Now I’d like to talk with you about health insurance, an important topic for most persons. We want to know about all the health coverage that anyone in the family may have had to help pay the costs of medical care at any time \{since (START DATE)/between (START DATE) and (END DATE)}.

\{ASK RESPONDENT TO GET INSURANCE CARDS/IDENTIFYING INFORMATION IF NOT ALREADY AVAILABLE.\}

PRESS ENTER TO CONTINUE.

---

| DISPLAY ‘since (START DATE)’ IF NOT ROUND 5. |
| DISPLAY ‘between (START DATE) and (END DATE)’ IF ROUND 5. |
| DISPLAY ‘ASK....AVAILABLE.’ IF ROUND 1. |
| OTHERWISE, USE A NULL DISPLAY. |

---

| IF ROUND 1, GO TO BOX_03 |

---

| OTHERWISE, CONTINUE WITH BOX_01 |

---

**BOX_01**

---

| ASK THE OLD EMPLOYMENT AND PRIVATE RELATED INSURANCE (OE) SECTION. |
| AT COMPLETION OF OE SECTION, CONTINUE WITH BOX_02 |

---

**BOX_02**

---

| ASK THE OLD PUBLIC RELATED INSURANCE (PR) SECTION. |
| AT COMPLETION OF PR SECTION, CONTINUE WITH BOX_03 |

---

**BOX_03**

---

| IF ONE OR MORE ESTABLISHMENT-PERSON-PAIRS MEET THE FOLLOWING CONDITIONS: |
| ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS PROVIDING HEALTH INSURANCE |
| AND |
| ESTABLISHMENT IS AN EMPLOYER |
| AND |
| PERSON IS OR WAS A JOBHOLDER AT ESTABLISHMENT |
AND
- ESTABLISHMENT IS FLAGGED AS 'NOT SELF-EMPLOYED'
  OR IS FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM-SIZE-GREATER-THAN-1,
CONTINUE WITH LOOP_01

----------------------------------------------------

| OTHERWISE, GO TO BOX_05

----------------------------------------------------

LOOP_01
-------

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK HX02-END_LP01

----------------------------------------------------

LOOP DEFINITION: LOOP_01 COLLECTS INFORMATION ABOUT PRIVATE HEALTH INSURANCE OBTAINED THROUGH AN EMPLOYER. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS PROVIDING HEALTH INSURANCE
  AND
- ESTABLISHMENT IS AN EMPLOYER
  AND
- PERSON IS OR WAS A JOBHOLDER AT ESTABLISHMENT
  AND
- ESTABLISHMENT IS FLAGGED AS 'NOT SELF-EMPLOYED'
  OR IS FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM-SIZE-GREATER-THAN-1.

----------------------------------------------------

HX02
====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF ESTABLISHMENT.........} {STR-DT}
{END-DT}

You mentioned that (PERSON) (were/was) covered by health insurance from (ESTABLISHMENT) at some point after (START DATE).
CODE '1' UNLESS RESPONDENT VOLUNTEERS REPORTED IN ERROR.
HAS/HAD HEALTH INSURANCE THROUGH
(ESTABLISHMENT) AT SOME POINT AFTER
(START DATE) ........................... 1
DOES NOT HAVE HEALTH INSURANCE THROUGH
(ESTABLISHMENT) ........................ 2
[Code One]

----------------------------------------------------

| IF CODED '2' (DOES NOT HAVE HEALTH INSURANCE THROUGH (ESTABLISHMENT)), FLAG THIS ESTABLISHMENT-PERSON-PAIR AS 'NOT SEPARATE SOURCE OF INSURANCE' AND GO TO END_LP01

----------------------------------------------------

| OTHERWISE, CONTINUE WITH BOX_04

----------------------------------------------------
ASK THE PRIVATE HEALTH INSURANCE DETAIL (HP) SECTION FOR THIS ESTABLISHMENT-PERSON-PAIR.

AT COMPLETION OF HP SECTION, CONTINUE WITH END_LP01

CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_01 AND CONTINUE WITH BOX_05

IF ONE OR MORE ESTABLISHMENT-PERSON-PAIRS MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS Flagged DURING THIS ROUND AS PROVIDING HEALTH INSURANCE
AND
- ESTABLISHMENT IS AN EMPLOYER
AND
- PERSON IS A JOBHOLDER AT ESTABLISHMENT
AND
- ESTABLISHMENT IS Flagged AS ‘SELF-EMPLOYED’
AND
- FIRM SIZE OF ESTABLISHMENT = 1,
CONTINUE WITH LOOP_02

OTHERWISE, GO TO BOX_07

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK LOOP_03-END_LP02

LOOP DEFINITION: LOOP_02 COLLECTS INFORMATION ABOUT THE SOURCES OF DIRECTLY PURCHASED HEALTH INSURANCE ASSOCIATED WITH A SELF-EMPLOYED JOB WHERE FIRM SIZE = 1. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS Flagged DURING THIS ROUND AS PROVIDING HEALTH INSURANCE
AND
- ESTABLISHMENT IS AN EMPLOYER
AND
- PERSON IS A JOBHOLDER AT ESTABLISHMENT
AND
- ESTABLISHMENT IS FLAGGED AS ‘SELF-EMPLOYED’
- FIRM SIZE OF ESTABLISHMENT = 1

LOOP_03
=======

FOR EACH OF THE FOLLOWING:

- INSURANCE CATEGORY 1
- INSURANCE CATEGORY 2
- INSURANCE CATEGORY 3
- INSURANCE CATEGORY 4
- INSURANCE CATEGORY 5
- INSURANCE CATEGORY 6

ASK HX03 - END_LP03

LOOP DEFINITION: LOOP_03 COLLECTS INFORMATION
ABOUT THE WAYS PERSON PURCHASED HEALTH INSURANCE
(INSURANCE CATEGORIES AT HX03) ASSOCIATED WITH A
SELF-EMPLOYED JOB WITH FIRM-SIZE = 1. THE FIRST
CYCLE OF THIS LOOP COLLECTS THE MAIN WAY PERSON
PURCHASES INSURANCE. SUBSEQUENT CYCLES COLLECT
ADDITIONAL WAYS PERSON PURCHASES INSURANCE.

THE RESPONSE AT HX04 DETERMINES WHETHER THE LOOP
CYCLES AGAIN. IF HX04 IS CODED ‘1’ (YES), THE
LOOP CYCLES TO COLLECT THE NEXT INSURANCE
CATEGORY. IF HX04 IS CODED ‘2’ (NO), ‘-7’
(REFUSED), OR ‘-8’ (DON’T KNOW), THE LOOP ENDS.

HX03
====

{PERSON’S FIRST MIDDLE AND LAST NAME}  {NAME OF
ESTABLISHMENT............} {STR-DT}
{END-DT}
SHOW CARD HX-1.
{You mentioned that (PERSON) {(are/is)/(were/was)} self-employed
and had health insurance through that business.) Which
category on this card comes closest to (the main/another) way
(PERSON) (purchase/purchases) this insurance?
FROM A PROFESSIONAL ASSOCIATION ........ 1 {BOX_06}
FROM A SMALL BUSINESS GROUP .......... 2 {BOX_06}
FROM A UNION ......................... 3 {BOX_06}
FROM A HEALTH INSURANCE PURCHASING
ALLIANCE .............................. 4 {BOX_06}
DIRECTLY FROM AN INSURANCE AGENT ..... 5 {BOX_06}
DIRECTLY FROM INSURANCE COMPANY ...... 6 {BOX_06}
DIRECTLY FROM AN HMO .................. 7 {BOX_06}
FROM A PREVIOUS EMPLOYER ............. 8 {BOX_06}
FROM A PREVIOUS EMPLOYER (COBRA) ..... 9 {BOX_06}
OTHER ................................. 91
REF ................................. -7 {BOX_06}
DK ................................. -8 {BOX_06}

[Code One]
PRESS F1 FOR DEFINITIONS OF ANSWER CATEGORIES.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td>DISPLAY ‘You mentioned that (PERSON) {(are/is)/</td>
<td></td>
</tr>
<tr>
<td>(were/was)} self-employed and had health insurance</td>
<td></td>
</tr>
<tr>
<td>through that business.’ IF FIRST CYCLE THROUGH</td>
<td></td>
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<tr>
<td>LOOP_03. OTHERWISE USE A NULL DISPLAY.</td>
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<tr>
<td>DISPLAY ‘(are/is)’ IF ESTABLISHMENT IS FLAGGED AS</td>
<td></td>
</tr>
<tr>
<td>A CURRENT EMPLOYER. DISPLAY ‘(were/was)’ IF</td>
<td></td>
</tr>
<tr>
<td>ESTABLISHMENT IS NOT FLAGGED AS A CURRENT</td>
<td></td>
</tr>
<tr>
<td>EMPLOYER OR IF CURRENT ROUND IS ROUND 5.</td>
<td></td>
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<tr>
<td>DISPLAY ‘the main’ IF FIRST CYCLE THROUGH LOOP_03.</td>
<td></td>
</tr>
<tr>
<td>OTHERWISE (I.E., NOT FIRST CYCLE), DISPLAY</td>
<td></td>
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<tr>
<td>‘another’.</td>
<td></td>
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</tbody>
</table>

HX03OV
=====
ENTER OTHER:
[Enter Other Specify] .................
REF ................................... -7
DK .................................... -8

BOX_06
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<p>| | |</p>
<table>
<thead>
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<tbody>
<tr>
<td>ASK PRIVATE HEALTH INSURANCE DETAIL (HP) SECTION</td>
<td></td>
</tr>
<tr>
<td>FOR THE RESPONSE CATEGORY SELECTED AT HX03.</td>
<td></td>
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</tbody>
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<tbody>
<tr>
<td>AT COMPLETION OF HP SECTION, CONTINUE WITH HX04</td>
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</tbody>
</table>

HX04
=====

{PERSON’S FIRST MIDDLE AND LAST NAME} {NAME OF
ESTABLISHMENT........} {STR-DT}
{END-DT}
SHOW CARD HX-1.

Aside from what you already told me about, is there another
category on this card which describes the way (PERSON)
purchase/purchases) health insurance for (ESTABLISHMENT)?

<p>| | |</p>
<table>
<thead>
<tr>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>YES ................................. 1</td>
<td></td>
</tr>
<tr>
<td>NO ................................. 2</td>
<td></td>
</tr>
<tr>
<td>REF ................................. -7</td>
<td></td>
</tr>
<tr>
<td>DK ................................. -8</td>
<td></td>
</tr>
<tr>
<td>PRESS F1 FOR DEFINITION OF ITEMS ON SHOW CARD.</td>
<td></td>
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</tbody>
</table>

END_LP03
=====

<p>| | |</p>
<table>
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</thead>
<tbody>
<tr>
<td>IF HX04 IS CODED ‘1’ (YES), CYCLE TO COLLECT THE</td>
<td></td>
</tr>
<tr>
<td>NEXT WAY OF PURCHASING INSURANCE.</td>
<td></td>
</tr>
<tr>
<td>OTHERWISE, END LOOP_03 AND CONTINUE WITH END_LP02</td>
<td></td>
</tr>
</tbody>
</table>

END_LP02
========
| CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION. |

| IF NO MORE PAIRS MEET THE STATED CONDITIONS, |
| END LOOP_02 AND CONTINUE WITH BOX_07 |

BOX_07
======
| IF ROUND 1, GO TO HX06 |

| OTHERWISE, CONTINUE WITH BOX_08 |

BOX_08
======
| IF: |
| ANY NEW RU MEMBERS ADDED TO RU THIS ROUND, |
| OR |
| ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE TURNED 65 SINCE START DATE (USE REAL DATE OF BIRTH ONLY), |
| OR |
| ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE WERE = OR > 65 (OR IN AGE CATEGORY 9) IN PREVIOUS ROUND, |
| CONTINUE WITH HX05 |

| OTHERWISE, GO TO BOX_12 |

HX05
=====
{STR-DT}
{END-DT}
My records indicate that (READ NAMES BELOW) {(are/is)} {(either) {65 years old or older} {or} {joined the household since our last interview}. TO SCROLL, USE ARROW KEYS. TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.
[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]
(Has (READ NAME ABOVE)/Have any of these people) been covered
by Medicare {since (START DATE)/between (START DATE) and (END DATE)}?
YES .................................... 1
NO .............................. 2 (LOOP_04)
REF ................................... -7 (LOOP_04)
DK .................................... -8 (LOOP_04)
PRESS F1 FOR DEFINITION OF MEDICARE.

DISPLAY ‘(are/is)’ AND ‘65 years old’ IF ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE TURNED 65 SINCE START DATE OR IF ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE WERE = OR > 65 PREVIOUS ROUND.
DISPLAY ‘joined the household since our last interview’ IF ANY NEW RU MEMBERS ADDED TO THE RU THIS ROUND.
DISPLAY ‘either’ AND ‘or’ IF ANY NEW RU MEMBERS ADDED TO THE RU THIS ROUND AND IF ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE TURNED 65 SINCE START DATE OR ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING MEDICARE WERE = OR > 65 PREVIOUS ROUND.
DISPLAY ‘since (START DATE)’ IF NOT ROUND 5.
DISPLAY ‘between (START DATE) and (END DATE)’ IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-MEMBERS-ROSTER THAT MEET ANY ONE OF THE FOLLOWING CONDITIONS:
- PERSON IS AN RU MEMBER WHO IS NOT ALREADY FLAGGED AS RECEIVING MEDICARE AND HAS TURNED 65 SINCE START DATE
OR
- PERSON IS AN RU MEMBER WHO IS NOT ALREADY FLAGGED AS RECEIVING MEDICARE (NOT SELECTED AT HX07 DURING PREVIOUS ROUND) AND WHO WAS = OR > 65 (OR IN AGE CATEGORY 9) DURING THE PREVIOUS ROUND
OR
- PERSON IS A NEW RU MEMBER

IF HX05 IS CODED ‘1’ (YES) AND ONLY ONE RU MEMBER ELIGIBLE FOR HX05, SELECT THAT PERSON AUTOMATICALLY BY CAPI AT HX07 AND GO TO LOOP_04

IF HX05 IS CODED ‘1’ (YES) AND MORE THAN ONE RU MEMBER ELIGIBLE FOR HX05, GO TO HX07
There are several large public health insurance programs {with similar names} that are easily confused. Medicare is a health insurance program for persons 65 years or over and for disabled persons. Other programs, such as Medicaid/{STATE NAME FOR MEDICAID} or {STATE CHIP NAME}, are state programs which cover low income families and individuals or children who do not have private health insurance.

