Throughout the specifications for this CAPI section, for screens that specify the reference period {end date} as part of the context header, CAPI displays the {end date} only for round 5. In any other round, CAPI does not display the {end date} in the context header. For most persons, the end date for round 5 will be December 31 of the second year of the panel.

---

Context header display instructions:
Display {pers.fullname}, prnd.begrefmm, prnd.begrefdd, prnd.begrefyy, prnd.endrefmm, prnd.endrefdd, prnd.endrefyy.

---

If one or more establishment-person-pairs meet both of the following conditions:
- Establishment is Medicare
And
- Person was covered by Medicare during the previous round,
Continue with loop_01

Otherwise, go to box_02
LOOP_01
=======

---
| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK NAV_PR01 - END_LP01 |
---

---
| LOOP DEFINITION: LOOP_01 COLLECTS INFORMATION ABOUT THE COVERAGE PROVIDED THROUGH MEDICARE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS: | | - ESTABLISHMENT IS MEDICARE AND | - PERSON WAS COVERED BY MEDICARE AT ANY TIME DURING THE PREVIOUS ROUND |
---

---
| NAVIGATOR DETAILS: LOOP_01 USES NAV_PR01 TO CONTROL THE FLOW OF THE LOOP. |
---

NAV_PR01
========

{STR-DT}

SERIES: Review of Medicare Managed Care Plan Coverage from a Previous Round

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED “DONE,” USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. First Name,[Middle Name],Last Name-65] [Status-25]
[2. First Name,[Middle Name],Last Name-65] [Status-25]
[3. First Name,[Middle Name],Last Name-65] [Status-25]
ROSTER DETAILS:
| COL # 1 HEADER: RU MEMBER |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME) |
| COL # 2 HEADER: EMPTY |
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR IS PRESENTED |

ROSTER DEFINITION:
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION. |

ROSTER BEHAVIOR:
| 1. SELECT ALLOWED. |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED. |

ROSTER FILTER:
| DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS MEDICARE AND |
| - PERSON WAS COVERED BY MEDICARE AT ANY TIME DURING THE PREVIOUS ROUND |

CONTINUE WITH PR03 FOR SELECTED RU MEMBER.

BOX_01A
=======
OMITTED.

PR01
====
OMITTED.
PR01A
=====  
OMITTED.

BOX_01B
=====  
OMITTED.

PR02
====  
OMITTED.

PR02OV
=====  
OMITTED.

PR03
====

{PERSON’S FIRST MIDDLE AND LAST NAME}  {STR-DT}  
{END-DT}

{{Are/Is} {you/{PERSON}} currently/As of {END DATE}, {were/was} 
{you/{PERSON}}) enrolled in a Medicare Advantage or managed care plan, 
such as an HMO (Health Maintenance Organization) or PPO (Preferred 
Provider Organization) to receive {your/his/her) Medicare-funded health 
care? When answering, please include only insurance from Medicare, not 
any privately purchased or job-related insurance.

YES .................................... 1 {PR04}  
NO ..................................... 2 {PR06B}  
REF  .................................... -7 {PR06B}  
DK ..................................... -8 {PR06B}  

HELP AVAILABLE FOR DEFINITION OF MEDICARE MANAGED CARE.

---------------------------------------------------- 
| DISPLAY '{Are/Is} {you/{PERSON}} currently’ IF NOT| 
| ROUND 5. DISPLAY 'As of {END DATE}, {were/was}   | 
| {you/{PERSON}}’’ IF ROUND 5.  |
PR03A
====
OMITTED.

PR04
====

{PERSON’S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}

What {is/was} the name of {your/(PERSON)’s} Medicare managed care plan {as of {END DATE}}?

[Enter Plan Name] ..................... {PR05}
REF ................................... -7 {PR05}
DK .................................... -8 {PR05}

---------------------------------------------------------------------
| DISPLAY ‘is’ IF NOT ROUND 5. DISPLAY ‘was’ IF |
| ROUND 5. |
| DISPLAY ‘as of {END DATE}’ IF ROUND 5. OTHERWISE, |
| USE A NULL DISPLAY. |
---------------------------------------------------------------------

---------------------------------------------------------------------
| FLAG INSURER CODED ABOVE AS ‘CURRENT RD’S |
| MEDICARE INSURER’ FOR THIS ESTABLISHMENT-PERSON- |
| PAIR. |
---------------------------------------------------------------------
PR05
====

**PERSON’S FIRST MIDDLE AND LAST NAME** {STR-DT}
**END-DT**

{{Do/Does}/Did} {you/{PERSON}} have prescribed medicine coverage through {{NAME OF PLAN FROM PR04}/{your/his/her} Medicare managed care plan} {as of {END DATE}}?

YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8

| DISPLAY '{Do/Does}' IF NOT ROUND 5. DISPLAY 'Did' IF ROUND 5. |
| DISPLAY '{NAME OF PLAN FROM PR04}' IF A PLAN NAME WAS ENTERED AT PR04. DISPLAY {your/his/her} Medicare managed care plan’ IF PR04 IS CODED ‘-7’ (REF) OR ‘-8’ (DK). |
| DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR04 FOR ‘NAME OF PLAN FROM PR04’ IF A PLAN NAME WAS ENTERED. |
| DISPLAY ‘as of {END DATE}’ IF ROUND 5. OTHERWISE, USE A NULL DISPLAY. |

| IF ROUND 3, CONTINUE WITH PR06 |

| OTHERWISE, GO TO END_LP01 |
Most Medicare beneficiaries pay their Part B premiums through their Social Security checks. In addition, [do/does] [you/{PERSON}] (or anyone in the family) pay anything else for [the coverage with {{NAME OF PLAN FROM PR04}/this Medicare managed care plan}]

[Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

YES .................................... 1 {PR06A}
NO ..................................... 2 {END_LP01}
REF ................................... -7 {END_LP01}
DK .................................... -8 {END_LP01}

[Code One]  
HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.
PR06A
=====

{PERSON’S FIRST MIDDLE AND LAST NAME}  {STR-DT}
{END-DT}

How {do/does} {you/{PERSON}} pay for {your/his/her} {{NAME OF PLAN FROM PR04}/Medicare managed care} premium?

IF NECESSARY, SAY: Is the Medicare Advantage premium paid through {you/his/her} Social Security check, paid directly to the provider, or paid both ways?

DEDUCTED FROM SOCIAL SECURITY .......... 1 {PR06AA}
PAY DIRECTLY ........................... 2 {PR06AA}
BOTH ................................... 3 {PR06AA}
REF .......................... -7 {END_LP01}
DK .................................. -8 {END_LP01}

PR06AA
=====

{PERSON’S FIRST MIDDLE AND LAST NAME}  {STR-DT}
{END-DT}

How much {is {your/{PERSON}’s} Social Security deduction/{do/does} {you/{PERSON}} pay in premiums} for {your/his/her} {NAME OF PLAN FROM PR04} plan?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE ‘DON’T KNOW’.

[Enter Amount in Dollars] .............. {PR06AAOV1}
REF ................................... -7 {PR06AAA}
DK .................................... -8 {PR06AAA}
DISPLAY ‘is {your/{PERSON}’s} Social Security deduction’ IF PR06AA IS CODED ‘1’ (DEDUCTED FROM SOCIAL SECURITY’. DISPLAY ‘{do/does} {you/{PERSON}} pay in premiums’ IF PR06AA IS CODED ‘2’ (PAY DIRECTLY) OR ‘3’ (BOTH).

DISPLAY ‘(NAME OF PLAN FROM PR04)’ IF A MEDICARE PLAN NAME WAS ENTERED AT PR04. OTHERWISE (I.E., IF PR04 WAS CODED ‘-7’ (REF) OR ‘-8’ (DK)), USE A NULL DISPLAY.

DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR04 FOR ‘NAME OF PLAN FROM PR04’ IF A PLAN NAME WAS ENTERED.

PR06AAOV1
=======

Is that per year, per month, per week, or what?

UNIT OF COVERAGE:

PER YEAR ............................... 1 {END_LP01}
QUARTERLY/EVERY 3 MONTHS .......... 2 {END_LP01}
BIMONTHLY/EVERY 2 MONTHS ........... 3 {END_LP01}
PER MONTH ............................. 4 {END_LP01}
PER WEEK .............................. 5 {END_LP01}
BIWEEKLY/EVERY 2 WEEKS ............. 6 {END_LP01}
SEMI-ANNUALLY/2 TIMES PER YEAR ... 7 {END_LP01}
SEMI-MONTHLY/2 TIMES PER MONTH .. 8 {END_LP01}
OTHER ................................ 91 {PR06AAOV2}
REF .................................. -7 {END_LP01}
DK .................................. -8 {END_LP01}

[Code One]

PR06AAOV2
=======

SPECIFY:

[Enter Other Specify] ............... {END_LP01}
REF .................................. -7 {END_LP01}
DK .................................. -8 {END_LP01}
SHOW CARD HX-6.

