-------------------------</td>
</tr>
</tbody>
</table>

DISPLAY ‘ADD EVENT DATE’, ‘EDIT EVENT DATE’, AND ‘DELETE EVENT DATE’ BUTTONS ON THIS SCREEN.
ALLOW RF AND DK FOR THE DAY AND YEAR BUT NOT FOR THE MONTH.

GO TO BOX_06

ROSTER DETAILS:
TITLE: PERS_EVNT_ADD_2

COL # 1 HEADER: EVENT DATE
INSTRUCTIONS: DISPLAY EVENT BEGIN DATE
(EVNT.EVNTBEGM, EVNT.EVNTBEGD, EVNT.EVNTBEGY)

ROSTER DEFINITION: THIS ITEM DISPLAYS PERSON’S MEDICAL-EVENTS-ROSTER FOR ADDING EVENT BEGIN DATES.

ROSTER BEHAVIOR:
THIS ITEM CAN COLLECT ONLY THOSE EVENTS THAT ARE THE SAME PROVIDER, PERSON, AND EVENT TYPE AS THE EVENT BEING ASKED ABOUT.

1. SELECT DISALLOWED.

2. MULTIPLE ADD ALLOWED. INTERVIEWER SHOULD RECORD THE EVENT BEGIN DATES.

3. LIMITED DELETE ALLOWED. INTERVIEWER CAN DELETE AN EVENT THAT WAS ENTERED ON THE SCREEN WHERE DELETE IS USED. THAT IS, AS LONG AS THE INTERVIEWER HAS NOT LEFT THE SCREEN, THEY SHOULD BE ABLE TO DELETE AN EVENT ENTERED IN ERROR.

4. LIMITED EDIT ALLOWED. INTERVIEWER CAN EDIT AN EVENT THAT WAS ENTERED ON THE SCREEN WHERE EDIT IS USED. THAT IS, AS LONG AS THE INTERVIEWER HAS NOT LEFT THE SCREEN, THEY SHOULD BE ABLE TO EDIT AN EVENT.

ROSTER FILTER:
DISPLAY NO EVENTS ON ROSTER INITIALLY.
EV06
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {EV}  {STR-DT}
{END-DT}

Thinking about the health care {you/{PERSON}} received at home, was the person who provided the care a friend or neighbor, a relative, a volunteer, or some type of provider who was paid? Please do not include health care received from friends or relatives living here.

PROBE: Do you have a brochure, folder, binder of papers, telephone listing, or anything which might help?

NOTE: SELECT ONLY ONE TYPE OF PROVIDER AT THIS TIME.

FRIEND/NEIGHBOR ......................... 1 {EV08}
RELATIVE ................................... 2 {EV07}
VOLUNTEER ................................. 3 {EV08}
OTHER-PAID ............................... 4 {EV06A}
VOLUNTEERED: MEAL DELIVERY SERVICE .... 5 {BOX_06}

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

[Code One]

----------------------------------------------------
| IF CODED '5' (VOLUNTEERED: MEAL DELIVERY SERVICE), |
| DO NOT CREATE AN EVENT RECORD.                     |
----------------------------------------------------
EV06A

{PERSON’S FIRST MIDDLE AND LAST NAME}  {EV}  {STR-DT}
{END-DT}

Did this person work for a home health agency, hospital, or nursing home or did they work for themselves?

PROBE: Do you have a brochure, folder, binder of papers, telephone listing, or anything which might help?

WORKED FOR AGENCY, HOSPITAL, OR NURSING HOME ........................... 1 {BOX_04}
WORKED FOR SELF ........................ 2 {BOX_04}
REF ................................... -7 {BOX_04}
DK .................................... -8 {BOX_04}

[Code One]

EV07

{PERSON’S FIRST MIDDLE AND LAST NAME}  {EV}  {STR-DT}
{END-DT}

What is the relationship of the relative who provided home care services to {you/{PERSON}}?

IF MORE THAN ONE DAUGHTER/DAUGHTER-IN-LAW/SON/SON-IN-LAW, CODE ONLY ONE AT THIS TIME AND TREAT EACH AS A SEPARATE HOME HEALTH EVENT.

INCLUDE ALL OTHER TYPES OF RELATIVES AS ONE GROUP AND CODE ‘OTHER-RELATIVE’ ONLY ONE TIME.

DAUGHTER ............................... 1 {BOX_04}
DAUGHTER-IN-LAW ........................ 2 {BOX_04}
SON .................................... 3 {BOX_04}
SON-IN-LAW ............................. 4 {BOX_04}
OTHER RELATIVE ......................... 5 {EV07OV1}

[Code One]
CODE RELATIONSHIPS OF ALL DIFFERENT TYPES OF RELATIVES WHO PROVIDED HOME CARE SERVICES SINCE {START DATE} TO {PERSON}.