LET ME FIRST ASK ABOUT MEDICARE. PEOPLE COVERED BY MEDICARE USUALLY HAVE A CARD THAT LOOKS LIKE THIS.

At any time since (START DATE), has anyone in the family been covered by Medicare?

YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8

PRESS F1 FOR DEFINITION OF MEDICARE.
DISPLAY 'MassHealth' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MASSACHUSETTS.

DISPLAY 'Oregon Health Plan' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OREGON.

DISPLAY 'SoonerCare' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OKLAHOMA.

DISPLAY 'TennCare' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS TENNESSEE.

DISPLAY 'Equality Care' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WYOMING.

DISPLAY 'or Denali KidCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ALASKA.

DISPLAY 'or ALL Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ALABAMA.

DISPLAY 'or KidsCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ARIZONA.

DISPLAY 'or ARKids First' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ARKANSAS.

DISPLAY 'or Medi-Cal for Children' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS CALIFORNIA.

DISPLAY 'or Child Health Plan Plus (CHP+) FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS COLORADO.

DISPLAY 'or Husky Healthcare for Uninsured Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS CONNECTICUT.

DISPLAY 'or DC Healthy Families' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WASHINGTON, DC.

DISPLAY 'or Delaware Healthy Children Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS DELAWARE.

DISPLAY 'or Florida Healthy Kids or MediKids' FOR
'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS FLORIDA.

DISPLAY 'or PeachCare for Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS GEORGIA.

DISPLAY 'Children's Health Insurance Program (SCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS HAWAII.

DISPLAY 'or Healthy and Well Kids in Iowa (hawk-i)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS IOWA.

DISPLAY 'or Idaho Children’s Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS IDAHO.

DISPLAY 'or KidCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ILLINOIS.

DISPLAY 'Hoosier Healthwise' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS INDIANA.

DISPLAY 'Children’s Health Insurance Program (SCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS KANSAS.

DISPLAY 'or Kentucky Children’s Health Insurance Program (KCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS KENTUCKY.

DISPLAY 'or LA Children’s Health Insurance Program (LaCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS LOUISIANA.

DISPLAY 'or Maryland Children’s Health Program’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MARYLAND.

DISPLAY ‘or Children’s Medical Security Plan (CMSP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MASSACHUSETTS.

DISPLAY ‘or MChild’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MICHIGAN.

DISPLAY ‘or Children’s Health Insurance Program’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MINNESOTA.

DISPLAY ‘or MC+ for Kids’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MISSOURI.
DISPLAY ‘or Mississippi Health Benefits Program’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MISSISSIPPI.

DISPLAY ‘or Montana Children’s Health Insurance Plan’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MONTANA.

DISPLAY ‘or Kids Connection’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEBRASKA.

DISPLAY ‘or Nevada Check Up’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEVADA.

DISPLAY ‘or Healthy Kids Gold’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW HAMPSHIRE.

DISPLAY ‘or NJ FamilyCare’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW JERSEY.

DISPLAY ‘or State Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW MEXICO.

DISPLAY ‘or Child Health Plus (CHPlus)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW YORK.

DISPLAY ‘or NC Health Choice for Children’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NORTH CAROLINA.

DISPLAY ‘or Healthy Steps’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NORTH DAKOTA.

DISPLAY ‘or Healthy Start’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OHIO.

DISPLAY ‘or Pennsylvania’s Children’s Health Insurance Program’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS PENNSYLVANIA.

DISPLAY ‘or Rite Care’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS RHODE ISLAND.

DISPLAY ‘or Partners for Healthy Children’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS SOUTH CAROLINA.
DISPLAY ‘or Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS SOUTH DAKOTA.

DISPLAY ‘or CoverKids’ FOR ‘STATE CHIPNAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS TENNESSEE.

DISPLAY ‘or Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS TEXAS.

DISPLAY ‘or Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS UTAH.

DISPLAY ‘or Dr. Dynasaur’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS VERMONT.

DISPLAY ‘or FAMIS Plus’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS VIRGINIA.

DISPLAY ‘or Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WASHINGTON.

DISPLAY ‘or West Virginia Children’s Health Insurance Program’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WEST VIRGINIA.

DISPLAY ‘or BadgerCare’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WISCONSIN.

DISPLAY ‘or Wyoming Kid Care (SCHIP)’ FOR ‘STATE CHIP NAME’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WYOMING.

OTHERWISE, DISPLAY ‘or State Children’s Health Insurance Program (SCHIP)’ FOR ‘STATE CHIP NAME.’

---

IF CODED ‘1’ (YES) AND SINGLE-PERSON RU, SELECT PERSON AUTOMATICALLY BY CAPI AT HX07 AND GO TO LOOP_04

---

IF CODED ‘1’ (YES) AND MULTI-PERSON RU, CONTINUE WITH HX07

---

IF CODED ‘2’ (NO), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW) AND ONE OR MORE RU MEMBER = > 65 YEARS OLD, GO TO LOOP_04
IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW) AND NO RU MEMBER = > 65 YEARS OLD, GO TO BOX_12

NOTE: HX06 IS ASKED ONLY IN ROUND 1.

HX07

Who is covered by Medicare?
PROBE: Who else is covered by Medicare?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

ROSTER DEFINITION:
IF ROUND 1, THIS ITEM DISPLAYS THE COMPLETE RU-MEMBERS-ROSTER.
IF ROUND 2, THIS ITEM DISPLAYS PERSONS ON THE RU-MEMBERS-ROSTER THAT MEET ONE OF THE FOLLOWING CONDITIONS:
- PERSON IS A NEW RU MEMBER THIS ROUND
OR
- PERSON TURNED 65 YEARS OLD THIS ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND
OR
- PERSON = > 65 YEARS OLD (OR IN AGE CATEGORY 9) LAST ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND.

LOOP_04

FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK BOX_09-END_LP04

LOOP DEFINITION: LOOP_04 DETERMINES IF REASON FOR MEDICARE IS CONDITION/DISABILITY FOR PERSONS < 65 WHO RECEIVE MEDICARE AND COLLECTS SOCIAL SECURITY STATUS FOR PERSONS = > 65 WHO ARE NOT COVERED BY MEDICARE. THIS LOOP CYCLES ON PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS:
- IF ROUND 1: ALL CURRENT RU MEMBERS
- IF NOT ROUND 1: ALL CURRENT RU MEMBERS WHO MEET ONE OF THE FOLLOWING CONDITIONS:
  - PERSON IS A NEW RU MEMBER THIS ROUND,
  OR
  - PERSON TURNED 65 YEARS OLD THIS ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND
  OR
- PERSON => 65 YEARS OLD (OR IN AGE CATEGORY 9)
- LAST ROUND AND NOT FLAGGED AS COVERED BY
  MEDICARE DURING ANY ROUND.

BOX_09
=======

- IF ROUND 1, GO TO BOX_11
- OTHERWISE, CONTINUE WITH BOX_10

BOX_10
=======

- IF PERSON ADDED THIS ROUND, CONTINUE WITH BOX_11
- IF HX05 IS CODED ‘2’ (NO), ‘-7’ (REFUSED), OR
  ‘-8’ (DON’T KNOW) AND RU MEMBER TURNED 65 THIS
  ROUND, GO TO HX09
- OTHERWISE, GO TO END_LP04

NOTE: HX09 IS NOT RE-ASKED OF PERSONS WHO WERE
OVER 65 DURING THE PREVIOUS ROUND AND DID NOT
RECEIVE MEDICARE AND WHO CONTINUE NOT RECEIVING
MEDICARE DURING THE CURRENT ROUND.

BOX_11
=======

- IF PERSON IS SELECTED AT HX07 AND IS < 65 YEARS OLD (OR IN AGE CATEGORIES 1-8), CONTINUE WITH HX08
- IF PERSON IS SELECTED AT HX07 AND IS = > 65 YEARS OLD (OR IN AGE CATEGORY 9), GO TO END_LP04
- IF PERSON IS NOT SELECTED AT HX07 AND IS < 65 YEARS OLD (OR IN AGE CATEGORIES 1-8), GO TO END_LP04
- IF PERSON IS NOT SELECTED AT HX07 AND IS = > 65 YEARS OLD (OR IN AGE CATEGORY 9), GO TO HX09
- IF HX07 IS NOT ASKED (I.E., HX05 OR HX06 IS CODED
  ‘2’ (NO), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW))
  AND PERSON IS < 65 YEARS OLD (OR IN AGE CATEGORIES
  1-8), GO TO END_LP04
IF HX07 IS NOT ASKED (I.E., HX05 OR HX06 IS CODED ’2’ (NO), ’-7’ (REFUSED), OR ’-8’ (DON’T KNOW)) AND PERSON IS = > 65 YEARS OLD (OR IN AGE CATEGORY 9), GO TO HX09.

HX08

{PERSON’S FIRST MIDDLE AND LAST NAME}
(Do/Does) (PERSON) receive Medicare because of a medical condition or a disability?
YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8
PRESS F1 FOR DEFINITION OF CONDITION/DISABILITY.

HX09

{PERSON’S FIRST MIDDLE AND LAST NAME}
People with Social Security usually get Medicare. (Do/Does) (PERSON) receive Social Security?
YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8
PRESS F1 FOR DEFINITION OF SOCIAL SECURITY.

END_LP04

-----------------------------
| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER WHO MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION |
-----------------------------
| IF NO MORE PERSONS MEET THE STATED CONDITIONS, END LOOP_04 AND CONTINUE WITH BOX_12 |
-----------------------------

BOX_12

-----------------------------
| IF MEDICAID/SCHIP PROVIDED TO ANY RU MEMBER DURING THE PREVIOUS ROUND, GO TO BOX_14 |
-----------------------------
| OTHERWISE, CONTINUE WITH BOX_12A |
-----------------------------

BOX_12A

-----------------------------
| IF GOVT-HOSPITAL/PHYSICIAN IS A SOURCE OF INSURANCE FOR ANY RU MEMBER DURING THE CURRENT ROUND, GO TO BOX_14 |
-----------------------------
| OTHERWISE, CONTINUE WITH HX10 |
-----------------------------
Some people are covered by programs called Medicaid/STATE NAME FOR MEDICAID or STATE CHIP NAME. These are state programs for low income families and individuals or children who do not have private health insurance. They sometimes cover persons with very large medical bills or those in nursing homes.

People covered by Medicaid/STATE NAME FOR MEDICAID usually have a (piece of paper/card) that looks something like this.

During the last interview, we recorded that no one in the family was covered by Medicaid/STATE NAME FOR MEDICAID or STATE CHIP NAME.

Has anyone in the family been covered by Medicaid/STATE NAME FOR MEDICAID or STATE CHIP NAME at any time since (START DATE)/between (START DATE) and (END DATE)?

YES .................................... 1
NO ..................................... 2 {BOX_14}
REF .................................... -7 {BOX_14}
DK .................................... -8 {BOX_14}
PRESS F1 FOR DEFINITION OF MEDICAID/SCHIP.
ROUND 5.

-----------

IF CODED ‘1’ (YES) AND SINGLE-PERSON RU, SELECT PERSON AUTOMATICALLY BY CAPI AT HX11 AND GO TO LOOP_05.

-----------

IF CODED ‘1’ (YES) AND MULTI-PERSON RU, CONTINUE WITH HX11.

HX11

{STR-DT}{END-DT}

Who is covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}? Probe: Who else is covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}?

To turn check mark on/off, use arrow keys, press enter. To leave, press ESC.

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

-----------------------------------------------------

DISPLAY ‘Medicaid’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME ‘MEDICAID’. DISPLAY ‘STATE NAME FOR MEDICAID’ (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME ‘MEDICAID.’ FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

-----------------------------------------------------

DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS SUBSTITUTING THE REAL NAME FOR PROGRAM. FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

-----------------------------------------------------

ROSTER DEFINITION: THIS ITEM DISPLAYS THE RU-MEMBERS-ROSTER.

-----------------------------------------------------

LOOP_05

-----

FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_13 - END_LP05.

------------------------

LOOP DEFINITION: LOOP_05 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY MEDICAID/SCHIP. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICAID/SCHIP
- PERSON IS FLAGGED AS COVERED BY MEDICAID/SCHIP DURING THE CURRENT ROUND (I.E., SELECTED IN
ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PERSON.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP05

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_05 AND CONTINUE WITH BOX_14

IF TRICARE/CHAMPVA PROVIDED TO ANY RU MEMBER DURING THE PREVIOUS ROUND, GO TO BOX_16

 OTHERWISE, CONTINUE WITH HX12

{STR-DT}
{END-DT}
{During the last interview, we recorded that no one in the family was covered by TRICARE or CHAMPVA.}
At any time {since (START DATE)/between (START DATE) and (END DATE)}, has anyone in the family been covered by TRICARE or CHAMPVA?

YES .................................... 1
NO ..................................... 2 {BOX_16}
REF ........................................ -7 {BOX_16}
DK ........................................ -8 {BOX_16}
PRESS F1 FOR DEFINITION OF TRICARE/CHAMPVA.
HX12A

{STR-DT}
Which plan is it?  Is it...
INTERVIEWER:
CODE MORE THAN ONE PLAN ONLY IF DIFFERENT RU MEMBERS HAVE DIFFERENT PLANS.
TRICARE Standard; ...................... 1
TRICARE Prime; ......................... 2
TRICARE Extra; ......................... 3
TRICARE for Life; or ................... 4
CHAMPVA? ............................... 5
[Code All That Apply]
----------------------------------------------------
| IF HX12 IS CODED ‘1’ (YES) AND SINGLE-PERSON RU,   |
| SELECT PERSON AT HX13 AUTOMATICALLY BY CAPI AND     |
| GO TO LOOP_06                                       |
----------------------------------------------------
----------------------------------------------------
| IF HX12 IS CODED ‘1’ (YES) AND MULTI-PERSON RU,     |
| CONTINUE WITH HX13                                  |
----------------------------------------------------

HX13

{STR-DT}
{END-DT}
Who is covered by TRICARE or CHAMPVA
PROBE:  Who else is covered by TRICARE or CHAMPVA?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.
[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]
----------------------------------------------------
| ROSTER DEFINITION:  THIS ITEM DISPLAYS THE         |
| RU-MEMBERS-ROSTER.                                |
----------------------------------------------------

LOOP_06

{STR-DT}
{END-DT}
FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_15-END_LP06

LOOP DEFINITION:  LOOP_06 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY TRICARE OR CHAMPVA THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS TRICARE/CHAMPVA
  AND
- PERSON IS FLAGGED AS COVERED BY TRICARE/CHAMPVA DURING THE CURRENT ROUND (I.E., SELECTED AT HX13)
ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PERSON.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP06

CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_06 AND CONTINUE WITH BOX_16

IF MEDICAID/SCHIP IS A SOURCE OF INSURANCE FOR ANY RU MEMBER DURING CURRENT ROUND, GO TO BOX_19

OTHERWISE, CONTINUE WITH BOX_17

IF GOVT-HOSPITAL/PHYSICIAN PROVIDED TO ANY RU MEMBER DURING THE PREVIOUS ROUND, GO TO BOX_19

OTHERWISE, CONTINUE WITH HX14

{STR-DT}
{END-DT}

During the last interview, we recorded that no one in the family was covered by any other state sponsored program which provided hospital and physician benefits.