Which category on the card best indicates the cost of this plan per month?

1 - 50 ................................. 1
51 - 100 ............................... 2
101 - 200 .............................. 3
201 - 300 .............................. 4
301 OR MORE ............................ 5
REF ................................... -7
DK .................................... -8

----------------------------------------------------
| DISPLAY 'PLAN NAME:  {NAME OF PLAN FROM PR04}' IF |
| A MEDICARE PLAN NAME WAS ENTERED AT PR04.         |
| OTHERWISE (I.E., IF PR04 WAS CODED '-7' (REF) OR |
| '-8' (DK)), USE A NULL DISPLAY.                    |
| DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR04 FOR   |
| 'NAME OF PLAN FROM PR04' IF A PLAN NAME WAS       |
| ENTERED.                                          |

PR06B

{{Are/Is}/(Were/Was)} {you/(PERSON)} enrolled in Medicare Part D, also known as the Medicare Prescription Drug Plan {as of {END DATE}}?

YES ................................. 1
NO ................................. 2
REF ................................... -7
DK ................................. -8

HELP AVAILABLE FOR DEFINITION OF MEDICARE PART D.
PR06C
=====

{PERSON’S FIRST MIDDLE AND LAST NAME}  {STR-DT}
{END-DT}

Most Medicare beneficiaries pay their Part B premiums through their Social Security checks. In addition, {do/does} {you/(PERSON)} (or anyone in the family) pay anything else for {your/his/her} Medicare Prescription Drug Plan (also known as Part D)?

[Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

YES .................................... 1 {PR06D}
NO ..................................... 2 {END_LP01}
REF ................................... -7 {END_LP01}
DK .................................... -8 {END_LP01}

[Code One]

HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.
How do you pay for your Part D premium?

IF NECESSARY, SAY: Is the Medicare drug coverage premium paid through your Social Security check, paid directly to the provider, or paid both ways?

- DEDUCTED FROM SOCIAL SECURITY ........ 1 (PR06E)
- PAY DIRECTLY ................................... 2 (PR06E)
- BOTH .............................................. 3 (PR06E)
- REF .............................................. -7 {END_LP01}
- DK ............................................... -8 {END_LP01}

How much is your Social Security deduction/do you pay in premiums for your Part D plan?

IF RESPONDENT IS NOT SURE, DO NOT PROBE. CODE ‘DON’T KNOW’.

[Enter Amount in Dollars] .............. {PR06EOV1}
- REF .............................................. -7 {PR06F}
- DK ............................................... -8 {PR06F}

---------------------------------------
| DISPLAY ‘is your/your/your’s Social Security |
| deduction’ IF PR06D IS CODED ‘1’ (DEDUCTED FROM |
| SOCIAL SECURITY’. DISPLAY ‘do/does do/does do/does |
| your/your/your) pay in premiums’ IF PR06D IS CODED ‘2’ |
| (PAY DIRECTLY) OR ‘3’ (BOTH). |
---------------------------------------
Is that per year, per month, per week, or what?

UNIT OF COVERAGE:

PER YEAR ........................................ 1 {END_LP01}
QUARTERLY/EVERY 3 MONTHS .................. 2 {END_LP01}
BIMONTHLY/EVERY 2 MONTHS ................. 3 {END_LP01}
PER MONTH ...................................... 4 {END_LP01}
PER WEEK ....................................... 5 {END_LP01}
BIWEEKLY/EVERY 2 WEEKS .................... 6 {END_LP01}
SEMI-ANNUALLY/2 TIMES PER YEAR .......... 7 {END_LP01}
SEMI-MONTHLY/2 TIMES PER MONTH ........ 8 {END_LP01}
OTHER .......................................... 91 {PR06EOV2}
REF ............................................. -7 {END_LP01}
DK .............................................. -8 {END_LP01}

[Code One]

SPECIFY:

[Enter Other Specify] ....................... {END_LP01}
REF ............................................ -7 {END_LP01}
DK .............................................. -8 {END_LP01}

Which category on the card best indicates the cost of this plan per month?

1 - 30 ............................................ 1 {END_LP01}
31 - 60 ........................................ 2 {END_LP01}
61 - 90 ....................................... 3 {END_LP01}
91 - 120 ...................................... 4 {END_LP01}
121 OR MORE .................................. 5 {END_LP01}
REF ........................................... -7 {END_LP01}
DK .............................................. -8 {END_LP01}
END_LP01
========

------------------------------------------------------------------------
| CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS  |
| THE CONDITIONS STATED IN THE LOOP DEFINITION.                         |
------------------------------------------------------------------------

------------------------------------------------------------------------
| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_01 AND         |
| CONTINUE WITH BOX_02                                                |
------------------------------------------------------------------------

BOX_02
=====

------------------------------------------------------------------------
| IF ANY RU MEMBER HAD MEDICAID/SCHIP AS A SOURCE OF INSURANCE AT ANY   |
| TIME DURING THE PREVIOUS ROUND, CONTINUE WITH PR07                   |
------------------------------------------------------------------------

------------------------------------------------------------------------
| OTHERWISE, GO TO BOX_05                                              |
------------------------------------------------------------------------
During the last interview, we recorded that (READ NAME(S) BELOW) (was/were) covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}.

Have all of these people been covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} at any time {since {START DATE}/between {START DATE} and {END DATE}}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ........................................ 1 {BOX_03}
NO, ONLY SOME .............................. 2 {PR08}
NO, NONE ..................................... 3
REF ......................................... -7 {BOX_05}
DK ............................................. -8 {BOX_05}

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid' DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE TO DISPLAY, SEE ATTACHMENT 36.

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO USE BY STATE, SEE ATTACHMENT 36.

DISPLAY 'since {START DATE}' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.
IF CODED ‘1’ (YES, ALL), FLAG ALL RU MEMBERS
LISTED HERE AS ‘COVERED BY MEDICAID/SCHIP DURING CURRENT ROUND.’

IF CODED ‘3’ (NO, NONE), FLAG ALL RU MEMBERS
LISTED HERE AS ‘NOT COVERED BY MEDICAID/SCHIP DURING CURRENT ROUND.’

IF CODED ‘3’ (NO, NONE)
AND IF ANY CURRENT RU MEMBERS NOT LISTED AT PR07,
GO TO PR09

IF CODED ‘3’ (NO, NONE)
AND IF ALL CURRENT RU MEMBERS ARE LISTED AT PR07,
GO TO BOX_05

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRES_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISCLAIMED.

ROSTER FILTER:
1. DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY MEDICAID/SCHIP AT ANY TIME DURING THE PREVIOUS ROUND.
Who has been covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
---

**ROSTER DETAILS:**

**TITLE:** RU_ESTB_PERS_PAIRS_1

**COL # 1 HEADER:** NAME

**INSTRUCTIONS:** DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

---

**ROSTER DEFINITION:**

THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION OF RU-MEMBERS.

---

**ROSTER BEHAVIOR:**

1. MULTIPLE SELECT ALLOWED.
2. ADD, DELETE, AND EDIT DISALLOWED.

---

**ROSTER FILTER:**

1. DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY MEDICAID/SCHIP AT ANY TIME DURING THE PREVIOUS ROUND.

---

**BOX_03**

---

IF ALL CURRENT RU MEMBERS ARE ALREADY FLAGGED AS COVERED OR NOT COVERED BY MEDICAID/SCHIP DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED AT PR07), GO TO LOOP_02

---

OTHERWISE, CONTINUE WITH PR09

---

18
Besides the family members we’ve just talked about, have any additional family members been covered by Medicaid/(STATE NAME FOR MEDICAID) or (STATE CHIP NAME) since (START DATE)/between (START DATE) and (END DATE)?

YES ...................................  1 (PR10)
NO ....................................  2
REF ................................... -7
DK .................................... -8

HELP AVAILABLE FOR DEFINITION OF MEDICAID/SCHIP.

<table>
<thead>
<tr>
<th>DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.</th>
</tr>
</thead>
<tbody>
<tr>
<td>DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.</td>
</tr>
<tr>
<td>---------------------------------------------------------------</td>
</tr>
<tr>
<td>DISPLAY 'since (START DATE)' IF NOT ROUND 5. DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.</td>
</tr>
<tr>
<td>---------------------------------------------------------------</td>
</tr>
<tr>
<td>IF CODED '2' (NO), '-7' (REFUSED), OR '8' (DON'T KNOW) AND AT LEAST ONE RU MEMBER IS FLAGGED AS 'COVERED BY MEDICAID/SCHIP DURING CURRENT ROUND,' GO TO LOOP_02</td>
</tr>
</tbody>
</table>

---
IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW) AND NO RU MEMBERS ARE FLAGGED AS 'COVERED BY MEDICAID/SCHIP DURING CURRENT ROUND,’ GO TO BOX_05

PR10

{STR-DT}
{END-DT}

Who has been covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME ‘Medicaid’. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME ‘Medicaid’. FOR THE SPECIFIC MEDICAID PROGRAM NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY 'since {START DATE}' IF NOT ROUND 5. DISPLAY 'between (START DATE) and {END DATE}’ IF ROUND 5.
FLAG ALL PERSONS SELECTED AS ‘COVERED BY MEDICAID/SCHIP’ DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS ‘NOT COVERED BY MEDICAID/SCHIP’ DURING CURRENT ROUND.