CHECK ALL THAT APPLY.

MOTHER ................................. 1
FATHER ................................. 2
SISTER ................................. 3
BROTHER ................................. 4
GRANDPARENT ............................ 5
GRANDCHILD ............................. 6
AUNT/UNCLE ............................. 7
NIECE/NEPHEW ........................... 8
COUSIN ................................. 9
OTHER ................................. 91
REF ................................... -7
DK .................................... -8

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

[Code All That Apply]

---------------------------------------------------------------------------------------------------------------------
| FOR SPECIFICATION PURPOSES ONLY: CAPI DOES NOT ALLOW 'RF' OR 'DK' IN COMBINATION WITH ANY OTHER CODE. |
---------------------------------------------------------------------------------------------------------------------

---------------------------------------------------------------------------------------------------------------------
| IF EV07OV1 IS CODED '91' (OTHER) ALONE OR IN COMBINATION WITH ANY OTHER CODES, CONTINUE WITH EV07OV2 |
---------------------------------------------------------------------------------------------------------------------

---------------------------------------------------------------------------------------------------------------------
| OTHERWISE, GO TO EV08 |
---------------------------------------------------------------------------------------------------------------------

EV07OV2

SPECIFY:

[Enter Other Specify] ..................... {EV08}
REF ...................................... -7 {EV08}
DK ...................................... -8 {EV08}
EV08
====

{PERSON'S FIRST MIDDLE AND LAST NAME}  (EV)  {STR-DT}
{END-DT}

How many different {friends or neighbors/volunteers/relatives, other than daughters, daughters-in-law, sons, and sons-in-law} provided home care services for {you/{PERSON}} since {START DATE}?

[Enter Number-2] .......................   {BOX_05}
REF ................................... -7 {BOX_05}
DK .................................... -8 {BOX_05}

----------------------------------------------------
<p>| DISPLAY 'friends or neighbors' IF EV06 IS CODED   |
| '1' (FRIEND/NEIGHBOR). DISPLAY 'volunteers' IF   |
| EV06 IS CODED '3' (VOLUNTEER). DISPLAY 'relatives, |
| other than daughters, daughters-in-law, sons, and  |
| sons-in-law' IF EV07 IS CODED '5'                 |</p>
<table>
<thead>
<tr>
<th>(OTHER-RELATIVE).</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| IF EV06 IS CODED '1' (FRIEND/NEIGHBOR):            |
| - ADD 'FRIEND/NEIGHBOR' TO THE                     |
| RU-MEDICAL-PROVIDERS-ROSTER, PERSON-TYPE-         |
| PROVIDER NAME COLUMN. NO ADDRESS INFORMATION      |
| IS NECESSARY.                                     |</p>
<table>
<thead>
<tr>
<th>- FLAG PROVIDER AS 'INFORMAL' FOR PROV.HHTYPE.</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| IF EV06 IS CODED '3' (VOLUNTEER):                 |
| - ADD 'VOLUNTEER' TO THE                         |
| RU-MEDICAL-PROVIDERS-ROSTER, PERSON-TYPE-        |
| PROVIDER NAME COLUMN. NO ADDRESS INFORMATION     |
| IS NECESSARY.                                     |</p>
<table>
<thead>
<tr>
<th>- FLAG PROVIDER AS 'INFORMAL' FOR PROV.HHTYPE.</th>
</tr>
</thead>
</table>
IF EV07 IS CODED ‘5’ (OTHER RELATIVE):

- ADD ‘OTHER RELATIVE’ TO THE
  RU-MEDICAL-PROVIDERS-ROSTER, PERSON-TYPE-
  PROVIDER NAME COLUMN. NO ADDRESS INFORMATION
  IS NECESSARY.

- FLAG PROVIDER AS ‘INFORMAL’.

---

ASK PROVIDER ROSTER (PV) SECTION FOR THIS EVENT

AT COMPLETION OF THE PV SECTION, CONTINUE WITH
BOX_05

---

IF EV06 IS CODED ‘1’ (FRIEND/NEIGHBOR) OR ‘3’
(VOLUNTEER) AND ROUND 1, GO TO EV12

IF EV06 IS CODED ‘1’ (FRIEND/NEIGHBOR) OR ‘3’
(VOLUNTEER) AND NOT ROUND 1, GO TO EV13

IF EV06 IS CODED ‘2’ (RELATIVE), FLAG PROVIDER
JUST COLLECTED IN PV SECTION AS ‘INFORMAL’ FOR
PROV.HHTYPE AND GO TO EV13
| IF EV06A IS CODED ‘2’ (WORKED FOR SELF), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW), FLAG PROVIDER | JUST COLLECTED IN PV SECTION AS ‘PAID INDEPENDENT’ FOR PROV.HHTYPE AND GO TO EV10 |

| IF EV06A IS CODED ‘1’ (WORKED FOR AGENCY, HOSPITAL, OR NURSING HOME), FLAG PROVIDER JUST COLLECTED IN PV SECTION AS ‘AGENCY’ FOR PROV.HHTYPE AND CONTINUE WITH EV09 |