At any time {since (START DATE)/between (START DATE) and (END DATE)}, has anyone in the family had any type of health insurance obtained through any state or local government agency which provided hospital and physician benefits?

YES .................................... 1
NO ..................................... 2 {BOX_19}
REF ........................................ -7 {BOX_19}
DK ........................................... -8 {BOX_19}
PRESS F1 FOR DESCRIPTION OF INSURANCE TYPES TO INCLUDE.
HX14A
=====

What is the name of the plan?
[Enter text] ............................

If HX14 is coded '1' (YES) and single-person RU, select person at HX15 automatically by CAPI and go to LOOP_07

If HX14 is coded '1' (YES) and multi-person RU, continue with HX15

Note: 'GOVT-HOSPITAL/PHYSICIAN' should be used for the establishment name in the context header (where appropriate).

HX15
=====

{STR-DT}
{END-DT}

Who is covered by a program sponsored by a state or local government agency which provided hospital and physician benefits?
PROBE: Who else is covered by a program sponsored by a state or local government agency which provided hospital and physician benefits?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

1. First Name, [Middle Name], Last Name-65
2. First Name, [Middle Name], Last Name-65
3. First Name, [Middle Name], Last Name-65

Roster definition: This item displays the RU-MEMBERS-ROSTER.

LOOP_07
======

For each element in the RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ask BOX_18-END_LP07

Loop definition: LOOP_07 collects time period coverage detail for RU members covered by GOVT-HOSPITAL/PHYSICIAN. This loop cycles on
| ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN AND |
| - PERSON IS FLAGGED AS BEING COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND (I.E., SELECTED AT HX15) |

---

BOX_18

---

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PERSON.

---

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP07

---

END_LP07

---

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

---

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_07 AND CONTINUE WITH BOX_19

---

BOX_19

---

IF ANY TYPE OF OTHER PUBLIC INSURANCE PROVIDED TO ANY RU MEMBER AT ANY TIME DURING THE PREVIOUS ROUND, GO TO HX21

---

OTHERWISE, CONTINUE WITH HX16

---

HX16

---

{STR-DT}

{END-DT}

{During the last interview, we recorded that no one in the family/Some people} receive[d] health benefits from other state programs such as (READ PROGRAM NAMES BELOW) or other public programs that provide coverage for health care services.

{STATE NAME FOR PROGRAM #1..................}
{STATE NAME FOR PROGRAM #2..................}
{STATE NAME FOR PROGRAM #3..................}
{STATE NAME FOR PROGRAM #4..................}

At any time since (START DATE), has anyone in the family been covered by any program like this?

YES .................................... 1
NO ..................................... 2 {HX21}
REF ............................. -7 {HX21}
DK ................................. -8 {HX21}
PRESS F1 FOR A LIST OF OTHER STATE PROGRAMS.

| DISPLAY ‘During the last interview, we recorded that no one in the family’ AND THE ‘d’ ON ‘receive’ IF NOT ROUND 1. OTHERWISE, DISPLAY ‘Some people’.
| DISPLAY ‘since (START DATE)’ IF NOT ROUND 5.
| DISPLAY ‘between (START DATE) and (END DATE)’ IF ROUND 5.
| DISPLAY THE LIST OF UP TO FOUR ACTUAL NAMES OF STATE PROGRAMS (AS LISTED IN NEXT BOX) FOR ‘STATE NAME FOR PROGRAM #N’ IF STATE HAS OTHER STATE PROGRAMS. OTHERWISE, USE A NULL DISPLAY.

<table>
<thead>
<tr>
<th>STATE</th>
<th>OTHER PUBLIC PROGRAM(S)</th>
</tr>
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<tbody>
<tr>
<td>ALASKA</td>
<td>Chronic and Acute Medical Assistance (CAMA)</td>
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<tr>
<td></td>
<td>Alaska Breast and Cervical Cancer Early Detection Program</td>
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<td>Senior Care</td>
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<tr>
<td>ALABAMA</td>
<td>Alabama Breast and Cervical Cancer Early Detection Program</td>
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<td></td>
<td>Senior Rx/Wellness AL AIDS Program (ADAP)</td>
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<td>Alabama Perinatal Hepatitis B Program</td>
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<td>ARIZONA</td>
<td>Arizona Breast and Cervical Cancer Early Detection Program</td>
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<td>ARKANSAS</td>
<td>Arkansas Breast and Cervical Cancer Early Detection Program</td>
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<td>Arkansas Health Care Access Foundation</td>
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<td>CALIFORNIA</td>
<td>AIDS Drug Assistance Program (ADAP)</td>
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<td></td>
<td>CA Breast and Cervical Cancer Early Detection Program</td>
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<td></td>
<td>Assistance to Infants and Mothers General Relief or General Aid</td>
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<td>COLORADO</td>
<td>Colorado Breast and Cervical Cancer Early Detection Program</td>
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<td>Colorado Indigent Care Program (CICP)</td>
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<td>Hawaii Rx Plus Breast and Cervical Cancer Control Program</td>
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<td>Hoosier Rx Children’s Special Health Care Services</td>
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<td>State Employee KY Children’s Health Insurance Program Disproportionate</td>
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<td>Drugs for the Elderly</td>
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<td>Medical Eye Care Non-Categorical MaineCare</td>
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Plan First!
MI Rx Prescription Savings Program

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<td>State and Local Hospitalization Program</td>
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<tr>
<td></td>
<td>Health Insurance Risk Sharing Program</td>
</tr>
<tr>
<td>WYOMING</td>
<td>Prescription Drug Assistance Program</td>
</tr>
<tr>
<td></td>
<td>WY HIV/AIDS/Hepatitis Program</td>
</tr>
<tr>
<td></td>
<td>WY End Stage Renal Disease Program</td>
</tr>
<tr>
<td></td>
<td>WY Breast and Cervical Cancer Early Detection Program</td>
</tr>
</tbody>
</table>

---

**Loop Definition:** Loop_08 collects information on other state or public programs. The first cycle of this loop collects Group 1 other public insurance programs or, if no Group 1, Group 2 other public insurance programs. This loop can cycle a maximum of twice. The subsequent cycle of the loop is determined by the response at HX20. If HX20 is coded ‘1’ (yes), the loop cycles again to collect Group 2 public insurance information. If HX20 is coded ‘2’ (no), ‘-7’ (refused), ‘-8’ (don’t know), or is not

---

**For each of the following:**

**Group 1**

**Group 2**

Ask Box_20-END_LP08

---

**Loop Definition:** Loop_08 collects information on other state or public programs. The first cycle of this loop collects Group 1 other public insurance programs or, if no Group 1, Group 2 other public insurance programs. This loop can cycle a maximum of twice. The subsequent cycle of the loop is determined by the response at HX20. If HX20 is coded ‘1’ (yes), the loop cycles again to collect Group 2 public insurance information. If HX20 is coded ‘2’ (no), ‘-7’ (refused), ‘-8’ (don’t know), or is not
ASKED, THE LOOP ENDS.

BOX_20
======

IF FIRST CYCLE OF LOOP_08, CONTINUE WITH HX17

OTHERWISE (I.E., IF SECOND CYCLE OF LOOP_08), GO TO HX18

HX17
====

{STR-DT}
{END-DT}

What is the name of the program?

PROBE: Any other state program?

NOTE: IF ONLY TANF, SSI, WIC, IHS, PUBLIC HEALTH CLINIC, OR VA IS MENTIONED, CODE 95.

{STATE SPECIFIC PLAN 1} ............... 1
{STATE SPECIFIC PLAN 2} ............... 2
{STATE SPECIFIC PLAN 3} ............... 3
{STATE SPECIFIC PLAN 4} ............... 4
OTHER .................................. 91
NONE OF THESE .......................... 95
REF ................................... -7
DK .................................... -8
PRESS F1 FOR DEFINITIONS OF ANSWER CATEGORIES.

[Code All That Apply]

FOR 'STATE SPECIFIC PLAN N', DISPLAY AN ACTUAL NAME OF A STATE PLAN WHEN INTERVIEW IS BEING CONDUCTED IN A STATE THAT HAS OTHER STATE PROGRAMS. FOR THE SPECIFIC NAMES OF PROGRAMS BY STATE, SEE BOX ON HX16.

ANY PROGRAM SELECTED IN HX17 IS CONSIDERED A GROUP 1 PROGRAM AND WILL BE GROUPED TOGETHER WHEN ASKED ABOUT IN HX19.

CODES '1', '2', '3', '4', '5', AND '6' ARE RESERVED FOR STATE SPECIFIC PLANS. IF THE STATE HAS LESS THAN 6 PLANS, DO NOT ADJUST THE OTHER CODES. (I.E., FOR A STATE WITH NO STATE-SPECIFIC PLANS, CODES WOULD START WITH '91' AT HX17 OR '7' AT HX18.)

EDIT: CODE '95' (NONE OF THESE) CANNOT BE ENTERED WITH ANY OTHER CODES. IF CODED '95' (NONE OF THESE) WITH ANY OTHER CODES, DISPLAY THE FOLLOWING MESSAGE: '95 CANNOT BE CODED WITH ANY OTHER RESPONSES. VERIFY AND RE-ENTER. PRESS ENTER TO CONTINUE.'
IF CODED ‘91’ (OTHER), ALONE OR IN COMBINATION WITH ANY OTHER CODE, CONTINUE WITH HX17OV

IF CODED ‘95’ (NONE OF THESE), GO TO HX18

OTHERWISE, GO TO BOX_21

HX17OV

ENTER OTHER:

[Enter Other Specify] ..................   {BOX_21}
REF ................................. -7   {BOX_21}
DK .................................... -8   {BOX_21}

HX18

{STR-DT}
{END-DT}

What is the name of the program?

PROBE: Any other state program?

TANF (TEMPORARY ASSISTANCE FOR NEEDY FAMILIES) ..................... 7
SSI (SUPPLEMENTAL SECURITY INCOME) ...... 8
WIC (WOMEN, INFANTS AND CHILDREN) ...... 9
IHS (INDIAN HEALTH SERVICE) ............... 10
PUBLIC HEALTH CLINIC .................... 11
VA (VETERANS ADMINISTRATION) .............. 12

REF ................................. -7
DK .................................... -8

PRESS F1 FOR DEFINITIONS OF ANSWER CATEGORIES.

[Code All That Apply]

ANY PROGRAM SELECTED IN HX18 IS CONSIDERED A GROUP 2 PROGRAM AND WILL BE GROUPED TOGETHER WHEN ASKED ABOUT IN HX19

IF:

NO CURRENT RU MEMBER COVERED BY MEDICAID OR GOVT- HOSPITAL/PHYSICIAN DURING CURRENT ROUND

AND

HX18 IS CODED ‘7’ (TANF), ‘8’ (SSI), OR ‘9’ (WIC), ALONE OR WITH ANY OTHER COMBINATION OF CODES, CONTINUE WITH BOX_21

OTHERWISE, GO TO END_LP08

BOX_21

IF SINGLE-PERSON RU, SELECT PERSON AT HX19

AUTOMATICALLY BY CAPI AND GO TO LOOP_09
| IF MULTI-PERSON RU, CONTINUE WITH HX19             |

|--------------------------------------------------|

HX19

|--------------------------------------------------|

{STR-DT}
{END-DT}

PROGRAM:
{STATE PROGRAM PROVIDING COVERAGE}
{STATE PROGRAM PROVIDING COVERAGE}
{STATE PROGRAM PROVIDING COVERAGE}
{STATE PROGRAM PROVIDING COVERAGE}

Who is covered by (READ PROGRAMS ABOVE)?
PROBE:  Who else is covered by (READ PROGRAMS ABOVE)?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

|--------------------------------------------------|

| IF COMING FROM HX17, DISPLAY ALL PROGRAMS SELECTED |
| AT HX17. IF COMING FROM HX18, DISPLAY ALL          |
| PROGRAMS SELECTED AT HX18.                         |

|--------------------------------------------------|

ROSTER DEFINITION:  THIS ITEM DISPLAYS THE RU-MEMBERS-ROSTER.

|--------------------------------------------------|

LOOP_09

|--------------------------------------------------|

FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-PAIRS ROSTER, ASK BOX_22-END_LP09

|--------------------------------------------------|

LOOP DEFINITION: LOOP_09 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY OTHER PUBLIC PROGRAMS. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 1 OR GROUP 2 OTHER PUBLIC PROGRAM
AND
- PERSON IS FLAGGED AS BEING COVERED BY GROUP 1 OR GROUP 2 OTHER PUBLIC PROGRAM DURING THE CURRENT ROUND (I.E., SELECTED IN HX19)

|--------------------------------------------------|

IF FIRST TIME THROUGH LOOP_08 AND HX17 IS NOT CODED ‘95’ (NONE OF THESE), THIS LOOP CYCLES ON A ESTABLISHMENT-PERSON-PAIR WHERE ESTABLISHMENT IS A GROUP 1 OTHER PUBLIC PROGRAM.

|--------------------------------------------------|

IF HX17 IS CODED ‘95’ (NONE OF THESE) OR IF SECOND CYCLE OF LOOP_08, THEN THE ESTABLISHMENT IS A GROUP 2 OTHER PUBLIC PROGRAM.
BOX_22

-----------------------------
| ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION               |
| FOR THIS PERSON.                                               |
-----------------------------

----------------------------------------------------
| AT COMPLETION OF THE HQ SECTION, CONTINUE WITH          |
| END_LP09                                               |
----------------------------------------------------

END_LP09

-----------------------------
| CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-                  |
| PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS             |
| STATED IN THE LOOP DEFINITION.                           |
-----------------------------

----------------------------------------------------
| IF NO MORE PAIRS MEET THE STATED CONDITIONS,             |
| END LOOP_09 AND CONTINUE WITH BOX_23                    |
----------------------------------------------------

BOX_23

-----------------------------
| IF HX17 IS CODED '95' (NONE OF THESE) OR IF ON          |
| SECOND CYCLE OF LOOP_08, GO TO END_LP08                 |
-----------------------------

----------------------------------------------------
| OTHERWISE, CONTINUE WITH HX20                          |
----------------------------------------------------

HX20

{STR-DT}
{END-DT}

Are there any other state programs that provide coverage for health care services to anyone else in the family?

YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8

END_LP08

-----------------------------
| IF HX20 IS CODED '1' (YES), CYCLE TO COLLECT GROUP      |
| 2 PUBLIC INSURANCE INFORMATION.                         |
-----------------------------

----------------------------------------------------
| IF HX20 IS CODED '2' (NO), '-7' (REFUSED), '-8'        |
| (DON'T KNOW), OR IS NOT ASKED, END LOOP_08 AND         |
| CONTINUE WITH HX21                                      |
----------------------------------------------------
Next, I have some questions about other sources of health insurance anyone in the family may have had {since (START DATE)/between (START DATE) and (END DATE)} to help pay hospital and doctor bills and other health expenses such as nursing home care or prescribed medicines. {This includes Medigap or Medicare Supplements, plans through a private insurance carrier, which some people who are eligible for Medicare have as additional coverage.}

PRESS ENTER TO CONTINUE.

----------------------------------------------------
|  DISPLAY ‘This includes...coverage.’ IF ANYONE IN  |
|  RU HAS MEDICARE AS A SOURCE OF INSURANCE DURING   |
|  THE CURRENT ROUND.                                |
|                                                    |
|  DISPLAY ‘since (START DATE)’ IF NOT ROUND 5.      |
|  DISPLAY ‘between (START DATE) and (END DATE)’ IF  |
|  ROUND 5.                                          |
|                                                    |
|  for Round 5: No insurance during current round    |
|                                                    |

----------------------------------------------------
|  SHOW CARD HX-4.                                  |
|                                                    |
| Please look at this card. It lists various ways people can obtain insurance. {Not counting insurance you already told me about, at/At} any time {since (START DATE)/between (START DATE) and (END DATE)}, was anyone in the family covered by health insurance from any {other} source, such as those listed on the card? |
| YES .................................... 1 | |
| NO ..................................... 2 {BOX_25} | |
| REF ....................................... -7 {BOX_25} | |
| DK ....................................... -8 {BOX_25} | |
| PRESS F1 FOR DEFINITIONS OF ITEMS ON SHOW CARD.  |

----------------------------------------------------
|  for Round 5: No insurance during current round    |
|                                                    |
| DISPLAY ‘Not counting insurance you already told    |
| me about, at’ AND ‘other’ IF ANY SOURCES OF        |
| INSURANCE ARE RECORDED FOR THIS RU.                |
|                                                    |
| IF NO SOURCES OF INSURANCE ARE RECORDED FOR THIS   |
| RU, DISPLAY ‘At’.                                  |
|                                                    |
| DISPLAY ‘since (START DATE)’ IF NOT ROUND 5.       |
| DISPLAY ‘between (START DATE) and (END DATE)’ IF   |
| ROUND 5.                                          |

----------------------------------------------------
| LOOP_10: 3 | |
| FOR EACH OF THE FOLLOWING:                         |
| PRIVATELY PURCHASED INSURANCE CATEGORY 1          |
| PRIVATELY PURCHASED INSURANCE CATEGORY 2          |
PRIVATELY PURCHASED INSURANCE CATEGORY 3
PRIVATELY PURCHASED INSURANCE CATEGORY 4
PRIVATELY PURCHASED INSURANCE CATEGORY 5
PRIVATELY PURCHASED INSURANCE CATEGORY 6

ASK HX23 - END_LP10

LOOP DEFINITION: LOOP_10 COLLECTS INFORMATION ABOUT PRIVATELY PURCHASED HEALTH INSURANCE NOT OBTAINED THROUGH AN EMPLOYER. THIS LOOP CYCLES ON SOURCES OF PRIVATELY PURCHASED INSURANCE LISTED AT HX23. THE FIRST CYCLE OF THIS LOOP COLLECTS THE FIRST SOURCE OF PRIVATELY PURCHASED INSURANCE. SUBSEQUENT CYCLES OF THE LOOP ARE DETERMINED BY THE RESPONSE AT HX24. IF HX24 IS CODED '1' (YES), THE LOOP CYCLES AGAIN TO COLLECT THE NEXT SOURCE OF PRIVATELY PURCHASED INSURANCE. IF HX24 IS CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), THE LOOP ENDS.

HX23
====
{STR-DT}
{END-DT}
SHOW CARD HX-4.
From which of the sources on this card did anyone in the family purchase health insurance?
FROM A GROUP OR ASSOCIATION .............. 1 {BOX_24}
FROM A HEALTH INSURANCE PURCHASING ALLIANCE ......................... 2 {BOX_24}
DIRECTLY THROUGH A SCHOOL ................ 3 {BOX_24}
DIRECTLY FROM AN INSURANCE AGENT ........ 4 {BOX_24}
DIRECTLY FROM INSURANCE COMPANY .......... 5 {BOX_24}
DIRECTLY FROM AN HMO ....................... 6 {BOX_24}
FROM A UNION .................................. 7 {BOX_24}
FROM ANYONE'S PREVIOUS EMPLOYER (COBRA) .. 8 {BOX_24}
FROM ANYONE'S PREVIOUS EMPLOYER (NOT COBRA) ...................... 9 {BOX_24}
FROM SPOUSE'S/DECEASED SPOUSE'S PREVIOUS EMPLOYER ..................... 10 {BOX_24}
FROM SOME OTHER EMPLOYER .................. 11 {BOX_24}
UNDER PLAN OF SOMEONE NOT LIVING HERE .. 12 {BOX_24}
OTHER SOURCE ............................... 91
REF ..................................... -7 {BOX_24}
DK ..................................... -8 {BOX_24}

[Code One]
PRESS F1 FOR DEFINITIONS OF ANSWER CATEGORIES.

HX23OV
=====
ENTER OTHER:
[Enter Other Specify] .....................
REF ..................................... -7
DK ..................................... -8

BOX_24
=====
ASK PRIVATE HEALTH INSURANCE DETAIL (HP) SECTION
FOR THE RESPONSE CATEGORY SELECTED AT HX23 AND
FLAGGED THIS ROUND AS PROVIDING HEALTH INSURANCE.

AT COMPLETION OF THE HP SECTION, CONTINUE WITH
HX24

-----------------------------------------

HX24

{STR-DT}
{END-DT}
SHOW CARD HX-4.
Aside from what you already told me about, at any time {since
(START DATE)/between (START DATE) and (END DATE)}, was anyone in
the family covered by health insurance from any other source
listed on this card?
PROBE: Please include any type of health insurance anyone in
the family is covered by which has not been discussed yet. This
includes health insurance that was obtained from a source not
listed on this card.
YES .................................... 1
NO ..................................... 2
REF .................................. -7
DK .................................... -8
PRESS F1 FOR DEFINITIONS OF ITEMS ON SHOW CARD.

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF
ROUND 5.

END_LP10

-----------------------------------------

IF HX24 IS CODED '1' (YES), CYCLE TO COLLECT THE
NEXT INSURANCE CATEGORY.

OTHERWISE END LOOP_10, AND CONTINUE WITH BOX_25

BOX_25

-----------------------------------------

IF NO PUBLIC OR PRIVATE INSURANCE RECORDED FOR ANY
CURRENT RU MEMBER, GO TO BOX_45

OTHERWISE, CONTINUE WITH BOX_26

BOX_26

-----------------------------------------

IF ANY RU MEMBER HAS MEDICARE AS A SOURCE OF
INSURANCE DURING THE CURRENT ROUND, CONTINUE WITH
<table>
<thead>
<tr>
<th>BOX_27</th>
</tr>
</thead>
<tbody>
<tr>
<td>--------------------------------</td>
</tr>
<tr>
<td>OTHERWISE, GO TO BOX_29</td>
</tr>
<tr>
<td>--------------------------------</td>
</tr>
</tbody>
</table>

BOX_27
======

<table>
<thead>
<tr>
<th>IF ROUND 1, GO TO LOOP_11</th>
</tr>
</thead>
<tbody>
<tr>
<td>--------------------------------</td>
</tr>
<tr>
<td>OTHERWISE, CONTINUE WITH BOX_28</td>
</tr>
<tr>
<td>--------------------------------</td>
</tr>
</tbody>
</table>

BOX_28
======

<table>
<thead>
<tr>
<th>IF NOT ROUND 1, CONTINUE WITH LOOP_11 ONLY FOR RU MEMBERS WHERE MEDICARE WASRecorded AS BEING RECEIVED THIS ROUND. THAT IS, CONTINUE WITH LOOP_11 ONLY IF THERE IS AT LEAST ONE ESTABLISHMENT-PERSON-PAIR WHERE THE ESTABLISHMENT IS MEDICARE AND THE PAIR WAS CREATED THIS ROUND.</th>
</tr>
</thead>
<tbody>
<tr>
<td>OTHERWISE, GO TO BOX_29</td>
</tr>
<tr>
<td>--------------------------------</td>
</tr>
</tbody>
</table>

LOOP_11
=======

<table>
<thead>
<tr>
<th>FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK HX25-END_LP11</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOOP DEFINITION: LOOP_11 COLLECTS MEDICARE CARD AND MANAGED CARE INFORMATION FOR RU MEMBERS COVERED BY MEDICARE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS: IF ROUND 1:</td>
</tr>
<tr>
<td>- ESTABLISHMENT IS MEDICARE AND</td>
</tr>
<tr>
<td>- PERSON IS AN RU MEMBER FLAGGED AS COVERED BY MEDICARE DURING THE ROUND</td>
</tr>
<tr>
<td>IF NOT ROUND 1:</td>
</tr>
<tr>
<td>- ESTABLISHMENT IS MEDICARE AND</td>
</tr>
<tr>
<td>- PERSON IS AN RU MEMBER AND</td>
</tr>
<tr>
<td>- ESTABLISHMENT-PERSON-PAIR WAS CREATED THIS ROUND</td>
</tr>
<tr>
<td>----------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>

HX25
=====

{PERSON’S FIRST MIDDLE AND LAST NAME}
IF NECESSARY SAY: We do not need (PERSON)’s Medicare number but would like to record the exact date (PERSON)’s Medicare coverage

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became effective and what type of coverage (PERSON) has through Medicare.  
CODE WITHOUT ASKING IF ANSWER IS KNOWN.  
May I please see (PERSON)’s Medicare card?
CARD AVAILABLE ......................... 1
CARD NOT AVAILABLE ...................... 2 \(\text{HX29}\)
REF ................................... -7 \(\text{HX29}\)
DK .................................... -8 \(\text{HX29}\)

[Code One]

HX26
====

\{PERSON’S FIRST MIDDLE AND LAST NAME\}
INTERVIEWER:  
CODE MEDICARE CARD(S) SHOWN/AVAILABLE.
  MEDICARE CARD (RED, WHITE AND BLUE) .... 1
  RAILROAD RETIREMENT BOARD CARD (RED,
  WHITE AND BLUE) ......................... 2
  SOME OTHER CARD ......................... 3

[Code All That Apply]

| NOTE: INTERVIEWERS WILL BE TRAINED TO CODE ANY |
| TYPE OF MANAGED CARE CARD COLLECTED HERE AS SOME |
| OTHER CARD, THE NAME OF THE MANAGED CARE |
| ORGANIZATION WILL BE COLLECTED AT HX28. |

----------------------------------------------------
| IF CODED ‘1’ (MEDICARE CARD) OR ‘2’ (RAILROAD |
| RETIREMENT BOARD CARD), CONTINUE WITH HX27 |
----------------------------------------------------

----------------------------------------------------
| IF CODED ‘3’ (SOME OTHER CARD) ONLY, GO TO HX28 |
----------------------------------------------------

HX27
====

\{PERSON’S FIRST MIDDLE AND LAST NAME\}
INTERVIEWER:  
RECORD THE FOLLOWING INFORMATION FROM THE CARD:
EFFECTIVE DATE:
  [Enter Month,Day,Year-4]
TYPE OF COVERAGE (IS ENTITLED TO):
  HOSPITAL ONLY .......................... 1
  MEDICAL AND HOSPITAL ................... 2
  MEDICAL ONLY ........................... 3

[Code One]

----------------------------------------------------
| DISPLAY ‘MEDICARE’ IF HX26 IS CODED ‘1’ (MEDICARE |
| CARD). |
----------------------------------------------------

----------------------------------------------------
| CHECK EFFECTIVE DATE. DATE MUST BE ON OR BEFORE |
| (I.E., < OR =) THE END DATE. IF EFFECTIVE DATE |
| IS ON OR BEFORE JANUARY 1, 2006, FLAG RU MEMBER AS|
| ‘WITH HEALTH INSURANCE COVERAGE ON JAN 1, 2006’. |
----------------------------------------------------

----------------------------------------------------
| SOFT RANGE CHECK: MEDICARE EFFECTIVE DATE MUST |
| BE = OR > BIRTH DATE OF PERSON. |

Page 36 of 71
<table>
<thead>
<tr>
<th>IF HX26 IS CODED ‘3’ (SOME OTHER CARD), CONTINUE WITH HX28</th>
</tr>
</thead>
</table>

| OTHERWISE, GO TO HX30A                                     |

HX28
====

{PERSON’S FIRST MIDDLE AND LAST NAME}
INTERVIEWER:
RECORD THE INFORMATION FROM THE {OTHER} CARD:
[Enter Text]

<table>
<thead>
<tr>
<th>DISPLAY ‘OTHER’ IF HX26 IS CODED ‘1’ (MEDICARE CARD) OR ‘2’ (RAILROAD RETIREMENT BOARD CARD).</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>IF HX26 IS CODED ‘3’ (SOME OTHER CARD) ONLY, CONTINUE WITH HX29</th>
</tr>
</thead>
</table>

| IF HX26 IS CODED ‘1’ (MEDICARE CARD) OR ‘2’ (RAILROAD RETIREMENT BOARD CARD) (IN ADDITION TO ‘3’ (SOME OTHER CARD)), GO TO HX30A |

HX29
====

{PERSON’S FIRST MIDDLE AND LAST NAME}
When did (PERSON)’s Medicare coverage start?
[Enter Month,Year-4]  {HX30}

REF ................................... -7
DK .................................... -8

<table>
<thead>
<tr>
<th>DATE MUST BE ON OR BEFORE (I.E., &lt; OR =) INTERVIEW DATE OR 12/31/2005 IF ROUND 5. ’-7’ (REFUSED) AND ’-8’ (DON’T KNOW) ARE ALLOWED ON THE MONTH AND YEAR FIELDS.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>IF EFFECTIVE DATE IS: A VALID DATE (I.E., NOT ’7’ (REFUSED) OR ’-8’ (DON’T KNOW) IN THE MONTH OR YEAR FIELD) AND ON OR BEFORE JANUARY 1, 2006. THEN FLAG RU MEMBER AS ‘WITH HEALTH INSURANCE COVERAGE ON JANUARY 1, 2006.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>SOFT RANGE CHECK: MEDICARE EFFECTIVE DATE MUST BE = OR &gt; BIRTH DATE OF PERSON.</th>
</tr>
</thead>
</table>
**HX29OV**

Did (PERSON) have Medicare coverage on January 1, 2005?