GO TO LOOP_02

ROSTER DETAILS:
Title: RU_MEMBERS_1

COL #1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
1. ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
1. RU MEMBERS NOT FLAGGED AS COVERED BY MEDICAID/SCHIP AT ANY TIME DURING THE PREVIOUS ROUND.
LOOP_02
=======

FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK NAV_PR02 - END_LP02

LOOP DEFINITION: LOOP_02 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY MEDICAID/SCHIP. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICAID/SCHIP
- PERSON IS COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND

NAVIGATOR DETAILS: LOOP_02 USES NAV_PR02 TO CONTROL THE FLOW OF THE LOOP.

NAV_PR02
========

MEDICAID/SCHIP {STR-DT}

SERIES: Time Covered by MEDICAID/SCHIP during Reference Period.

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES. WHEN ALL LINKS ARE MARKED "DONE," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. Coverage duration for [Person’s Name-65] through MEDICAID/SCHIP] [Status-25]
[2. Coverage duration for [Person’s Name-65] through MEDICAID/SCHIP] [Status-25]
[3. Coverage duration for [Person’s Name-65] through MEDICAID/SCHIP] [Status-25]
ROSTER DETAILS:
- COL #1 HEADER: RU MEMBER
- INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)
- COL #2 HEADER: EMPTY
- INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR IS PRESENTED

ROSTER DEFINITION:
- THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION.

ROSTER BEHAVIOR:
1. SELECT ALLOWED.
2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
- DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS:
  - ESTABLISHMENT IS MEDICAID
  - PERSON IS COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND

CONTINUE WITH BOX_04 FOR SELECTED RU MEMBER

BOX_04
======

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP02
END_LP02
=======

----------------------------------------------------
| CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-       |
| PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS      |
| STATED IN THE LOOP DEFINITION.                    |
----------------------------------------------------

----------------------------------------------------
| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END  |
| LOOP_02 AND CONTINUE WITH PR11                    |
----------------------------------------------------

PR11
====

{STR-DT}
{END-DT}

{Last time we recorded that (READ NAME(S) BELOW) may be
covered by {NAME OF PREV RD’S MEDICAID/SCHIP INSURER FOR RU}.}

{Since {START DATE}/Between {START DATE} and {END DATE}), has
there been any change in the plan name of the health insurance
the family has through {Medicaid/{STATE NAME FOR MEDICAID}) or
{STATE CHIP_NAME}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES ..................................... 1 {PR13}
NO ..................................... 2 {BOX_04A}
REF ................................... -7 {BOX_04A}
DK .................................... -8 {BOX_04A}

HELP AVAILABLE FOR A DEFINITION OF MEDICAID/SCHIP.

----------------------------------------------------
| DISPLAY 'Last time... {NAME OF PREV RD’S       |
| MEDICAID/SCHIP INSURER FOR RU}.’ IF THERE IS AN |
| INSURER ASSOCIATED WITH MEDICAID/SCHIP IN THE   |
| PREVIOUS ROUND.                                 |
|                                                |
| FOR 'NAME OF PREV RD’S MEDICAID/SCHIP INSURER FOR |
| RU’, DISPLAY THE INSURER RECORDED FOR MEDICAID/ |
| SCHIP DURING THE PREVIOUS ROUND.                |
----------------------------------------------------
| DISPLAY ‘Since {START DATE}’ IF NOT ROUND 5. |
| DISPLAY ‘Between {START DATE} and {END DATE}’ IF |
| ROUND 5. |

| DISPLAY ‘Medicaid’ IF STATE IN WHICH INTERVIEW IS | BEING CONDUCTED USES THE NAME ‘Medicaid’. DISPLAY |
| ‘STATE NAME FOR MEDICAID’ (SUBSTITUTING THE STATE |
| NAME FOR THE PROGRAM) IF THE STATE IN WHICH |
| INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME | ‘Medicaid’. FOR THE SPECIFIC MEDICAID PROGRAM |
| NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36. |

| DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS, |
| SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. |
| FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE |
| ATTACHMENT 36. |

| IF CODED ‘2’ (NO), ‘-7’ (REFUSED), OR ‘-8’ (DON’T |
| KNOW), FLAG PREVIOUS ROUND’S INSURER AS ‘CURRENT |
| RD’S MEDICAID/SCHIP INSURER’ |

| ROSTER DETAILS: |
| TITLE: RU_ESTB_PERS_PAIRS_1 |
| COL # 1 HEADER: NAME |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME) |

| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- |
| ROSTER FOR DISPLAY OF RU-MEMBERS. |

| ROSTER BEHAVIOR: |
| 1. DISPLAY ONLY. |
| 2. SELECT, ADD, DELETE, AND EDIT DISALLOWED. |
| ROSTER FILTER:                                      |
| 1. DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED |
| BY MEDICAID/SCHIP DURING THE CURRENT ROUND.       |

PR12
====

OMITTED.

PR12OV
======

OMITTED.

PR13
====

{STR-DT}
{END-DT}

Under {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} {(are/is)/(were/was)} (READ NAME(S) BELOW) enrolled in an HMO, that is a Health Maintenance Organization {between {START DATE} and {END DATE}}?

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ARE .......................... 1 {PR15}
YES, SOME ARE ........................... 2 {PR15}
NO, NONE ARE ........................... 3 {PR14}
REF ................................... -7 {PR14}
DK .................................... -8 {PR14}

[Code One]

HELP AVAILABLE FOR DEFINITION OF HMO.
DISPLAY ‘Medicaid’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME ‘Medicaid’. DISPLAY ‘STATE NAME FOR MEDICAID’ (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME ‘Medicaid’. FOR THE SPECIFIC MEDICAID PROGRAM NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY ‘(are/is)’ IF NOT ROUND 5. DISPLAY ‘(were/was)’ IF ROUND 5.

DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
1. DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND.
Does/Between {START DATE} and {END DATE|, did} {Medicaid/(STATE NAME FOR MEDICAID)} or {STATE CHIP NAME} require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

---

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL REQUIRED ......................... 1 {PR15}
YES, SOME REQUIRED ....................... 2 {PR15}
NO, NONE REQUIRED ......................... 3 {BOX_04A}
REF ................................... -7 {BOX_04A}
DK .................................... -8 {BOX_04A}

[Code One]

HELP AVAILABLE FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.

---

DISPLAY 'Medicaid’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid’. DISPLAY 'STATE NAME FOR MEDICAID’ (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid’. FOR THE SPECIFIC MEDICAID PROGRAM NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

---

DISPLAY 'or STATE CHIP NAME’ UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

---

DISPLAY 'Does’ IF NOT ROUND 5. DISPLAY ‘Between {START DATE} and {END DATE}, did’ IF ROUND 5.
IF CODED ‘3’ (NO, NONE REQUIRED), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR MEDICAID/
SCHIP.

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
1. DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND.

What is the name of the {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} {HMO/health insurance}?

[Enter Plan Name] ........................ {BOX_04A}
REF .................................. -7 {BOX_04A}
DK .................................... -8 {BOX_04A}
DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS, SUBSTITUTING THE REAL STATE NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO DISPLAY BY STATE, SEE ATTACHMENT 36.

DISPLAY 'HMO' IF PR13 IS CODED '1' (YES, ALL ARE) OR '2' (YES, SOME ARE). DISPLAY 'health insurance' IF PR14 IS CODED '1' (YES, ALL REQUIRED) OR '2' (YES, SOME REQUIRED).

FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S MEDICAID/SCHIP INSURER'.

BOX_04A

IF ROUND 2, ROUND 3 OR ROUND 4, CONTINUE WITH PR16

OTHERWISE, (I.E., IF ROUND 5), GO TO BOX 05
Is there a monthly premium {for anyone in the family} for the coverage through {{NAME OF PLAN FROM PR15}/Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}?

[Do not include the cost of any copayments, coinsurance, or deductibles anyone in the family may have had to pay.]

READ IF NECESSARY: A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.