---

EV09

={PERSON'S FIRST MIDDLE AND LAST NAME}  {NAME OF MEDICAL CARE PROVIDER......}  {EV}  {STR-DT}  {END-DT}

How many people from {PROVIDER} provided home care services for {you/{PERSON}}?

[Enter Number-2] ......................
REF ................................... -7
DK .................................... -8

---

| IF ROUND 1, GO TO EV12 |

---

| OTHERWISE, GO TO EV13 |

---
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EV10
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF MEDICAL CARE PROVIDER....} {EV} {STR-DT} {END-DT}

Is {PROVIDER} a companion, a professional homemaker, a home health or nurse’s aide, a health professional, or something else?

PROBE: Health professionals include people like nurses, social workers, therapists of any type.

COMPANION .............................. 1
DOMESTIC WORKER/HOUSE CLEANER .......... 2
HEALTH PROFESSIONAL .................... 3 {EV11}
HOMEMAKER .............................. 4
HOME HEALTH AIDE ....................... 5
NURSE’S AIDE ........................... 6
PERSONAL CARE ATTENDANT .............. 7
OTHER .................................. 91 {EV10OV}
REF ...................................... -7
DK ....................................... -8

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

-------------------------------------------------
| IF EV10 NOT CODED '3' (HEALTH PROFESSIONAL), OR | | '91' (OTHER), AND ROUND 1, GO TO EV12 |
| OTHERWISE, GO TO EV13 |
-------------------------------------------------

EV10OV
=====

SPECIFY:

[Enter Other Specify] ....................
REF ...................................... -7
DK ....................................... -8

-------------------------------------------------
| IF ROUND 1, GO TO EV12 |
-------------------------------------------------

-------------------------------------------------
| OTHERWISE, GO TO EV13 |
-------------------------------------------------
EV11
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF MEDICAL CARE PROVIDER......} {EV} {STR-DT} {END-DT}

What type of health professional is {PROVIDER}?

- DIETITIAN/NUTRITIONIST .................. 1
- HOME HEALTH AIDE ........................ 2
- HOSPICE WORKER ............................ 3
- I.V./INFUSION THERAPIST ................... 4
- MEDICAL DOCTOR ............................ 5
- NURSE/NURSE PRACTITIONER ............... 6
- NURSE'S AIDE ............................... 7
- OCCUPATIONAL THERAPIST ................... 8
- PERSONAL CARE ATTENDANT ................. 9
- PHYSICAL THERAPIST ........................ 10
- RESPIRATORY THERAPIST .................... 11
- SOCIAL WORKER ............................. 12
- SPEECH THERAPIST .......................... 13
- OTHER ........................................ 91 {EV11OV}
- REF ......................................... -7
- DK .......................................... -8

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

<table>
<thead>
<tr>
<th>IF EV11 NOT CODED '91' (OTHER), AND ROUND 1,</th>
<th>GO TO EV12</th>
</tr>
</thead>
<tbody>
<tr>
<td>IF EV11 NOT CODED '91' (OTHER), AND ROUNDS 2-5,</td>
<td>GO TO EV13</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>------------</td>
</tr>
</tbody>
</table>

EV11OV
=====

SPECIFY:

- [Enter Other Specify] .....................
- REF ........................................ -7
- DK .......................................... -8
<table>
<thead>
<tr>
<th>IF ROUND 1, CONTINUE WITH EV12</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>OTHERWISE, GO TO EV13</th>
</tr>
</thead>
</table>

EV12
====

(Person's First Middle and Last Name) (Name of Medical Care Provider......) (EV) (STR-DT)
(END-DT)

Did {someone from} {friends or neighbors/volunteers/relatives, other than daughters, daughters-in-law, sons, and sons-in-law/(Provider) ever provide home care services for {you/{Person}} before January 1, {Year}?

YES .................................... 1 {EV13}
NO ..................................... 2 {EV13}
REF ................................... -7 {EV13}
DK .................................... -8 {EV13}

DISPLAY 'someone from' IF PROVIDER IS A FACILITY. |
| OTHERWISE, USE A NULL DISPLAY. |

IF PROVIDER BEING ASKED ABOUT IS NOT FLAGGED AS 'INFORMAL' AT EV08, DISPLAY ACTUAL PROVIDER NAME FOR '{PROVIDER}'.