YES ........................................ 1 {HX30}
NO .......................................... 2 {HX30}
REF ......................................... -7 {HX30}
DK ........................................... -8 {HX30}

----------------------------------------------------
| IF HX29OV CODED ‘1’ (YES), FLAG PERSON AS ‘WITH   |
| HEALTH INSURANCE COVERAGE ON JAN 1, 2006’.        |
----------------------------------------------------

**HX29OV2**

OMITTED.

**HX30**

{PERSON’S FIRST MIDDLE AND LAST NAME}

SHOW CARD HX-2.

(Do/Does) (PERSON) have a Medicare card that looks like this?

YES ........................................ 1
NO .......................................... 2
REF ......................................... -7
DK ........................................... -8

**HX30A**

{PERSON’S FIRST MIDDLE AND LAST NAME}    {STR-DT}

{END-DT}

{At any time since (START DATE)/{Between (START DATE) and
(END DATE)}, {(have/has)/(were/was)} (PERSON) {been} covered
by the new Medicare prescribed drug coverage (also called
Part D)?}

YES ........................................ 1
NO .......................................... 2
REF ......................................... -7
DK ........................................... -8

PRESS F1 FOR DEFINITION OF MEDICARE PART D.

DISPLAY ‘At any time since (START DATE)’ AND
‘(have/has)’ IF NOT ROUND 5. DISPLAY ‘Between
(START DATE) and (END DATE)’ AND ‘(were/was)’
IF ROUND 5.

DISPLAY ‘been’ IF NOT ROUND 5. OTHERWISE, USE A
NULL DISPLAY.

**BOX_28A**

NOTE: CURRENTLY ALL STATES OFFER MEDICARE
MANAGED CARE PLANS

IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED
DOES NOT OFFER A MEDICARE MANAGED CARE PLAN, CODE
HX31 OR HX32 ‘2’ (NO) AUTOMATICALLY BY CAPI AND
SHOW CARD HX-5.
As you may know, Medicare allows beneficiaries in certain parts of the country to enroll in managed care plans, such as HMOs (health maintenance organizations) or PPOs (preferred provider organizations) to receive their Medicare-funded health care. These plans have names like those listed on this card.
Is the name of (PERSON)’s insurance through Medicare[, between (START DATE) and (END DATE),] listed on this card?
YES .................................... 1
NO ..................................... 2 {HX32}
REF ...................................... -7 {HX32}
DK ....................................... -8 {HX32}
PRESS F1 FOR DEFINITION OF MEDICARE MANAGED CARE.

Which insurance plan is (PERSON)’s Medicare managed care plan?
CODE LETTER OF PLAN FROM SHOW CARD.
[Enter Plan Letter From Card] ...........

| WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY |
| THE FOLLOWING MESSAGE: ‘PLEASE VERIFY PLAN |
| SELECTED: {DISPLAY PLAN NAME SELECTED}.’ WHEN |
| INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE, |
| PROCEED TO THE NEXT LOGICAL SCREEN. |
|
| FOR ‘DISPLAY PLAN NAME SELECTED’, DISPLAY THE |
| ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER |
| ENTERED FOR THIS STATE. |

| FLAG INSURER CODED ABOVE AS ‘CURRENT ROUND’S |
| MEDICARE INSURER’ FOR THIS ESTABLISHMENT-PERSON- |
| PAIR. |

| IF ROUND 1, GO TO HX34 |
|
| OTHERWISE, GO TO END_LP11 |
HX32
====

{PERSON’S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

Even though (PERSON)’s Medicare plan was not listed on the card, {are/is} (PERSON) currently/between (START DATE) and (END DATE), {were/was} (PERSON) enrolled in a Medicare managed care plan such as an HMO (health maintenance organization) or PPO (preferred provider organization)? (When answering this question, please include only insurance from Medicare, not any privately purchased insurance.)

YES .................................... 1 {HX33}
NO ..................................... 2 {END_LP11}
REF ................................... -7 {END_LP11}
DK .................................... -8 {END_LP11}

PRESS F1 FOR DEFINITION OF MEDICARE MANAGED CARE.

----------------------------------------------------
| DISPLAY '(are/is) currently IF NOT ROUND 5. |
| DISPLAY 'between (START DATE) and (END DATE), |
| (were/was) (PERSON)' IF ROUND 5. |
----------------------------------------------------

HX32A
=====

OMITTED.

HX33
====

{PERSON’S FIRST MIDDLE AND LAST NAME} {STR-DT}
{END-DT}

What is the name of the (PERSON)’s Medicare managed care plan?

[Enter Plan Name] .....................

REF ................................... -7
DK .................................... -8

----------------------------------------------------
| FLAG INSURER CODED ABOVE AS ‘CURRENT ROUND’S |
| MEDICARE INSURER’ FOR THIS ESTABLISHMENT-PERSON- |
| PAIR. |
----------------------------------------------------

----------------------------------------------------
| IF ROUND 1, CONTINUE WITH HX34 |
----------------------------------------------------

----------------------------------------------------
| OTHERWISE, GO TO END_LP11 |
----------------------------------------------------

HX34
====

{PERSON’S FIRST MIDDLE AND LAST NAME}

PLAN NAME: {{PLAN NAME ENTERED AT HX310V}/(NAME OF PLAN FROM HX33}}

Medicare beneficiaries pay their Part B premiums through their Social Security checks. In addition, (do/does) (PERSON) (or anyone in the family) pay anything directly to (PLAN NAME) for this coverage?
[Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

YES .................................... 1
NO ..................................... 2 {END_LP11}
REF ................................... -7 {END_LP11}
PRESS F1 FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.

| DISPLAY '{PLAN NAME ENTERED AT HX31OV}' IF A PLAN LETTER WAS ENTERED AT HX31OV. DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED AT HX31OV FOR THIS STATE. |
| DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX33 FOR 'NAME OF PLAN FROM HX33' IF A PLAN NAME WAS ENTERED. |

HX35
=====

{PERSON’S FIRST MIDDLE AND LAST NAME}
PLAN NAME: {{PLAN NAME ENTERED AT HX31OV}/(NAME OF PLAN FROM HX33)}
How much (do/does) (PERSON) pay for the (PLAN NAME) coverage?
PROBE: Is that per year, per month, per week, or what?
[Enter Amount in Dollars] ..............

HX35OV1
=======

ENTER UNIT OF COVERAGE:
PER YEAR ........................................ 1 {END_LP11}
QUARTERLY/EVERY 3 MONTHS .............. 2 {END_LP11}
BIMONTHLY/EVERY 2 MONTHS .............. 3 {END_LP11}
PER MONTH ..................................... 4 {END_LP11}
PER WEEK ....................................... 5 {END_LP11}
BIWEEKLY/EVERY 2 WEEKS ................. 6 {END_LP11}
SEMI-ANNUALLY/2 TIMES PER YEAR ........ 7 {END_LP11}
SEMI-MONTHLY/2 TIMES PER MONTH ........ 8 {END_LP11}
OTHER ........................................... 91

HX35OV2
=======

ENTER OTHER:
[Enter Other Specify] ..................
REF .......................................... -7 {END_LP11}
DK ........................................... -8 {END_LP11}

END_LP11
========

| CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON- |

Page 41 of 71
PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

----------------------------------------------------
IF NO MORE PAIRS MEET THE STATED CONDITIONS,
END LOOP_11 AND CONTINUE WITH BOX_29

BOX_29
======

IF ANY RU MEMBER HAS MEDICAID/SCHIP OR GOVT-
HOSPITAL/PHYSICIAN AS A SOURCE OF INSURANCE
DURING THE CURRENT ROUND, CONTINUE WITH BOX_30

----------------------------------------------------
OTHERWISE, GO TO BOX_32

BOX_30
======

IF NO ONE IN THE RU WAS COVERED BY MEDICAID/SCHIP
OR GOVT-HOSPITAL/PHYSICIAN DURING THE PREVIOUS
ROUND AND AT LEAST ONE RU MEMBER IS COVERED BY
MEDICAID/SCHIP DURING THE CURRENT ROUND

OR

IF NO ONE IN THE RU WAS COVERED BY MEDICAID/SCHIP
OR GOVT-HOSPITAL/PHYSICIAN DURING THE PREVIOUS
ROUND AND AT LEAST ONE RU MEMBER IS COVERED BY
GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND,
GO TO BOX_31AA

----------------------------------------------------
OTHERWISE, GO TO BOX_32

----------------------------------------------------
NOTE: SINCE AN RU CANNOT HAVE BOTH MEDICAID/SCHIP
AND GOVT-HOSPITAL/PHYSICIAN, HX41-HX47OV WILL BE
ASKED ONLY ONCE; EITHER FOR A 'YES' TO HX10
(MEDICAID/SCHIP) OR A 'YES' TO HX14 (GOVT-
HOSPITAL/PHYSICIAN).

HX36
====
OMITTED.

BOX_31
======
OMITTED.

HX37
====
OMITTED.

HX38
====
OMITTED.
NOTE: STATES THAT DO NOT OFFER MEDICAID MANAGED CARE PLANS INCLUDE THE FOLLOWING:

- ALASKA
- WYOMING
- MISSISSIPPI

IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT OFFER A MEDICAID MANAGED CARE PLAN, CODE HX41 '2' (NO) AUTOMATICALLY BY CAPI AND GO TO HX42.

OTHERWISE, CONTINUE WITH HX41.

{STR-DT}
{END-DT}
SHOW CARD HX-6.

{Some people on {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} can enroll in plans called HMOs. These plans have names like those listed on this card.}

Is the name of the health insurance through {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} the program sponsored by a state or local government agency which provides hospital and physician benefits}, between (START DATE) and (END DATE), listed on this card?

YES .............................. 1
NO .................................... 2 {HX42}
REF .................................... -7 {HX42}
DK .................................... -8 {HX42}

DISPLAY 'Some people on...on this card.' IF ASKING ABOUT MEDICAID/SCHIP. OTHERWISE, USE A NULL DISPLAY.

DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or
Which plan is the health insurance through \{(Medicaid/{STATE NAME FOR MEDICAID}) or {STATE CHIP NAME}\)/that program)?

CODE LETTER OF PLAN FROM SHOW CARD.

[Enter Plan Letter From Card] ........

DISPLAY \'{Medicaid/{STATE NAME FOR MEDICAID}}\' if asking about MEDICAID/SCHIP.
DISPLAY \'that program\' if asking about GOVT-HOSPITAL/PHYSICIAN.

DISPLAY \'{Medicaid/{STATE NAME FOR MEDICAID}}\' if state in which interview is being conducted uses the name \'MEDICAID\'. DISPLAY \'STATE NAME FOR MEDICAID\' (substituting the real state name for the program) if the state in which interview is being conducted does not use the name \'MEDICAID\'. FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY \'or STATE CHIP NAME\' under all conditions (substituting the real state name for program). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

FLAG INSURER CODED ABOVE AS \'CURRENT ROUND’S INSURER FOR MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN\'.

WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY THE FOLLOWING MESSAGE: \‘PLEASE VERIFY PLAN\'
Under \{{Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}}/ the program sponsored by a state or local government agency which provides hospital and physician benefits\} {{(are/is)/(were/was)}} (READ NAME(S) FROM BELOW) signed up with an HMO, that is a Health Maintenance Organization {between (START DATE) and (END DATE)}?

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

TO SCROLL, USE ARROW KEYS.

TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]

YES, ALL ARE .............................. 1 {HX44}
YES, SOME ARE ............................ 2 {HX44}
NO, NONE ARE ............................... 3
REF .......................... -7
DK .......................... -8

[Code One]

PRESS F1 FOR DEFINITION OF HMO.

DISPLAY ‘{Medicaid/{STATE NAME FOR MEDICAID}/or
{STATE CHIP NAME}}’ IF ASKING ABOUT MEDICAID/
SCHIP. DISPLAY ‘the program...benefits’ IF
ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN.

DISPLAY ‘(are/is)’ IF NOT ROUND 5. DISPLAY
‘(were/was)’ IF ROUND 5.

DISPLAY ‘between (START DATE) and (END DATE)’ IF
ROUND 5. OTHERWISE, USE A NULL DISPLAY.

DISPLAY ‘Medicaid’ IF STATE IN WHICH INTERVIEW IS
BEING CONDUCTED USES THE NAME ‘MEDICAID’. DISPLAY
‘STATE NAME FOR MEDICAID’ (SUBSTITUTING THE REAL
STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH
INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME
‘MEDICAID.’ FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM).

FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

ROSTER DEFINITION: THIS ROSTER DISPLAYS ITEMS IN THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEET THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN

AND

- PERSON IS AN RU MEMBER FLAGGED AS COVERED BY MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN

DURING THE CURRENT ROUND

HX43

{STR-DT}
{END-DT}

{Does/Between (START DATE) and (END DATE), did} {(Medicaid/{STATE NAME FOR MEDICAID}) or {STATE CHIP NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits} require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

TO SCROLL, USE ARROW KEYS.

TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name,[Middle Name],Last Name-65]
[2. First Name,[Middle Name],Last Name-65]
[3. First Name,[Middle Name],Last Name-65]
YES, ALL REQUIRED ...................... 1
YES, SOME REQUIRED ..................... 2
NO, NONE REQUIRED .................... 3
REF ................................... -7
DK .................................... -8

PRESS F1 FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.
INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME ‘MEDICAID.’ FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

ROSTER DEFINITION: THIS ROSTER DISPLAYS ITEMS IN THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN
  AND
- PERSON IS AN RU MEMBER FLAGGED AS COVERED BY MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND

IF CODED ‘3’ (NO, NONE REQUIRED), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN.

IF CODED ‘3’ (NO, NONE REQUIRED), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW) AND IF ASKING ABOUT MEDICAID/SCHIP, GO TO BOX_32

IF CODED ‘3’ (NO, NONE REQUIRED), ‘-7’ (REFUSED), OR ‘-8’ (DON’T KNOW) AND ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN, GO TO HX45

OTHERWISE, (I.E., IF CODED ‘1’ (YES, ALL REQUIRED) OR ‘2’ (YES, SOME REQUIRED)), CONTINUE WITH HX44

HX44

{STR-DT}
{END-DT}

What is the name of the {{Medicaid/STATE NAME FOR MEDICAID} or STATE CHIP NAME} (HMO/health insurance} (from the program sponsored by a state or local government agency which provides hospital and physician benefits)?

[Enter Plan Name] ....................
REF ................................... -7
DK .................................... -8

DISPLAY ‘{Medicaid/STATE NAME FOR MEDICAID}/or (STATE CHIP NAME)’ IF ASKING ABOUT MEDICAID/SCHIP. IF ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN, USE A NULL DISPLAY.
DISPLAY ‘from the....benefits’ IF ASKING ABOUT
GOVT-HOSPITAL/PHYSICIAN. IF ASKING ABOUT MEDICAID/SCHIP, USE A NULL DISPLAY.

DISPLAY ‘HMO’ IF HX42 IS CODED ‘1’ (YES, ALL ARE) OR ‘2’ (YES, SOME ARE).
DISPLAY ‘health insurance’ IF HX43 IS CODED ‘1’ (YES, ALL REQUIRED) OR ‘2’ (YES, SOME REQUIRED).

DISPLAY ‘Medicaid’ IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME ‘MEDICAID’. DISPLAY ‘STATE NAME FOR MEDICAID’ (SUBSTITUTING THE REAL STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME ‘MEDICAID.’ FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY ‘or STATE CHIP NAME’ UNDER ALL CONDITIONS (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

FLAG INSURER CODED ABOVE AS CURRENT ROUND’S INSURER FOR MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN.

IF ASKING ABOUT MEDICAID/SCHIP, GO TO BOX_32

OTHERWISE, CONTINUE WITH HX45

HX45

{STR-DT}
{END-DT}

{PLAN NAME: {{PLAN NAME ENTERED AT HX410V}/{NAME OF PLAN FROM HX44}}}

Does anyone in the family pay anything for the coverage through {{PLAN NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits}? [Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

YES .................................... 1
NO ..................................... 2 {HX47}
REF ................................... -7 {BOX_32}
DK .................................... -8 {BOX_32}

[Code One]

PRESS F1 FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.
How much does anyone in the family pay for (the (PLAN NAME)/that) coverage?  
PROBE:  Is that per year, per month, per week, or what?  
[Enter Amount in Dollars] ..........  
REF ................................... -7 {HX47}  
DK .................................... -8 {HX47}  
---------------------------------------------------

How much does anyone in the family pay for (the (PLAN NAME)/that) coverage?

PROBE:  Is that per year, per month, per week, or what?

[Enter Amount in Dollars] ..........
Who {else} pays {some of/for} the premium or cost of this insurance?

- FEDERAL GOVERNMENT ................. 1
- STATE GOVERNMENT .................... 2
- LOCAL GOVERNMENT .................... 3
- SOME GOVERNMENT ...................... 4
- OTHER ................................... 91

[Code All That Apply]

| DISPLAY ‘PLAN NAME: ...’ IF THERE IS A CURRENT |
| ROUND INSURER ASSOCIATED WITH THE GOVT-HOSPITAL/|
| PHYSICIAN INSURANCE. OTHERWISE, USE A NULL |
| DISPLAY. |
| |
| DISPLAY ‘(PLAN NAME ENTERED IN HX41OV)’ IF A PLAN |
| LETTER WAS ENTERED AT HX41OV. DISPLAY THE ACTUAL |
| PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED |
| AT HX41OV FOR THIS STATE. |
| |
| DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX44 FOR |
| ‘NAME OF PLAN FROM HX44’ IF A PLAN NAME WAS |
| ENTERED. |
| |
| DISPLAY ‘else’ IF HX45 IS CODED ‘1’ (YES). |
| OTHERWISE, USE A NULL DISPLAY. |
| |
| DISPLAY ‘some of’ IF HX45 IS CODED ‘1’ (YES). |
| DISPLAY ‘for’ IF HX45 IS CODED ‘2’ (NO). |

| IF CODED ‘91’ (OTHER), ALONE OR IN COMBINATION |
| WITH ANY OTHER CODE, CONTINUE WITH HX47OV |

| OTHERWISE, GO TO BOX_32 |

----------------------------------------------------
ENTER OTHER:
[Enter Other Specify] ..................
REF ................................. -7
DK .................................... -8

---

IF ANY ESTABLISHMENT RECORDED AS PROVIDING PRIVATE INSURANCE (THAT WAS CREATED DURING THE CURRENT ROUND) TO A CURRENT RU MEMBER, CONTINUE WITH LOOP_12

---

OTHERWISE, GO TO BOX_45

---

LOOP DEFINITION: LOOP_12 COLLECTS PRIVATE HEALTH INSURANCE INFORMATION. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS PROVIDER OF PRIVATE HEALTH INSURANCE TO A CURRENT RU MEMBER
- THE INSURANCE COVERAGE PROVIDED BY THE ESTABLISHMENT IS CREATED DURING THE CURRENT ROUND

---

{POLICYHOLDER FIRST MIDDLE LAST NAME}  {NAME OF ESTABLISHMENT...........} {STR-DT}

SHOW CARD HX-7.

Now I’d like to ask a few questions about (POLICYHOLDER)’s health insurance through (ESTABLISHMENT). What type of health insurance {(do/does)/did} (POLICYHOLDER) get through (ESTABLISHMENT) {on (END DATE)}?

CODE ALL THAT APPLY.
- HOSPITAL AND PHYSICIAN BENEFITS,
- INCLUDING COVERAGE THROUGH AN HMO ...... 1
- DENTAL .................................. 2
- PRESCRIPTION DRUGS .................... 3
- VISION .................................... 4
- MEDICARE SUPPLEMENT/MEDIGAP .......... 5
- LONG TERM CARE IN A NURSING HOME .... 6
- EXTRA CASH FOR HOSPITAL STAYS ........ 7
- SERIOUS DISEASE OR DREAD DISEASE ..... 8
- DISABILITY ............................. 9

Page 51 of 71
WORKER’S COMPENSATION ................. 10
ACCIDENT .................................. 11
OTHER ........................................ 91
REF ........................................... -7
DK .............................................. -8

[Code All That Apply]
PRESS F1 FOR DEFINITION OF ANSWER CATEGORIES.
----------------------------------------------------
| DISPLAY ‘(do/does)’ IF INSURANCE BEING ASKED     |
| ABOUT IS CURRENT (I.E., HQ02 IS CODED ‘1’ (YES, |
| COVERED NOW) FOR THE POLICYHOLDER AND THE CURRENT |
| ROUND IS NOT ROUND 5. OTHERWISE, DISPLAY ‘did’.   |
|                                                   |
| DISPLAY ‘on (END DATE)’ IF ROUND 5. OTHERWISE,    |
| USE A NULL DISPLAY.                               |
----------------------------------------------------
----------------------------------------------------
| IF CODED ‘91’ (OTHER), ALONE OR IN COMBINATION    |
| WITH ANY OTHER CODE, CONTINUE WITH HX48OV         |
----------------------------------------------------
----------------------------------------------------
| OTHERWISE, GO TO BOX_33                           |
----------------------------------------------------
----------------------------------------------------
| NOTE: CODES 9, 10 AND 11 WILL NOT APPEAR ON THE   |
| SHOW CARD.                                        |
----------------------------------------------------

HX48OV
=======
ENTER OTHER:
[Enter Other Specify] ..................
REF ........................................ -7
DK ........................................... -8

BOX_33
======
----------------------------------------------------
| IF ESTABLISHMENT TYPE IS NOT INSURANCE CO. OR HMO |
| AND HX48 IS CODED ‘5’ (MEDICARE SUPPLEMENT OR     |
| MEDIGAP) ONLY OR ‘5’ AND ANY OTHER CODES, CONTINUE|
| WITH HX49                                         |
----------------------------------------------------
----------------------------------------------------
| IF ESTABLISHMENT TYPE IS INSURANCE CO. OR HMO AND |
| HX48 IS CODED ‘5’ (MEDICARE SUPPLEMENT OR MEDIGAP)|
| ONLY OR ‘5’ AND ANY OTHER CODES, AUTOMATICALLY     |
| CODE HX49 WITH APPROPRIATE RESPONSES BY CAPI AND   |
| THEN GO TO LOOP_13                                |
----------------------------------------------------
----------------------------------------------------
| OTHERWISE (I.E., HX48 IS NOT CODED ‘5’ (MEDICARE  |
| SUPPLEMENT OR MEDIGAP)), GO TO BOX_35              |
----------------------------------------------------

HX49
=====

{POLICYHOLDER FIRST MIDDLE LAST NAME}  {NAME OF
ESTABLISHMENT............}  {STR-DT}
What is the name of the insurance company or HMO from which (POLICYHOLDER) receives the Medicare Supplement or Medigap benefits?

IF MORE THAN ONE NAME, PROBE: What is the main insurance company or HMO from which (POLICYHOLDER) receives the Medicare Supplement or Medigap benefits?

IF RESPONDENT SAYS BOTH INSURANCE COMPANY AND HMO, CODE 2 (HMO).

NAME OF INSURER: [Enter Insurer] TYPE: 1 = INSURANCE COMPANY
2 = HMO
3 = SELF-INSURED COMPANY

PRESS F1 FOR DEFINITION OF INSURANCE CO/HMO/SELF-INSURED CO.

---------------------------------------------
<p>| FLAG INSURANCE CO./HMO AS ‘SUPPLYING MEDICARE |
| SUPPLEMENT/MEDIGAP BENEFITS’. ALSO FLAG AS |
| CURRENT ROUND’S INSURER(S) FOR THIS ESTABLISHMENT-|</p>
<table>
<thead>
<tr>
<th>PERSON-PAIR.</th>
</tr>
</thead>
</table>

BOX 34
======
OMITTED.

LOOP 13
======

-----------------------------
| FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON- |
| INSURER-TRIPLES-ROSTER, ASK HX50-END LP13 |
|-----------------------------

-----------------------------
| LOOP DEFINITION: LOOP_13 COLLECTS OTHER POLICY |
| NAMES FOR THE HEALTH INSURANCE COMPANIES OR HMOs |
| PROVIDING MEDICARE SUPPLEMENT/MEDIGAP BENEFITS |
| (THAT IS, INSURERS ENUMERATED AT HX49). |
| THIS LOOP CYCLES ON TRIPLES THAT MEET THE |
| FOLLOWING CONDITIONS: |
| - ESTABLISHMENT IS PROVIDER OF PRIVATE INSURANCE |
| WHICH PROVIDES MEDICARE SUPPLEMENT/MEDIGAP |
| BENEFITS |
| AND |
| - PERSON IS THE POLICYHOLDER FOR THE INSURANCE |
| PROVIDED THROUGH THIS ESTABLISHMENT |
| AND |
| - INSURER IS THE SOURCE OF THE BENEFITS PROVIDED |
| TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE |
| INSURANCE COMPANY, HMO, OR SELF-INSURED COMPANY)|

HX50
=====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT........} {STR-DT}
Is there any other name for the (INSURANCE COMPANY OR HMO NAME.) policy, such as Option A, $100 Deductible Plan, 90/80 Plan, Gold Plan, or High Option Plan?

YES, ANOTHER NAME .................... 1
NO OTHER NAMES ....................... 2 {END LP13}
REF .................................. -7 {END LP13}
DK ................................... -8 {END LP13}
PRESS F1 FOR DEFINITION OF LOW OPTION/HIGH OPTION.

[Code One]

----------------------------------------------------
| DISPLAY THE NAME OF THE INSURANCE CO/HMO
| RECORDED IN HX49_01 WHICH IS BEING LOOPED ON FOR
| ‘INSURANCE...NAME.’
----------------------------------------------------

HX500V
=====

ENTER OTHER NAME:
[Enter Insurance Company or HMO] .......
REF ................................... -7
DK .................................... -8

END_LP13
======

----------------------------------------------------
| CYCLE ON NEXT TRIPLE ON THE RU-ESTABLISHMENT-
| PERSON-INSURER-TRIPLES-ROSTER THAT MEETS THE
| CONDITIONS STATED IN THE LOOP DEFINITION
| If no more triples meet the stated conditions,
| END LOOP_13 AND CONTINUE WITH BOX_35

----------------------------------------------------

BOX_35
======

----------------------------------------------------
| If establishment type is insurance company,
| insurance company - from agent, or HMO,
| and HX48 is coded ‘1’ (hospital and
| physician benefits, including coverage through an
| HMO) (but not ‘5’ (Medigap)), flag insurance
| company/HMO as ‘supplying hospital and physician
| benefits’ and automatically code HX51 with
| appropriate responses by CAPI and go to loop_14

----------------------------------------------------
| If establishment type is not insurance company,
| insurance company - from agent, or HMO,
| and HX48 is coded ‘1’ (hospital and physician
| benefits, including coverage through an HMO) and
| not also coded ‘5’ (Medicare Supplement/Medigap),
| continue with HX51

----------------------------------------------------
| If HX48 is coded ‘1’ (hospital and physician
| benefits, including coverage through an HMO) and
| ‘5’ (Medicare Supplement/Medigap) (in combination
| with any other codes), go to box_38

----------------------------------------------------
| If HX48 is not coded ‘1’ (hospital and physician
| benefits, including coverage through an HMO) but
| is coded ‘2’ (dental), ‘3’ (prescription drugs),
| ‘4’ (vision), ‘5’ (Medicare Supplement/Medigap),
| ‘6’ (long term care in a nursing home), ‘7’ (extra|
HX51
====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT........} {STR-DT}
{END-DT}
What is the name of the insurance company or HMO from which
(POLICYHOLDER) receives hospital and physician benefits?
IF MORE THAN ONE NAME, PROBE: What is the main insurance company
or HMO from which (POLICYHOLDER) receives hospital and physician
benefits?
IF RESPONDENT SAYS BOTH INSURANCE COMPANY AND HMO, CODE 2 (HMO).
NAME OF INSURER: [Enter Insurer] TYPE: 1 = INSURANCE COMPANY
2 = HMO
3 = SELF-INSURED COMPANY
PRESS F1 FOR DEFINITION OF INSURANCE CO/HMO/SELF-INSURED CO.