YES, EVERYONE COVERED PAYS ............. 1 (BOX_04B)
YES, SOME COVERED PAY .................... 2 (PR16A)
NO, NO ONE COVERED PAYS ................. 3 (BOX_05)
REF ................................... -7 (BOX_05)
DK .................................... -8 (BOX_05)

[Code One]

HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/Deductible.
Which family members have a monthly premium for that coverage?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
<table>
<thead>
<tr>
<th>FLAG ALL PERSONS SELECTED AS 'PAY FOR COVERAGE DURING CURRENT ROUND.' FLAG ALL PERSONS NOT SELECTED AS 'DOES NOT PAY FOR COVERAGE DURING CURRENT ROUND.'</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>CONTINUE WITH BOX_04B</th>
</tr>
</thead>
</table>

| ROSTER DETAILS: |
| TITLE: RU_ESTB_PERS_PAIRS_1 |
| COL # 1 HEADER: NAME |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME) |

| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION OF RU-MEMBERS. |

| ROSTER BEHAVIOR: |
| 1. MULTIPLE SELECT ALLOWED. |
| 2. ADD, DELETE, AND EDIT DISALLOWED. |

| ROSTER FILTER: |
| 1. DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND. |

BOX_04B
=====

<table>
<thead>
<tr>
<th>IF ROUND 3, CONTINUE WITH PR17</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>OTHERWISE, GO TO PR17A</th>
</tr>
</thead>
</table>
How much is the premium for {the {NAME OF PLAN FROM PR15}/that} coverage?

[Enter Amount in Dollars] ..............   {PR17OV1}
REF ................................... -7 {PR17A}
DK .................................... -8 {PR17A}

---

DISPLAY 'the {NAME OF PLAN FROM PR15}' IF THERE IS
A CURRENT ROUND INSURER ASSOCIATED WITH THE
MEDICAID/SCHIP INSURANCE. OTHERWISE, DISPLAY
'that'.

DISPLAY '(NAME OF PLAN FROM PR15)' IF A PLAN NAME
WAS ENTERED AT PR15. DISPLAY THE ACTUAL PLAN NAME
THAT WAS ENTERED.

---

Is that per year, per month, per week, or what?

ENTER UNIT OF COVERAGE:

PER YEAR .............................. 1 {PR17A}
QUARTERLY/EVERY 3 MONTHS .......... 2 {PR17A}
BIMONTHLY/EVERY 2 MONTHS ........... 3 {PR17A}
PER MONTH ............................ 4 {PR17A}
PER WEEK ............................. 5 {PR17A}
BIWEEKLY/EVERY 2 WEEKS .............. 6 {PR17A}
SEMI-ANNUALLY/2 TIMES PER YEAR ... 7 {PR17A}
SEMI-MONTHLY/2 TIMES PER MONTH ... 8 {PR17A}
OTHER ............................... 91 {PR17OV2}
REF ................................... -7 {PR17A}
DK .................................... -8 {PR17A}

[Code One]
PR17OV2
======

SPECIFY:

[Enter Other Specify] ..................   {PR17A}
REF ................................... -7 {PR17A}
DK .................................... -8 {PR17A}

PR17A
=====

{STR-DT}
{END-DT}

{PLAN NAME: {NAME OF PLAN FROM PR15}}

Is the cost of the premium subsidized based on family income?

YES ................................. 1 {BOX_05}
NO .................................... 2 {BOX_05}
REF ................................... -7 {BOX_05}
DK .................................... -8 {BOX_05}

----------------------------------------------------
| DISPLAY ‘PLAN NAME: ...’ IF THERE IS A CURRENT    |
| ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP  |
| INSURANCE. OTHERWISE, USE A NULL DISPLAY.         |
|                                                    |
| DISPLAY '{NAME OF PLAN FROM PR15}' IF A PLAN NAME |
| WAS ENTERED AT PR15. DISPLAY THE ACTUAL PLAN NAME |
| THAT WAS ENTERED.                                  |
----------------------------------------------------

PR18
====

OMITTED.

PR18OV
=====

OMITTED.
IF ANY RU MEMBER HAD TRICARE/CHAMPVA AS A SOURCE OF INSURANCE DURING PREVIOUS ROUND, CONTINUE WITH PR19

OTHERWISE, GO TO BOX_08

PR19

{STR-DT}
{END-DT}

During the last interview, we recorded that (READ NAME(S) BELOW) (was/were) covered by TRICARE or CHAMPVA.

Have all of these people been covered by TRICARE or CHAMPVA at any time {since {START DATE}/between {START DATE} and {END DATE}}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ........................................ 1 {PR19A}
NO, ONLY SOME ............................... 2 {PR19A}
NO, NONE ....................................... 3
REF ........................................... -7 {BOX_08}
DK .............................................. -8 {BOX_08}

HELP AVAILABLE FOR DEFINITION OF TRICARE/CHAMPVA.

DISPLAY ‘since {START DATE}’ IF ROUND IS NOT 5.
DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND IS 5.

IF CODED ‘3’ (NO, NONE), FLAG ALL RU MEMBERS LISTED HERE AS ‘NOT COVERED BY TRICARE/CHAMPVA DURING CURRENT ROUND.’
| IF CODED ‘3’ (NO, NONE) AND |
| IF ANY CURRENT RU MEMBERS NOT LISTED IN PR19, GO TO PR21 |

| IF CODED ‘3’ (NO, NONE), AND |
| IF ALL CURRENT RU MEMBERS ARE LISTED IN PR19, GO TO BOX_08 |

---

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

---

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

---

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

---

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY TRICARE/CHAMPVA AT ANY TIME DURING THE PREVIOUS ROUND.
Which plan is it? Is it...

INTERVIEWER: CODE MORE THAN ONE PLAN ONLY IF DIFFERENT RU MEMBERS HAVE DIFFERENT PLANS.

CHECK ALL THAT APPLY.

TRICARE Standard; .......................... 1
TRICARE Prime; ............................. 2
TRICARE Extra; .............................. 3
TRICARE for Life; or ........................ 4
CHAMPVA? .................................. 5
REF ....................................... -7
DK .......................................... -8

[Code All That Apply]

----------------------------------------------------
| IF PR19 IS CODED ‘1’ (YES, ALL), FLAG ALL RU      |
| MEMBERS LISTED HERE AS ‘COVERED BY TRICARE/CHAMPVA|
| DURING CURRENT ROUND.’ THEN GO TO BOX_06          |
----------------------------------------------------

----------------------------------------------------
| IF PR19 IS CODED ‘2’ (NO, ONLY SOME), CONTINUE     |
| WITH PR20                                          |
----------------------------------------------------

Who has been covered by TRICARE or CHAMPVA (since {START DATE}/
between {START DATE} and {END DATE})?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
DISPLAY ‘since {START DATE}’ IF NOT ROUND 5.
DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND 5.

FLAG ALL PERSONS SELECTED AS ‘COVERED BY TRICARE/CHAMPVA’ DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS ‘NOT COVERED BY TRICARE/CHAMPVA’ DURING CURRENT ROUND.

GO TO BOX_06

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1
COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
2. ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY TRICARE/CHAMPVA AT ANY TIME DURING THE PREVIOUS ROUND.
Besides the family members we’ve just talked about, have any additional family members been covered by TRICARE or CHAMPVA {since {START DATE}/between {START DATE} and {END DATE}}?

YES ................................... 1 {PR21A}
NO .................................... 2
REF ................................... -7
DK .................................... -8

HELP AVAILABLE FOR DEFINITION OF TRICARE/CHAMPVA.
Which plan is it? Is it...

INTERVIEWER: CODE MORE THAN ONE PLAN ONLY IF DIFFERENT RU MEMBERS HAVE DIFFERENT PLANS.

CHECK ALL THAT APPLY.

TRICARE Standard; ...................... 1 {PR22}
TRICARE Prime; ......................... 2 {PR22}
TRICARE Extra; ......................... 3 {PR22}
TRICARE for Life; or ................... 4 {PR22}
CHAMPVA? ............................... 5 {PR22}
REF ................................... -7 {PR22}
DK .................................... -8 {PR22}

[Code All That Apply]

Who has been covered by TRICARE or CHAMPVA {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

-----------------------------------------------------------------------
<p>| DISPLAY 'since {START DATE}' IF ROUND IS NOT 5. | DISPLAY 'between {START DATE} and {END DATE}' IF |
| ROUND IS 5. | |</p>
<table>
<thead>
<tr>
<th>FLAG ALL PERSONS SELECTED AS ‘COVERED BY TRICARE/CHAMPVA’ DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS ‘NOT COVERED BY TRICARE/CHAMPVA’ DURING CURRENT ROUND.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>GO TO LOOP_03</th>
</tr>
</thead>
</table>

<p>| ROSTER DETAILS: |
| Title: RU_MEMBERS_1 |
| COL #1 HEADER: NAME |</p>
<table>
<thead>
<tr>
<th>INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE AND LAST NAMES (PERS.FULLNAME)</th>
</tr>
</thead>
</table>

<p>| ROSTER DEFINITION: |</p>
<table>
<thead>
<tr>
<th>THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION OF RU-MEMBERS.</th>
</tr>
</thead>
</table>

<p>| ROSTER BEHAVIOR: |
| 1. MULTIPLE SELECT ALLOWED. |</p>
<table>
<thead>
<tr>
<th>1. ADD, DELETE, AND EDIT DISALLOWED.</th>
</tr>
</thead>
</table>

| ROSTER FILTER: |
| DISPLAY ONLY THOSE RU MEMBERS WHO WERE NOT FLAGGED AS COVERED BY TRICARE/CHAMPVA AT ANY TIME DURING THE PREVIOUS ROUND. |
LOOP_03
========

| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK NAV_PR03 - END_LP03 |
-----------------------------------------------------------------------------------------------

LOOP DEFINITION: LOOP_03 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY TRICARE/CHAMPVA. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS TRICARE/CHAMPVA
- PERSON IS COVERED BY TRICARE/CHAMPVA DURING THE CURRENT ROUND

NAVIGATOR DETAILS: LOOP_03 USES NAV_PR03 TO CONTROL THE FLOW OF THE LOOP.