IF PROVIDER BEING ASKED ABOUT IS FLAGGED AS 'INFORMAL' AT EV08, DISPLAY 'friends or neighbors/volunteers/relatives, other than daughters, daughters-in-law, sons, and sons-in-law'. DISPLAY 'friends or neighbors' IF IF EV06 IS CODED '1' (FRIEND/NEIGHBOR). DISPLAY 'volunteers' IF EV06 IS CODED '3' (VOLUNTEER). DISPLAY 'relatives, other than daughters, daughters-in-law, sons, and sons-in-law' IF EV07 IS CODED '5' (OTHER-RELATIVE).
EV13
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}  {NAME OF MEDICAL CARE PROVIDER......}  {EV}  {STR-DT}
{END-DT}

Last time we recorded that {you/{PERSON}} received home care services from {PROVIDER} during some part of {PRV RD INTV MTH}. Did {you/he/she} continue to receive home care services from {PROVIDER} during the rest of {PRV RD INTV MTH}? Did {someone from} {PROVIDER} provide home care services for {you/{PERSON}} during the month of (MONTH)? How about in (MONTH)?

YES   NO    REF   DK

EV13_01
=======

{MONTH}  1   2    -7   -8

EV13_02
=======

{MONTH}  1   2    -7   -8

EV13_03
=======

{MONTH}  1   2    -7   -8

EV13_04
=======

{MONTH}  1   2    -7   -8
DISPLAY FIRST PARAGRAPH IF A HOME HEALTH EVENT
FOR THE MONTH OF THE PREVIOUS ROUND’S INTERVIEW
FOR THIS PERSON-PROVIDER PAIR WAS CREATED DURING
THE PREVIOUS ROUND. (HOWEVER, IT WOULD NOT HAVE
BEEN ASKED ABOUT.) OTHERWISE, USE A NULL DISPLAY.

DISPLAY THE MONTH OF THE PREVIOUS ROUND’S
INTERVIEW DATE FOR ‘{(PRV RD INTV MTH)’.

DISPLAY ‘someone from’ IF PROVIDER IS A FACILITY.
OTHERWISE, USE A NULL DISPLAY.
EV13 SCREEN DISPLAY SPECIFICATIONS:


2. ‘-7’ (REFUSED) AND ‘-8’ (DON’T KNOW) ARE ALLOWED FOR EV13_01, EV13_02, EV13_03, AND EV13_04. HOWEVER, THEY WILL BE TREATED AS A ‘NO’ WHEN CREATING EVENTS.

3. THE MONTHS ARE DISPLAYED IN GRID FORMAT WITH YES/NO/DK/RF RADIO BUTTONS.

4. EV13 HAS TO ACCOMMODATE AT LEAST 10 MONTHS.

5. A SEAM MONTH WILL BE ASKED ONLY ONE HOME HEALTH UTILIZATION SECTION WHENEVER IT RECEIVES (OR RECEIVED) A CODE OF ‘1’ (YES) IN EITHER THE CURRENT ROUND OR THE PREVIOUS ROUND.

MESSAGE: IF CURRENT INTERVIEW MONTH IS CODED ‘1’ (YES), DISPLAY THE FOLLOWING MESSAGE: “HOME HEALTH UTILIZATION SEC FOR {INT MONTH} WILL NOT BE ASKED UNTIL NEXT ROUND.”

EACH MONTH CODED ‘1’ (YES) BECOMES A SEPARATE HOME HEALTH EVENT FOR THIS PERSON-PROVIDER PAIR. HOWEVER, IF THE CURRENT INTERVIEW MONTH IS CODED ‘1’ (YES), IT WILL NOT BE ASKED ABOUT UNTIL THE NEXT ROUND. IF THE MONTH OF THE PREVIOUS ROUND’S INTERVIEW DATE IS CODED ‘1’ (YES), IT IS ASKED ONE TIME. THAT IS, IT IS NOT A SEPARATE EVENT FOR BOTH THE PREVIOUS ROUND AND THIS ROUND, IT IS ONLY ONE EVENT.

HARD CHECK:
EDIT: CAPI REQUIRES A RESPONSE FOR EACH MONTH DISPLAYED. ALL MONTHS DURING THE REFERENCE PERIOD CANNOT BE CODED ‘2’ (NO), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW). IF ALL ARE, WVS ERROR HANDLER WILL FORCE THE INTERVIEWER TO RECTIFY THE DATA.
BOX_06
------

------------------------------------------------------------------
| RETURN TO ORIGINAL QUESTIONNAIRE SECTION IN PP                  |
| OR ED.                                                          |
------------------------------------------------------------------