--------

| FLAG INSURANCE CO./HMO AS ‘SUPPLYING HOSPITAL AND |
| PHYSICIAN BENEFITS’. ALSO FLAG AS CURRENT ROUND’S|
| INSURER(S) FOR THIS ESTABLISHMENT-PERSON-PAIR. |

BOX_36
======

OMITTED.

LOOP_14
=======

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-
INSURER-TRIPLES-ROSTER, ASK HX52-END_LP14

--------

LOOP DEFINITION: LOOP_14 COLLECTS OTHER POLICY
NAMES FOR THE HEALTH INSURANCE COMPANIES OR HMOS
PROVIDING HOSPITAL/PHYSICIAN BENEFITS BUT NOT
MEDICARE SUPPLEMENT OR MEDIGAP. THIS LOOP CYCLES
ON TRIPLES THAT MEET THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS PROVIDER OF PRIVATE INSURANCE
- WHICH PROVIDES HOSPITAL/PHYSICIAN BENEFITS BUT
- NOT MEDICARE SUPPLEMENT OR MEDIGAP
AND
- PERSON IS THE POLICYHOLDER FOR THE INSURANCE
PROVIDED THROUGH THIS ESTABLISHMENT
AND
- INSURER IS THE SOURCE OF THE BENEFITS PROVIDED
TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE
HX52
====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT.........} {STR-DT}
Is there any other name for the {INSURANCE COMPANY OR HMO
NAME.} policy, such as Option A, $100 Deductible Plan, 90/80
Plan, Gold Plan, or High Option Plan?
YES, ANOTHER NAME ...................... 1
NO OTHER NAMES .......................... 2 {END_LP14}
REF ...................................... -7 {END_LP14}
DK ...................................... -8 {END_LP14}
PRESS F1 FOR DEFINITION OF LOW OPTION/HIGH OPTION.
[Code One]

HX52OV
=======

ENTER OTHER NAME:
[Enter Insurance Company or HMO] .......
REF ...................................... -7
DK ...................................... -8

END_LP14
=======

BOX_37
=====
OMITTED.

HX53
====
OMITTED.

HX54
====
OMITTED.

LOOP_15
======
OMITTED.
HX55
=====
OMITTED.

HX55OV
======
OMITTED.

END_LP15
========
OMITTED.

BOX_38
=====
----------------------------------------------------
| IF ROUND 1, CONTINUE WITH BOX_39  
| ----------------------------------- |
| IF ROUND 1, CONTINUE WITH BOX_39  
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>OTHERWISE, GO TO BOX_40</td>
</tr>
<tr>
<td>-----------------------------------</td>
</tr>
</tbody>
</table>

HX56
=====
OMITTED.

LOOP_16
=======
OMITTED.

HX57
=====
OMITTED.

HX57OV
======
OMITTED.

HX58
=====
OMITTED.

END_LP16
========
OMITTED.

BOX_39
=====
----------------------------------------------------
| IF ESTABLISHMENT-PERSON-PAIR BEING ASKED ABOUT  
| IS FLAGGED AS THROUGH THE FEDERAL GOVERNMENT  
| (EM96 IS CODED '2' (THE FEDERAL GOVERNMENT) OR  
| HP13 IS CODED '1' (YES)),  
<table>
<thead>
<tr>
<th>CONTINUE WITH HX59</th>
</tr>
</thead>
<tbody>
<tr>
<td>--------------------------------------------</td>
</tr>
<tr>
<td>OTHERWISE, GO TO BOX_40</td>
</tr>
<tr>
<td>--------------------------------------------</td>
</tr>
</tbody>
</table>
HX59
=====

(POLICYHOLDER FIRST MIDDLE LAST NAME)  (NAME OF
ESTABLISHMENT...........)  (STR-DT)
SHOW CARD HX-8.
Is the name of (POLICYHOLDER)’s insurance plan through
(ESTABLISHMENT) listed on this card?
YES ................................. 1
NO ................................... 2 {BOX_40}
REF .................................. -7 {BOX_40}
DK .................................. -8 {BOX_40}

HX590V
=====

Which insurance plan is (POLICYHOLDER)’s (ESTABLISHMENT)
insurance?
CODE LETTER OF PLAN FROM SHOW CARD.
[Enter Plan Letter From Card] ...........
----------------------------------------------------
| WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY |
| THE FOLLOWING MESSAGE: 'PLEASE VERIFY PLAN       |
| ENTERED.' WHEN INTERVIEWER PRESSES ENTER TO CLEAR|
| THE MESSAGE, PROCEED TO THE NEXT LOGICAL SCREEN.  |
----------------------------------------------------

BOX_40
=====

----------------------------------------------------
| IF THIS ESTABLISHMENT-PERSON-PAIR HAS AT LEAST ONE|
| INSURER THAT PROVIDES HOSPITAL AND PHYSICIAN      |
| BENEFITS OR THAT PROVIDES MEDICARE SUPPLEMENT/    |
| MEDIGAP COVERAGE AND THE POLICYHOLDER IS NOT      |
| LISTED AS A COVERED PERSON WITH MEDICAID OR GOVT-|
| HOSPITAL/PHYSICIAN FOR THE CURRENT ROUND,         |
| CONTINUE WITH LOOP_17                             |
----------------------------------------------------

| OTHERWISE, GO TO BOX_42                          |
----------------------------------------------------

LOOP_17
=====

----------------------------------------------------
| FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-     |
| INSURER-TRIPLES-ROSTER, ASK BOX_41 - END_LP17    |
----------------------------------------------------

----------------------------------------------------
| LOOP DEFINITION: LOOP_17 COLLECTS INFORMATION ON |
| PLANS THAT PROVIDE HOSPITAL/PHYSICIAN BENEFITS OR|
| MEDICARE SUPPLEMENT/MEDIGAP COVERAGE TO EACH     |
| POLICYHOLDER NOT ALSO COVERED BY MEDICAID OR GOVT-|
| HOSPITAL/PHYSICIAN TO DETERMINE IF THAT PLAN IS AN|
| HMO. THIS LOOP CYCLES ON TRIPLES THAT MEET THE   |
| FOLLOWING CONDITIONS:                            |
| - ESTABLISHMENT IS PROVIDER OF HOSPITAL/PHYSICIAN|
| BENEFITS OR MEDICARE SUPPLEMENT/MEDIGAP COVERAGE|
| AND                                              |
| - PERSON IS NOT LISTED AS A COVERED PERSON WITH   |
| MEDICAID OR GOVT-HOSPITAL/PHYSICIAN              |
AND
- INSURER IS THE SOURCE OF THE HOSPITAL AND PHYSICIAN BENEFITS PROVIDED TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE INSURANCE COMPANY OR SELF-INSURED COMPANY)

BOX_40A
--------

IF INSURER IS AN HMO, CONTINUE WITH HX60A

OTHERWISE (I.E., IF INSURER IS NOT AN HMO), GO TO BOX_41

HX60A
=====

(POLICYHOLDER FIRST MIDDLE LAST NAME) (NAME OF ESTABLISHMENT...........) (STR-DT) (END-DT)
INSURER NAME: (NAME OF INSURER BEING LOOPED ON)
Will (POLICYHOLDER)’s plan pay for any of the costs of visits to doctors who are not part of (POLICYHOLDER)’s HMO, even if (POLICYHOLDER) (do/does) not have a referral?
YES .................................... 1 {END_LP17}
NO ..................................... 2 {END_LP17}
REF ................................... -7 {END_LP17}
DK .................................... -8 {END_LP17}

BOX_41
=====

PRESENT MANAGED CARE (MC) SECTION FOR THIS INSURER
AT COMPLETION OF THE MC SECTION, CONTINUE WITH END_LP17

END_LP17
=======

CYCLE ON NEXT TRIPLE ON RU-ESTABLISHMENT-PERSON-INSURER-TRIPLES-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE TRIPLES MEET THE STATED CONDITIONS, END LOOP_17 AND CONTINUE WITH BOX_42

BOX_42
=====

IF ROUND 1 OR ROUND 3 AND IF HX48 IS CODED ‘5’ (MEDICARE SUPPLEMENT/MEDIGAP), CONTINUE WITH HX60


| OTHERWISE, GO TO BOX_43 |

---

**HX60**

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT.........} {STR-DT}

CODE WITHOUT ASKING IF ANSWER IS KNOWN.

Many Medicare Supplemental or Medigap Plans are referred to by a Plan Letter. Do you know the Plan Letter for (PERSON)’s plan?

PROBE: What is it?

[Enter Plan Letter] ....................

REF ...................... -7

DK ........................ -8

PRESS F1 FOR DEFINITION OF PLAN LETTER.

---

**BOX_43**

---

| IF ROUND 1 OR ROUND 3, CONTINUE WITH HX61 |

---

| OTHERWISE, (I.E., IF ROUNDS 2, 4, OR 5), GO TO |

| END_LP12 |

---

**BOX_44**

OMITTED.

---

**HX61**

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT.........} {STR-DT}

For the coverage through (ESTABLISHMENT), does anyone in the family pay all of the premium or cost, some of the premium or cost, or none of the premium or cost?

[Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

[Do include any contribution made to the plan as part of a paycheck.]

YES, PAY ALL OF PREMIUM/COST ........... 1

YES, PAY SOME OF PREMIUM/COST .......... 2

YES, BUT DON’T KNOW IF PAY ALL OR SOME OF PREMIUM/COST ....................... 3

NO, DO NOT PAY ............................ 4 {HX63}

REF ...................... -7 {END_LP12}

DK ........................ -8 {END_LP12}

[Code One]

PRESS F1 FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.

---

| NOTE: THE ESTABLISHMENT NAME WHICH SHOULD BE |

| DISPLAYED HERE FOR THE INSURANCE FROM A |

| SELF-EMPLOYED-FIRM-SIZE-1 AND INSURANCE FROM |

| DIRECTLY PURCHASED SOURCES, SHOULD BE THE NAME OF |

| THE SOURCE, NOT THE NAME OF THE EMPLOYER OR |

| DIRECTLY PURCHASED CATEGORY. |
HX62
=====

(POLICYHOLDER FIRST MIDDLE LAST NAME) {NAME OF
ESTABLISHMENT...........} {STR-DT}

How much {(do/does)/did} (POLICYHOLDER) pay for the
(ESTABLISHMENT) coverage?

PROBE: {Is/Was} that per year, per month, per week, or what?

[Enter Amount in Dollars] ..............

REF ........................................ -7 {BOX_44A}
DK ........................................ -8 {BOX_44A}

| DISPLAY '{do/does}' AND 'Is' IF INSURANCE BEING
| ASKED ABOUT IS CURRENT (I.E., HQ02 IS CODED '1'
| (YES, COVERED NOW)) FOR THE POLICYHOLDER.
| OTHERWISE, DISPLAY 'did' AND 'Was'.
|

----------------------------------------------------

| NOTE: THE ESTABLISHMENT NAME WHICH SHOULD BE
| DISPLAYED HERE FOR THE INSURANCE FROM A
| SELF-EMPLOYED-FIRM-SIZE-1 AND INSURANCE FROM
| DIRECTLY PURCHASED SOURCES, SHOULD BE THE NAME OF
| THE SOURCE, NOT THE NAME OF THE EMPLOYER OR
| DIRECTLY PURCHASED CATEGORY.
|

----------------------------------------------------

HX62OV1
=======

ENTER UNIT OF COVERAGE:

PER YEAR ............................... 1 {BOX_44A}
QUARTERLY/EVERY 3 MONTHS ............... 2 {BOX_44A}
BIMONTHLY/EVERY 2 MONTHS ............... 3 {BOX_44A}
PER MONTH .............................. 4 {BOX_44A}
PER WEEK ............................... 5 {BOX_44A}
BIWEEKLY/EVERY 2 WEEKS ................. 6 {BOX_44A}
SEMI-ANNUALLY/2 TIMES PER YEAR ......... 7 {BOX_44A}
SEMI-MONTHLY/2 TIMES PER MONTH ......... 8 {BOX_44A}
OTHER .................................... 91

REF ........................................ -7 {BOX_44A}
DK ........................................ -8 {BOX_44A}

[Code One]

HX62OV2
=======

ENTER OTHER:

[Enter Other Specify] ..................

REF ........................................ -7
DK ........................................ -8

BOX_44A
=======

-----------------------------------------------------

| IF HX61 IS CODED '1' (YES, PAY ALL OF PREMIUM/
| COST), GO TO END_LP12
|

-----------------------------------------------------

| OTHERWISE, CONTINUE WITH HX63
|
Who {else} pays {some of/for} the premium or cost of this insurance?

- FEDERAL GOVERNMENT ....................  1
- STATE GOVERNMENT  ......................  2
- LOCAL GOVERNMENT ......................  3
- SOME GOVERNMENT .......................  4
- EMPLOYER ..............................  5
- UNION .................................  6
- OTHER ................................. 91
- REF  .................................. -7
- DK  .................................. -8

[Code All That Apply]

- DISPLAY ‘else’ IF HX61 IS CODED ‘2’ (YES, PAY SOME OF PREMIUM/COST) OR ‘3’ (YES, BUT DON’T KNOW IF PAY ALL OR SOME OF PREMIUM/COST). OTHERWISE, USE A NULL DISPLAY.

- DISPLAY ‘some of’ IF HX61 IS CODED ‘2’ (YES, PAY SOME OF PREMIUM/COST) OR ‘3’ (YES, BUT DON’T KNOW IF PAY ALL OR SOME OF PREMIUM/COST). DISPLAY ‘for’ IF HX61 IS CODED ‘4’ (NO, DO NOT PAY).