NAV_PR03
========

TRICARE OR CHAMPVA (STR-DT)

SERIES: Time Covered by TRICARE OR CHAMPVA during Reference Period.

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES. WHEN ALL LINKS ARE MARKED "DONE," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. Coverage duration for [Person’s Name-65] through TRICARE OR CHAMPVA] [Status-25]
[2. Coverage duration for [Person’s Name-65] through TRICARE OR CHAMPVA] [Status-25]
[3. Coverage duration for [Person’s Name-65] through TRICARE OR CHAMPVA] [Status-25]
ROSTER DETAILS:
| COL # 1 HEADER: RU MEMBER  |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME) |
| COL # 2 HEADER: EMPTY  |
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR IS PRESENTED |

ROSTER DEFINITION:
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION. |

ROSTER BEHAVIOR:
1. SELECT ALLOWED.
2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
| DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS TRICARE/CHAMPVA AND |
| - PERSON IS COVERED BY TRICARE/CHAMPVA DURING THE CURRENT ROUND |

CONTINUE WITH BOX_07 FOR SELECTED RU MEMBER.

---

BOX_07

---

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP03
END_LP03

--------------
| CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION. |
--------------

--------------
| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_03 AND CONTINUE WITH BOX_08 |
--------------

BOX_07A

OMITTED.

PR22A

OMITTED.

PR22B

OMITTED.

PR22BOV1

OMITTED.

PR22BOV2

OMITTED.

BOX_08

------------------------
| IF ANY RU MEMBER HAD GOVT-HOSPITAL/PHYSICIAN AS A SOURCE OF INSURANCE AT ANY TIME DURING PREVIOUS ROUND, CONTINUE WITH PR23 |
------------------------

------------------------
| OTHERWISE, GO TO BOX_11 |
------------------------
During the last interview, we recorded that (READ NAME(S) BELOW) (was/were) covered by a program sponsored by a state or local government agency which provided hospital and physician benefits.

Have all of these people been covered by a program sponsored by a state or local government agency at any time {since {START DATE}/between {START DATE} and {END DATE}}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL .........................  1 {BOX_09}
NO, ONLY SOME ...................  2 {PR24}
NO, NONE ...........................  3
REF ............................... -7 {BOX_11}
DK ................................. -8 {BOX_11}

HELP AVAILABLE FOR DEFINITION OF THIS TYPE OF PROGRAM.

| DISPLAY 'since {START DATE}' IF NOT ROUND 5. |
| DISPLAY 'between {START DATE} and {END DATE}' IF ROUND 5. |

| IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS |
| LISTED HERE AS 'NOT COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. |

| IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS |
| LISTED HERE AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. |

| IF CODED '3' (NO, NONE)
| AND |
| IF ANY CURRENT RU MEMBERS NOT LISTED AT PR23, |
| GO TO PR25 |
IF CODED ‘3’ (NO, NONE) AND IF ALL CURRENT RU MEMBERS ARE LISTED AT PR23, GO TO BOX 11

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1
COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE FLAGGED AS COVERED BY GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE PREVIOUS ROUND.

---

{STR-DT}
{END-DT}

Who has been covered by this program {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
DISPLAY 'since {START DATE}' IF NOT ROUND 5.
DISPLAY 'between {START DATE} and {END DATE}' IF ROUND 5.

FLAG ALL PERSONS SELECTED AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND.
FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND.

GO TO BOX_09

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- ROSTER FOR SELECTION OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
2. ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE PREVIOUS ROUND.
BOX_09

| IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY THE GOVT-HOSPITAL/PHYSICIAN DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED IN PR23), GO TO LOOP_04 |

| OTHERWISE, CONTINUE WITH PR25 |

PR25

{STR-DT}
{END-DT}

Besides the family members we’ve just talked about, have any additional family members been covered by this program {since {START DATE}/between {START DATE} and {END DATE}}?

YES ................................... 1 {PR26}
NO .................................... 2
REF ................................... -7
DK .................................... -8

| DISPLAY ‘since {START DATE}’ IF NOT ROUND 5. |
| DISPLAY ‘between {START DATE} and {END DATE}’ IF |
| ROUND 5. |

| IF CODED ‘2’ (NO), ‘-7’ (REFUSED) OR ‘-8’ (DON’T KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS ‘COVERED BY GOVT-HOSPITAL/PHYSICIAN’ DURING CURRENT ROUND, GO TO LOOP_04 |

| IF CODED ‘2’ (NO), ‘-7’ (REFUSED) OR ‘-8’ (DON’T KNOW) AND NO RU MEMBERS FLAGGED AS ‘COVERED BY GOVT-HOSPITAL/PHYSICIAN’ DURING CURRENT ROUND, GO TO BOX_11 |
Who has been covered by this program?

PROBE: Who else has been covered by a program sponsored by a state or local government agency which provides hospital and physician benefits {since {START DATE}/between {START DATE} and {END DATE})?

[1. First Name, [Middle Name], Last Name]
[2. First Name, [Middle Name], Last Name]
[3. First Name, [Middle Name], Last Name]

DISPLAY 'since {START DATE}' IF NOT ROUND 5.
DISPLAY 'between {START DATE} and {END DATE}' IF ROUND 5.

FLAG ALL PERSONS SELECTED AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND.

GO TO LOOP_04

ROSTER DETAILS:
Title: RU_MEMBERS_1

COL #1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION OF RU-MEMBERS.
| ROSTER BEHAVIOR: | 1. MULTIPLE SELECT ALLOWED. |
| 1. ADD, DELETE, AND EDIT DISALLOWED. |

| ROSTER FILTER: |
| DISPLAY ONLY THOSE RU MEMBERS WHO WERE NOT FLAGGED AS COVERED BY GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE PREVIOUS ROUND. |

LOOP_04
=======

| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK NAV_PR04 - END_LP04 |

| LOOP DEFINITION: LOOP_04 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY GOVT-HOSPITAL/PHYSICIAN. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN AND |
| - PERSON IS FLAGGED AS COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND |

| NAVIGATOR DETAILS: LOOP_04 USES NAV_PR04 TO TO CONTROL THE FLOW OF THE LOOP. |
NAV_PR04
========

{NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN INSURER FOR RU}
{STR-DT}

SERIES: Time Covered by {NAME OF PREV RD’S GOVT-HOSPITAL/
PHYSICIAN INSURER FOR RU} during Reference Period.

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED “DONE,” USE [Continue Interview] TO GO 
PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS 
SERIES.

**RU Member**

[1. Coverage duration for [Person’s Name-65] through 
{NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN INSURER 
FOR RU}] [Status-25]

[2. Coverage duration for [Person’s Name-65] through 
{NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN INSURER 
FOR RU}] [Status-25]

[3. Coverage duration for [Person’s Name-65] through 
{NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN INSURER 
FOR RU}] [Status-25]

----------------------------------------------------
| FOR ‘NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN |
| INSURER FOR RU’, DISPLAY THE INSURER RECORDED FOR |
| GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE |
| PREVIOUS ROUND. |

----------------------------------------------------

| ROSTER DETAILS: |
| COL # 1 HEADER: RU MEMBER |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, |
| AND LAST NAMES (PERS.FULLNAME) |
| COL # 2 HEADER: EMPTY |
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR |
| STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR |
| IS PRESENTED |

52
| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- ROSTER FOR SELECTION. |

---

| ROSTER BEHAVIOR: |
| 1. SELECT ALLOWED. |

| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED. |

---

| ROSTER FILTER: |
| DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN AND |
| - PERSON IS FLAGGED AS COVERED BY GOVT-HOSPITAL/ PHYSICIAN DURING THE CURRENT ROUND |

---

| CONTINUE WITH BOX_10 FOR SELECTED RU MEMBER. |

---

BOX_10

---

| ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR. |
| AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP04 |
END_LP04

| CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON |
| PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN |
| THE LOOP DEFINITION. |

| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END |
| LOOP_04 AND CONTINUE WITH PR27 |

PR27

{STR-DT}
{END-DT}

{Last time we recorded that (READ NAME(S) BELOW) may be covered by |
{NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN INSURER FOR RU).} |

{Since {START DATE}/Between {START DATE} and {END DATE}), has |
there been any change in the plan name of the health insurance |
the family has through the program sponsored by a state or local |
government agency which provides hospital and physician benefits? |

[1. First Name, [Middle Name], Last Name-65] |
[2. First Name, [Middle Name], Last Name-65] |
[3. First Name, [Middle Name], Last Name-65] |

YES .................................... 1 {PR29} |
NO ..................................... 2 {BOX_10A} |
REF ................................... -7 {BOX_10A} |
DK .................................... -8 {BOX_10A} |

HELP AVAILABLE FOR A DEFINITION OF THIS TYPE OF PROGRAM.

| DISPLAY 'Last time .... {NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN |
| INSURER FOR RU}.' IF THERE IS |
| AN INSURER ASSOCIATED WITH GOVT-HOSPITAL/PHYSICIAN IN THE PREVIOUS ROUND. |
| |
| FOR 'NAME OF PREV RD’S GOVT-HOSPITAL/PHYSICIAN |
| INSURER FOR RU’, DISPLAY THE INSURER RECORDED FOR |
| GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE |
| PREVIOUS ROUND. |
| DISPLAY 'Since {START DATE}' IF NOT ROUND 5. |
| DISPLAY 'Between {START DATE} and {END DATE}' IF ROUND 5. |

| IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), FLAG PREVIOUS ROUND'S INSURER AS CURRENT ROUND'S INSURER FOR GOVT-HOSPITAL/PHYSICIAN. |

| ROSTER DETAILS: |
| TITLE: RU_ESTB_PERS_PAIRS_1 |
| COL # 1 HEADER: NAME |
| INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME) |

| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS. |

| ROSTER BEHAVIOR: |
| 1. DISPLAY ONLY. |
| 2. SELECT, ADD, DELETE, AND EDIT DISALLOWED. |

| ROSTER FILTER: |
| DISPLAY ONLY THOSE RU MEMBERS WHO ARE FLAGGED AS COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND. |

PR28
====
OMITTED.

PR28OV
=====
OMITTED.
Under the program sponsored by a state or local government agency which provides hospital and physician benefits {(are/is)/(were/was)} (READ NAME(S) BELOW) enrolled in an HMO, that is a Health Maintenance Organization {between {START DATE} and {END DATE}}?

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ARE ....................................... 1 [PR31]
YES, SOME ARE ..................................... 2 [PR31]
NO, NONE ARE ....................................... 3 [PR30]
REF ................................................. -7 [PR30]
DK ..................................................... -8 [PR30]

[Code One]

HELP AVAILABLE FOR DEFINITION OF HMO.

DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.

DISPLAY ‘(are/is)’ IF NOT ROUND 5. DISPLAY ‘(were/was)’ IF ROUND 5.

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.
ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND.

{STR-DT}
{END-DT}

{Does/Between {START DATE} and {END DATE}, did} the program sponsored by a state or local government agency which provides hospital and physician benefits require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL REQUIRED ....................... 1 {PR31}
YES, SOME REQUIRED ..................... 2 {PR31}
NO, NONE REQUIRED ...................... 3 {BOX_10A}
REF ..................................... -7 {BOX_10A}
DK ....................................... -8 {BOX_10A}

[Code One]

HELP AVAILABLE FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.
DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between {START DATE} and {END DATE}, did' IF ROUND 5.

IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), OR '-8' (DON’T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR GOVT-HOSPITAL/PHYSICIAN.

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1
COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND.
What is the name of the {HMO/health insurance} from the program
sponsored by a state or local government agency which provides
hospital and physician benefits?

[Enter Plan Name] .....................    {BOX_10A}
REF ................................... -7 {BOX_10A}
DK .................................... -8 {BOX_10A}

----------------------------------------------------
| DISPLAY 'HMO' IF PR29 IS CODED '1' (YES, ALL ARE) |
| OR '2' (YES, SOME ARE). DISPLAY 'health |
| insurance' IF PR30 CODED '1' (YES, ALL REQUIRED) | |
| OR '2' (YES, SOME REQUIRED).                        |
----------------------------------------------------
----------------------------------------------------
| FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S |
| INSURER FOR GOVT-HOSPITAL/PHYSICIAN.'             |
----------------------------------------------------

| IF ROUND 2, ROUND 3 OR ROUND 4, CONTINUE WITH PR32|
----------------------------------------------------

| OTHERWISE, (I.E., IF ROUND 5), GO TO BOX_11    |
----------------------------------------------------
PR32
=====

{STR-DT}
{END-DT}

Is there a monthly premium {for anyone in the family} for the coverage through {{NAME OF PLAN FROM PR31}/the program sponsored by a state or local government agency which provides hospital and physician benefits}?

[Do not include the cost of any copayments, coinsurance, or deductibles anyone in the family may have had to pay.]

READ IF NECESSARY: A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.

YES, EVERYONE COVERED PAYS ............. 1 {BOX_10B}
YES, SOME COVERED PAY ..................... 2 {PR32A}
NO, NO ONE COVERED PAYS ................. 3 {BOX_11}
REF ..................................... -7 {BOX_11}
DK ...................................... -8 {BOX_11}

[Code One]

HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.

| DISPLAY '{NAME OF PLAN FROM PR31}' IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, DISPLAY 'the program sponsored ...'. |
| DISPLAY '{NAME OF PLAN FROM PR31}' IF A PLAN NAME WAS ENTERED AT PR31. DISPLAY THE ACTUAL PLAN NAME THAT WAS ENTERED. |
| DISPLAY 'for anyone in the family' IF MORE THAN ONE RU MEMBER SELECTED AS COVERED BY GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, USE A NULL DISPLAY. |
If coded ‘1’ (yes, everyone covered pays), flag all persons at PR32A as ‘pays for coverage during current round.’ If coded ‘3’ (no, no one covered pays), flag all persons at PR32A as ‘does not pay for coverage during current round.’

(AHRQ will decide on flags for ‘-7’, ‘-8’ and ‘-9’ values after determining frequency in FY2012.)

PR32A
=====
{STR-DT}
{END-DT}

Which family members have a monthly premium for that coverage?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

---

Flag all persons selected as ‘pays for coverage during current round.’ Flag all persons not selected as ‘does not pay for coverage during current round.’

---

Continue with box 10B

---

Roster details:

Title: RU_ESTB_PERS_PAIRS_1

Col #1 header: Name

Instructions: Display RU member’s first, middle, and last names (PERS.FULLNAME)
| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS- |
| ROSTER FOR SELECTION OF RU-MEMBERS. |

| ROSTER BEHAVIOR: |
| 1. MULTIPLE SELECT ALLOWED. |
| 2. ADD, DELETE, AND EDIT DISALLOWED. |

| ROSTER FILTER: |
| DISPLAY ONLY THOSE RU MEMBERS WHO ARE COVERED BY |
| GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND. |

BOX_10B
======

| IF ROUND 3, CONTINUE WITH PR33 |

| OTHERWISE, GO TO PR33A |
How much is the premium for \{the \{NAME OF PLAN FROM PR31\}/that\} coverage?

[Enter Amount in Dollars] .............. \{PR33OV1\}
REF ................................... -7 \{PR33A\}
DK .................................... -8 \{PR33A\}

| DISPLAY 'the \{NAME OF PLAN FROM PR31\}' IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, DISPLAY 'that'. |
| DISPLAY '{NAME OF PLAN FROM PR31}' IF A PLAN NAME WAS ENTERED AT PR31. DISPLAY THE ACTUAL PLAN NAME THAT WAS ENTERED. |

Is that per year, per month, per week, or what?

ENTER UNIT OF COVERAGE:

PER YEAR .................................. 1 \{PR33A\}
QUARTERLY/EVERY 3 MONTHS .............. 2 \{PR33A\}
BIMONTHLY/EVERY 2 MONTHS .............. 3 \{PR33A\}
PER MONTH ................................ 4 \{PR33A\}
PER WEEK .................................. 5 \{PR33A\}
BIWEEKLY/EVERY 2 WEEKS ................. 6 \{PR33A\}
SEMI-ANNUALLY/2 TIMES PER YEAR ...... 7 \{PR33A\}
SEMI-MONTHLY/2 TIMES PER MONTH ..... 8 \{PR33A\}
OTHER .................................... 91 \{PR33OV2\}
REF ................................... -7 \{PR33A\}
DK .................................... -8 \{PR33A\}
PR33OV2
=======

SPECIFY:

[Enter Other Specify] ..................   {PR33A}
REF ................................... -7 {PR33A}
DK .................................... -8 {PR33A}

PR33A
=====

{STR-DT}
{END-DT}

{PLAN NAME: {NAME OF PLAN FROM PR31}}

Is the cost of the premium subsidized based on family income?

YES .................................... 1 {BOX_10C}
NO ..................................... 2 {BOX_10C}
REF ................................... -7 {BOX_10C}
DK .................................... -8 {BOX_10C}

-----------------------------------------------------
| DISPLAY 'PLAN NAME: ...' IF THERE IS A CURRENT     |
| ROUND INSURER ASSOCIATED WITH THE GOVT-HOSPITAL/ |
| PHYSICIAN INSURANCE. OTHERWISE, USE A NULL DISPLAY.|
| |
| DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR31 FOR   |
| '{NAME OF PLAN FROM PR31}' IF A PLAN NAME WAS      |
| ENTERED.                                          |
-----------------------------------------------------
IF ROUND 3
AND
IF HX15A WAS CODED ‘1’ (YES, PLAN IS EXCHANGE) THE
ROUND THE GOV’T-HOSPITAL/PHYSICIAN INSURANCE WAS CREATED
AND
PR32 IS CODED ‘1’ (YES, EVERYONE COVERED PAYS) OR ‘2’ (YES, SOME COVERED PAY),
CONTINUE WITH PR34

OTHERWISE, GO TO BOX_11

PR34

{STR-DT}
{END-DT}
Is {the {NAME OF PLAN FROM PR31} plan/this plan} a platinum, gold, silver, bronze or catastrophic plan?

PLATINUM PLAN ....................... 1 {BOX_11}
GOLD PLAN ............................. 2 {BOX_11}
SILVER PLAN ............................ 3 {BOX_11}
BRONZE PLAN ............................ 4 {BOX_11}
CATASTROPHIC PLAN ..................... 5 {BOX_11}
IF VOLUNTEERED: SOMETHING ELSE ........ 6 {BOX_11}
REF .................................. -7 {BOX_11}
DK .................................... -8 {BOX_11}

[Code One]
HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

DISPLAY ‘the {NAME OF PLAN FROM PR31} plan’ IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE GOV’T-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, DISPLAY ‘this plan’.

DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR31 FOR ‘{NAME OF PLAN FROM PR31}’ IF A PLAN NAME WAS ENTERED.
PR34OV
======

OMITTED.

BOX_11
======

------------------------------------------------------------------
| IF ANY RU MEMBER HAD OTHER PUBLIC (GROUP 1 OR 2) | |
| AS A SOURCE OF INSURANCE AT ANY TIME DURING |
| PREVIOUS ROUND, CONTINUE WITH BOX_12 |
------------------------------------------------------------------

------------------------------------------------------------------
| OTHERWISE, GO TO BOX_18 |
------------------------------------------------------------------

BOX_12
======

------------------------------------------------------------------
| IF ANY CURRENT RU MEMBER HAD ANY GROUP 1 OTHER |
| PUBLIC INSURANCE AT ANY TIME DURING PREVIOUS |
| ROUND, CONTINUE WITH PR35 |
------------------------------------------------------------------

------------------------------------------------------------------
| OTHERWISE, GO TO BOX_15 |
------------------------------------------------------------------

------------------------------------------------------------------
| NOTE: FOR BOTH GROUP 1 AND GROUP 2 PUBLIC |
| PROGRAMS, WE ASSUME THE PROGRAM IS THE SAME FROM |
| THE PREVIOUS ROUND. ALTHOUGH WE SHOW THE SHOW |
| CARD AND ASK IF THE FAMILY STILL HAD COVERAGE |
| FROM ANY OF THOSE PROGRAMS, WE DO NOT ASK WHICH |
| ONES. IF WE WERE TO ASK WHICH ONES, WE WOULD NEED |
| TO ADD SEVERAL QUESTIONS, LIKE THE OTHER PUBLIC |
| SERIES IN HX. |
------------------------------------------------------------------
During the last interview, we recorded that (READ NAMES BELOW) were covered by one or more of the following programs:

{STATE NAME FOR PROGRAM #1....}
{STATE NAME FOR PROGRAM #2....}
{STATE NAME FOR PROGRAM #3....}
{STATE NAME FOR PROGRAM #4....}

Have all of these people been covered by any of these programs at any time {since {START DATE}/between {START DATE} and {END DATE}}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL .............................. 1 {BOX_13}
NO, ONLY SOME ........................ 2 {PR36}
NO, NONE .............................. 3
REF ................................. -7 {BOX_15}
DK ................................. -8 {BOX_15}

HELP AVAILABLE FOR DEFINITION OF STATE SPECIFIC PROGRAMS LISTED.

DISPLAY THE LIST OF UP TO FOUR ACTUAL NAMES OF
STATE PROGRAMS (AS LISTED IN ATTACHMENT 36) FOR
'STATE NAME FOR PROGRAM #N'.

DISPLAY 'since {START DATE}' IF NOT ROUND 5.
DISPLAY 'between {START DATE} and {END DATE}' IF ROUND 5.

IF PR35 IS CODED '1' (YES, ALL), MARK ALL RU MEMBERS LISTED HERE AS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT ROUND.
IF PR35 IS CODED ‘3’ (NO, NONE), FLAG ALL RU MEMBERS LISTED HERE AS ‘NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE’ DURING CURRENT ROUND.

IF CODED ‘3’ (NO, NONE) AND IF ANY CURRENT RU MEMBERS NOT LISTED AT PR35, GO TO PR37.

IF CODED ‘3’ (NO, NONE), AND IF ALL CURRENT RU MEMBERS ARE LISTED AT PR35, GO TO BOX_15.

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1
COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY GROUP 1 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.
Who has been covered by any of these programs {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

---
DISPLAY 'since {START DATE}' IF NOT ROUND 5.
DISPLAY 'between {START DATE} and {END DATE}' IF ROUND 5.
---

FLAG ALL PERSONS SELECTED AS 'COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.
FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.

---
GO TO BOX_13
---

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRES_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

---
ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION OF RU-MEMBERS.
- ROSTER BEHAVIOR:
  1. MULTIPLE SELECT ALLOWED.
  2. ADD, DELETE, AND EDIT DISALLOWED.

- ROSTER FILTER:
  DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY GROUP 1 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.

---

BOX_13

---

IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED IN PR35), GO TO LOOP_05

---

OTHERWISE, CONTINUE WITH PR37
Besides the family members we’ve just talked about, have any additional family members been covered by any of the following programs {since {START DATE}/between {START DATE} and {END DATE}}? (READ PROGRAM NAMES BELOW.)

{STATE NAME FOR PROGRAM #1....}
{STATE NAME FOR PROGRAM #2....}
{STATE NAME FOR PROGRAM #3....}
{STATE NAME FOR PROGRAM #4....}

YES ...................................  1 {PR38}
NO ....................................  2
REF ................................... -7
DK .................................... -8

HELP AVAILABLE FOR DEFINITION OF STATE SPECIFIC PROGRAMS LISTED.

<p>| DISPLAY THE LIST OF UP TO FOUR ACTUAL NAMES OF |
| STATE PROGRAMS (AS LISTED IN HX16) FOR 'STATE NAME' |</p>
<table>
<thead>
<tr>
<th>FOR PROGRAM #N'.</th>
</tr>
</thead>
</table>

<p>| DISPLAY 'since {START DATE}' IF NOT ROUND 5. |
| DISPLAY 'between {START DATE} and {END DATE}' IF |</p>
<table>
<thead>
<tr>
<th>ROUND 5.</th>
</tr>
</thead>
</table>

<p>| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T |
| KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS |
| COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING |</p>
<table>
<thead>
<tr>
<th>CURRENT ROUND, GO TO LOOP_05</th>
</tr>
</thead>
</table>

<p>| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T |
| KNOW) AND NO RU MEMBERS FLAGGED AS COVERED BY |
| GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT |</p>
<table>
<thead>
<tr>
<th>ROUND, GO TO BOX_15</th>
</tr>
</thead>
</table>
Who has been covered by any of these programs {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
---

ROSTER BEHAVIOR:

1. MULTIPLE SELECT ALLOWED.
1. ADD, DELETE, AND EDIT DISALLOWED.

---

ROSTER FILTER:

DISPLAY ONLY THOSE RU MEMBERS WHO WERE NOT FLAGGED AS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.

---

LOOP_05

For each element on the RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ask NAV_PR05 - END_LP05

---

LOOP DEFINITION: LOOP_05 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 1 OTHER PUBLIC INSURANCE AND
- PERSON IS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

---

NAVIGATOR DETAILS: LOOP_05 USES NAV_PR05 TO TO CONTROL THE FLOW OF THE LOOP.
STATE SPECIFIC PROGRAM (STR-DT)

SERIES: Time Covered by STATE SPECIFIC PROGRAM during Reference Period.

USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "DONE," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. Coverage duration for [Person’s Name-65] through STATE SPECIFIC PROGRAM] [Status-25]
[2. Coverage duration for [Person’s Name-65] through STATE SPECIFIC PROGRAM] [Status-25]
[3. Coverage duration for [Person’s Name-65] through STATE SPECIFIC PROGRAM] [Status-25]

<table>
<thead>
<tr>
<th>ROSTER DETAILS:</th>
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<tbody>
<tr>
<td>COL # 1 HEADER: RU MEMBER</td>
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<tr>
<td>INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)</td>
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<tr>
<td>COL # 2 HEADER: EMPTY</td>
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<td>INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR IS PRESENTED</td>
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<tr>
<th>ROSTER DEFINITION:</th>
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<tbody>
<tr>
<td>THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION.</td>
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<tr>
<th>ROSTER BEHAVIOR:</th>
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<tbody>
<tr>
<td>1. SELECT ALLOWED.</td>
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<tr>
<td>2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED.</td>
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</tbody>
</table>
ROSTER FILTER:
DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 1 OTHER PUBLIC INSURANCE
AND
- PERSON IS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

CONTINUE WITH BOX_14 FOR SELECTED RU MEMBER.

BOX_14
======

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP05

END_LP05
========

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS,
END LOOP_05 AND CONTINUE WITH BOX_15
BOX_15

| IF ANY CURRENT RU MEMBER HAD ANY ELIGIBLE GROUP 2 |
| OTHER PUBLIC INSURANCE AT ANY TIME DURING THE |
| PREVIOUS ROUND, CONTINUE WITH PR39 |

| OTHERWISE, GO TO BOX_18 |

PR39

{STR-DT}
{END-DT}

SHOW CARD HX-11.

During the last interview, we recorded that (READ NAMES BELOW) were covered by one or more of the public programs listed on this card.

Have all of these people been covered by any of these programs at any time {since (START DATE)/between (START DATE) and (END DATE)}?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ........................................ 1 {BOX_16}
NO, ONLY SOME .............................. 2 {PR40}
NO, NONE .................................... 3
REF .......................................... -7 {BOX_18}
DK ........................................... -8 {BOX_18}

HELP AVAILABLE FOR DEFINITION OF ITEMS ON SHOW CARD.

| DISPLAY ‘since (START DATE)’ IF NOT ROUND 5. |
| DISPLAY ‘between (START DATE) and (END DATE)’ IF |
| ROUND 5. |
IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS
LISTED HERE AS 'COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.

IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS
LISTED HERE AS 'NOT COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.

IF CODED '3' (NO, NONE)
AND
IF ANY CURRENT RU MEMBERS NOT LISTED AT PR39,
GO TO PR41

IF CODED '3' (NO, NONE),
AND
IF ALL CURRENT RU MEMBERS ARE LISTED AT PR39,
GO TO BOX_18

ROSTER DETAILS:
TITLE: RU_ESTB_PERS_PAIRS_1

COL # 1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR DISPLAY OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. DISPLAY ONLY.
2. SELECT, ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY GROUP 2 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.
SHOW CARD HX-11.

Who has been covered by any of these programs \{since {START DATE}/between {START DATE} and {END DATE}\}? PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

HELP AVAILABLE FOR DEFINITION OF ITEMS ON SHOW CARD.

------------------------------------------------------------------------
<p>| DISPLAY 'since {START DATE}' IF NOT ROUND 5. |
| DISPLAY 'between {START DATE} and {END DATE}' IF |</p>
<table>
<thead>
<tr>
<th>ROUND 5.</th>
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</thead>
</table>

------------------------------------------------------------------------
<p>| FLAG ALL PERSONS SELECTED AS 'COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND. |</p>
<table>
<thead>
<tr>
<th>FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.</th>
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</table>

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<table>
<thead>
<tr>
<th>GO TO BOX_16</th>
</tr>
</thead>
</table>

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<p>| ROSTER DETAILS: |</p>
<table>
<thead>
<tr>
<th>TITLE: RU_ESTB_PERS_PAIRS_1</th>
</tr>
</thead>
<tbody>
<tr>
<td>COL # 1 HEADER: NAME</td>
</tr>
<tr>
<td>INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)</td>
</tr>
<tr>
<td>------------------------------------------------------------------------</td>
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</tbody>
</table>

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| ROSTER DEFINITION: |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION OF RU-MEMBERS. |
|------------------------------------------------------------------------
<table>
<thead>
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<th>ROSTER BEHAVIOR:</th>
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<tbody>
<tr>
<td>1. MULTIPLE SELECT ALLOWED.</td>
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<td>2. ADD, DELETE, AND EDIT DISALLOWED.</td>
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</thead>
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<td>DISPLAY ONLY THOSE RU MEMBERS WHO WERE COVERED BY GROUP 2 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.</td>
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</table>

BOX_16
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<table>
<thead>
<tr>
<th>IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED AT PR39), GO TO LOOP_06</th>
</tr>
</thead>
</table>

<table>
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<tr>
<th>OTHERWISE, CONTINUE WITH PR41</th>
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</thead>
</table>
SHOW CARD HX-11.

Besides the family members we’ve just talked about, have any additional family members been covered by any of these programs {since {START DATE}/between {START DATE} and {END DATE}}?

YES .................................... 1 (PR42)
NO ..................................... 2
REF ....................................... -7
DK ......................................... -8

HELP AVAILABLE FOR DEFINITION OF ITEMS ON SHOW CARD.

| DISPLAY ‘since {START DATE}’ IF NOT ROUND 5. | DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND 5. |
| IF CODED ‘2’ (NO), ‘-7’ (REFUSED) OR ‘-8’ (DON’T KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND, GO TO LOOP_06 |
| IF CODED ‘2’ (NO), ‘-7’ (REFUSED) OR ‘-8’ (DON’T KNOW) AND NO RU MEMBERS flaggged as covered by GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND, GO TO BOX_18 |
SHOW CARD HX-11.

Who has been covered by any of these programs {since {START DATE}/between {START DATE} and {END DATE}}?

PROBE: Anyone else?

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

HELP AVAILABLE FOR DEFINITION OF ITEMS ON SHOW CARD.

DISPLAY ‘since {START DATE}’ IF NOT ROUND 5.
DISPLAY ‘between {START DATE} and {END DATE}’ IF ROUND 5.

FLAG ALL PERSONS SELECTED AS ‘COVERED BY GROUP 2 OTHER PUBLIC INSURANCE’ DURING CURRENT ROUND.
FLAG ALL PERSONS NOT SELECTED AS ‘NOT COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND.’

GO TO LOOP_06

ROSTER DETAILS:
Title: RU_MEMBERS_1

COL #1 HEADER: NAME
INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE AND LAST NAMES (PERS.FULLNAME)
ROSTER DEFINITION:
THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION OF RU-MEMBERS.

ROSTER BEHAVIOR:
1. MULTIPLE SELECT ALLOWED.
1. ADD, DELETE, AND EDIT DISALLOWED.

ROSTER FILTER:
DISPLAY ONLY THOSE RU MEMBERS WHO WERE NOT FLAGGED AS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.

LOOP_06

FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK NAV_PR06 - END_LP06

LOOP DEFINITION:  LOOP_06 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS: 
- ESTABLISHMENT IS GROUP 2 OTHER PUBLIC INSURANCE AND 
- PERSON IS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

NAVIGATOR DETAILS:  LOOP_06 USES NAV_PR06 TO TO CONTROL THE FLOW OF THE LOOP.
STATE: TANF/SSI/WIC/IHS/PHC/VA                   {STR-DT}


USE THE LINKS BELOW TO COMPLETE ALL QUESTIONS WITHIN THIS SERIES.

WHEN ALL LINKS ARE MARKED "DONE," USE [Continue Interview] TO GO PAST THIS SERIES.

IF NEEDED, [Previous Page] WILL TAKE YOU TO QUESTIONS BEFORE THIS SERIES.

RU Member

[1. Coverage duration for [Person’s Name-65] through STATE: TANF/SSI/WIC/IHS/PHC/VA] [Status-25]
[2. Coverage duration for [Person’s Name-65] through STATE: TANF/SSI/WIC/IHS/PHC/VA] [Status-25]
[3. Coverage duration for [Person’s Name-65] through STATE: TANF/SSI/WIC/IHS/PHC/VA] [Status-25]

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| ROSTER DETAILS:             |
| COL # 1 HEADER: RU MEMBER   |
| INSTRUCTIONS: DISPLAY RU MEMBER’S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME) |
| COL # 2 HEADER: EMPTY       |
| INSTRUCTIONS: DISPLAY THE MOST CURRENT NAVIGATOR STATUS FOR EACH RU MEMBER EACH TIME THE NAVIGATOR IS PRESENTED |
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| ROSTER DEFINITION:          |
| THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER FOR SELECTION. |
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| ROSTER BEHAVIOR:            |
| 1. SELECT ALLOWED.         |
| 2. MULTIPLE SELECT, ADD, DELETE, AND EDIT DISALLOWED. |
-------------------------------
ROSTER FILTER:
DISPLAY ALL RU MEMBERS WHO MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 2 OTHER PUBLIC INSURANCE AND
- PERSON IS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

CONTINUE WITH BOX_17 FOR SELECTED RU MEMBER.

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP06

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_06 AND CONTINUE WITH BOX_18

RETURN TO THE HEALTH INSURANCE (HX) SECTION.