- IF CODED ‘91’ (OTHER), ALONE OR IN COMBINATION WITH ANY OTHER CODE, CONTINUE WITH HX63OV

- OTHERWISE, GO TO END_LP12

HX63OV

ENTER OTHER:

[Enter Other Specify] .................
- REF  .................................. -7
- DK  .................................. -8

END_LP12

- CYCLE ON NEXT PAIR IN RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

- IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_12 AND CONTINUE WITH BOX_45

BOX_45

- IF ROUND 1, CONTINUE WITH BOX_46
| OTHERWISE, GO TO BOX_50 |

---

**BOX_46**

---

IF ALL PERSONS IN RU HAVE HEALTH INSURANCE (I.E., FLAGGED AS HAVING MEDICARE, MEDICAID, GOVT-HOSPITAL/PHYSICIAN, TRICARE, OTHER PUBLIC OR PRIVATE) COVERAGE ON JANUARY 1, 2005, GO TO BOX_48

---

OTHERWISE (AT LEAST ONE RU MEMBER BORN BEFORE 12/31/2004 IS WITHOUT HEALTH INSURANCE ON JANUARY 1, 2005), CONTINUE WITH LOOP_18

---

**LOOP_18**

---

FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK HX64-END_LP18

---

LOOP DEFINITION: LOOP_18 COLLECTS INFORMATION ABOUT RU MEMBERS WITH NO HEALTH INSURANCE ON JANUARY 1, 2006. THIS LOOP CYCLES ON RU MEMBERS WHO ARE NOT A COVERED PERSON IN ANY ESTABLISHMENT-POLICYHOLDER-COVERED-PERSON-TRIPLE THAT MEETS THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS MEDICARE, MEDICAID, GOVT-HOSPITAL/PHYSICIAN, OTHER PUBLIC, TRICARE, OR PRIVATE INSURANCE

AND

- PERSON IS A CURRENT RU MEMBER (PART OF THE RU ON 1/1/2006) WITH A BIRTH DATE PRIOR TO DECEMBER 31, 2005 (OR AGE CATEGORY > 1)

AND

- PERIOD OF COVERAGE INCLUDES JANUARY 1, 2006

---

**HX64**

---

{PERSON’S FIRST MIDDLE AND LAST NAME} (STR-DT)
I have recorded that (PERSON) (were/was) without insurance on January 1, 2006. (Were/Was) (PERSON) covered by a health insurance plan or program at any time in the years 2004 or 2005?

YES ................................. 1
NO ................................. 2  {END_LP18}
REF .................................... -7  {END_LP18}
DK .................................... -8  {END_LP18}

---

**HX65**

---

{PERSON’S FIRST MIDDLE AND LAST NAME} (STR-DT)
When (were/was) (PERSON) most recently covered by health insurance?
insurance? That is, in what month and year did that health
insurance end for the last time in 2004 or 2005?

[Enter Month,Year-4] .................
REF .................................... -7
DK .................................... -8

\[\text{\'\-'7\' (REFUSED) AND \'\-'8\' (DON'T KNOW) ARE ALLOWED ON THE MONTH AND YEAR FIELDS.}\]

HX66

{PERSON’S FIRST MIDDLE AND LAST NAME} (STR-DT)
Was (PERSON)’s health insurance that ended in \{MONTH AND YEAR FROM HX65/in 2004 or 2005\} obtained through an employer or a union, was it a government program such as Medicaid or a State Children’s Health Insurance Program, or what?

CODE ALL THAT APPLY.

OBTAINED THROUGH UNION, PRIVATE EMPLOYER OR PUBLIC EMPLOYER (FEDERAL, STATE, OR LOCAL GOVT.) ................. 1
MEDICARE ............................... 2
MEDICAID/SCHIP .......................... 3
TRICARE/CHAMPVA ........................ 4
VA OR MILITARY HEALTH CARE ............... 5
PURCHASED DIRECTLY FROM GROUP, ASSOC., OR INS. AGENT, INS. CO. OR HMO .......... 6
OTHER TYPE OF GOVERNMENT SPONSORED PROGRAM ........................................... 7

OTHER PUBLIC PROGRAM:
TANF ........................................ 8
SSI .......................................... 9
\{STATE PROGRAM 1\} .................... 10
\{STATE PROGRAM 2\} .................... 11
\{STATE PROGRAM 3\} .................... 12
\{STATE PROGRAM 4\} .................... 13
OTHER ........................................ 91

REF .................................... -7
DK .................................... -8

\[\text{[Code All That Apply]}\]

PRESS F1 FOR DEFINITION OF ANSWER CATEGORIES.

\[\text{\textbf{IF HX65 IS NOT CODED \'-7\' (REFUSED) OR \'-8\' (DON’T KNOW), DISPLAY THE DATE ENTERED AT HX65 FOR ‘MONTH AND YEAR FROM HX65’. DISP}\}
\text{\textbf{AY ‘2004 or 2005’ IF}}
\text{\textbf{HX65 IS CODED ‘-7’ (REFUSED) OR ‘-8’ (DON’T KNOW).}}

\]-----------------------------

\[\text{\textbf{FOR ‘STATE PROGRAM N’, DISPLAY AN ACTUAL NAME OF \}}
\text{\textbf{STATE PLAN. FOR THE SPECIFIC NAMES OF PROGRAMS}}
\text{\textbf{BY STATE, SEE BOX ON HX16.}}

\]-----------------------------

\[\text{\textbf{IF CODED \’91\’ (OTHER), ALONE OR IN COMBINATION \}}
\text{\textbf{WITH OTHER CODES, CONTINUE WITH HX66OV}}

\]-----------------------------

\[\text{\textbf{OTHERWISE, GO TO END LP18}}

\]-----------------------------
HX66OV
======
ENTER OTHER:
[Enter Other Specify] .................
REF .................................. -7
DK .................................. -8

HX67
====
OMITTED.

HX68
====
OMITTED.

HX68OV
======
OMITTED.

BOX 47
======
OMITTED.

HX69
====
OMITTED.

END_LP18
========
----------------------------------------------------
| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|
----------------------------------------------------
----------------------------------------------------
| IF NO MORE PERSONS MEET THE STATED CONDITIONS, |
| END LOOP_18 AND CONTINUE WITH BOX_48 |
----------------------------------------------------
----------------------------------------------------

BOX 48
======
----------------------------------------------------
| IF NO CURRENT RU MEMBERS WHO WERE BORN BEFORE |
| DECEMBER 31, 2005 HAVE ANY TYPE OF COMPREHENSIVE |
| PUBLIC INSURANCE (I.E., MEDICARE, MEDICAID, |
| GOVT-HOSPITAL/PHYSICIAN, OR TRICARE) |
| AND |
| NO CURRENT RU MEMBERS WHO WERE BORN BEFORE |
| DECEMBER 31, 2005 HAVE ANY PRIVATE INSURANCE THAT |
| INCLUDED HOSPITAL AND PHYSICIAN BENEFITS OR |
| MEDICARE SUPPLEMENT/MEDIGAP BENEFITS ON 1/1/2006, |
| GO TO BOX_49 |
----------------------------------------------------
----------------------------------------------------
| OTHERWISE, CONTINUE WITH LOOP_19 |
----------------------------------------------------
FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK
HX70-END_LP19

LOOP DEFINITION: LOOP_19 COLLECTS INFORMATION ON ALL RU MEMBERS WITH PUBLIC AND PRIVATE HEALTH INSURANCE PROVIDING HOSPITAL/PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT/MEDIGAP BENEFITS ON JANUARY 1, 2006 TO DETERMINE PERIODS OF COVERAGE IN 2005 AND POLICY LIMITATIONS DUE TO SPECIFIC PHYSICAL/MENTAL HEALTH CONDITIONS. THIS LOOP CYCLES ON PERSONS THAT MEET THE FOLLOWING CONDITIONS:
- PERSON IS A CURRENT RU MEMBER
AND
- PERSON WAS PART OF RU ON 1/1/2006
AND
- PERSON’S DATE OF BIRTH IS BEFORE 12/31/2005 OR IN AGE CATEGORIES 2-9
AND
- PERSON HAD COMPREHENSIVE HEALTH INSURANCE COVERAGE ON 1/1/2006. COMPREHENSIVE HEALTH INSURANCE REFERS TO THE PERSON BEING A COVERED PERSON ON AT LEAST ONE OF THE FOLLOWING ESTABLISHMENT-POLICYHOLDER-COVERED PERSON-TRIPLES ON 1/1/2006:
  - ESTABLISHMENT IS MEDICARE
  - ESTABLISHMENT IS MEDICAID/SCHIP
  - ESTABLISHMENT IS TRICARE
  - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN
  - ESTABLISHMENT IS PRIVATE WITH HOSPITAL AND PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT OR MEDIGAP (I.E., HX48 = 1 OR 5)

HX70
=====

{POLICYHOLDER FIRST MIDDLE LAST NAME} (STR-DT)
I have recorded that (PERSON) had health insurance coverage on January 1, 2006. (Were/Was) (PERSON) ever without health insurance coverage at any time in 2005?
YES ........................................... 1
NO ............................................ 2 (END_LP19)
REF .......................................... -7 (END_LP19)
DK ............................................ -8 (END_LP19)

HX71
=====

{POLICYHOLDER FIRST MIDDLE LAST NAME} (STR-DT)
Altogether, how many weeks or months (were/was) (PERSON) without health insurance coverage in the year 2005?
[Enter Small Number] .................
REF .......................................... -7 (END_LP19)
DK ............................................ -8 (END_LP19)
HX71O
======
ENTER UNIT:
WEEKS .................................. 1
MONTHS ................................. 2
REF ................................... -7
DK .................................... -8
[Code One]

HX72
====
OMITTED.

HX73
====
OMITTED.

HX73O
======
OMITTED.

HX74
====
OMITTED.

HX75
====
OMITTED.

HX75O
======
OMITTED.

END_LP19
========
----------------------------------------------------
| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT    |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION |
----------------------------------------------------
----------------------------------------------------
| IF NO MORE PERSONS MEET THE STATED CONDITIONS,    |
| END LOOP_19 AND CONTINUE WITH BOX_49             |
----------------------------------------------------

BOX_49
======
----------------------------------------------------
| IF ALL CURRENT RU MEMBERS WHO WERE BORN BEFORE    |
| DECEMBER 31, 2005 HAVE ONLY PRIVATE INSURANCE     |
| THAT INCLUDES HOSPITAL AND PHYSICIAN BENEFITS     |
| AND/OR                                           |
| ALL CURRENT RU MEMBERS HAVE ONLY COMPREHENSIVE    |
| PUBLIC INSURANCE ON JANUARY 1, 2006,             |
| GO TO BOX_50                                     |
----------------------------------------------------
----------------------------------------------------
| OTHERWISE, CONTINUE WITH LOOP_20                  |
----------------------------------------------------
LOOP_20
=======

| FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, |
| ASK HX76-END_LP20                        |

LOOP DEFINITION: LOOP_20 COLLECTS INFORMATION FOR EACH RU MEMBER WHOSE DATE OF BIRTH IS PRIOR TO 12/31/2005 (OR AGE CATEGORY > 1), AND WHO IS COVERED BY PRIVATE INSURANCE THAT DOES NOT INCLUDE EITHER HOSPITAL/PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT/MEDIGAP BENEFITS ON JANUARY 1, 2006. THIS LOOP DETERMINES IF THESE PERSONS WERE EVER COVERED BY A MORE COMPREHENSIVE PLAN THAT PROVIDED HOSPITAL/PHYSICIAN COVERAGE DURING 2004 OR 2005. THE LOOP CYCLES ON PERSONS THAT MEET THE FOLLOWING CONDITIONS:
- PERSON IS A CURRENT RU MEMBER AND
- PERSON WAS PART OF RU ON 1/1/2006 AND
- PERSON’S DATE OF BIRTH IS BEFORE 12/31/2005 OR IN AGE CATEGORIES 2-9 AND
- PERSON DID NOT HAVE COMPREHENSIVE HEALTH INSURANCE COVERAGE ON 1/1/2006. COMPREHENSIVE HEALTH INSURANCE Refers to the person being a covered person on at least one of the following establishment-policy holder-covered person-triples on 1/1/2006:
  - establishment is medicare
  - establishment is medicaid/schip
  - establishment is tricare
  - establishment is govt-hospital/physician
  - establishment is private with hospital and physician benefits or medicare supplement or medigap (i.e., HX48 = 1 OR 5)

AND
- PERSON IS COVERED PERSON ON AT LEAST ONE OF THE FOLLOWING ESTABLISHMENT-POLICYHOLDER-COVERED PERSON-TRIPLES ON 1/1/2006
  - establishment is group 1 or group 2 other public
  - establishment is private without hospital and physician benefits or medicare supplement or medigap (i.e., HX48 ≠ 1 OR 5)

HX76
****

{PERSON’S FIRST MIDDLE AND LAST NAME}
I have recorded that (PERSON) {had health insurance coverage for (READ TYPES OF INSURANCE BELOW) coverage} {and} {was covered by a public program} on January 1, 2006. (Were/Was) (PERSON) ever covered by a more comprehensive health insurance plan or program that paid for medical and doctor’s bills at any time in the years 2004 or 2005?
{TYPE OF INSURANCE IN HX48} {TYPE OF INSURANCE IN HX48}
When (were/was) (PERSON) most recently covered by this kind of health insurance? That is, in what month and year did the health insurance that paid for medical and doctor’s bills end for the last time in 2004 or 2005?

[Enter Month,Year-4] ...................
REF ................................... -7
DK .................................... -8

`-7` (REFUSED) AND `-8` (DON’T KNOW) ARE ALLOWED ON THE MONTH AND YEAR FIELDS.

Was (PERSON)’s health insurance that ended in (DATE FROM HX77/2004 or 2005) obtained through an employer or union, was it a government program such as Medicare or Medicaid or a State Children’s Health Insurance Program, or what?

CODE ALL THAT APPLY.
OBTAINED THROUGH UNION, PRIVATE EMPLOYER OR PUBLIC EMPLOYER (FEDERAL, STATE, OR LOCAL GOVERNMENT) ............ 1
MEDICARE .................................. 2
MEDICAID/SCHIP ............................ 3
TRICARE/CHAMPVA .......................... 4
VA OR MILITARY HEALTH CARE .............. 5
PURCHASED DIRECTLY FROM GROUP, ASSOCIATION, OR INSURANCE AGENT, INSURANCE COMPANY OR HMO .......... 6
OTHER TYPE OF GOVERNMENT SPONSORED PROGRAM .................................................. 7
OTHER PUBLIC PROGRAM:
  TANF ..................................... 8
  SSI ....................................... 9
  {STATE PROGRAM 1} ...................... 10
  {STATE PROGRAM 2} ..................... 11
  {STATE PROGRAM 3} ..................... 12
  {STATE PROGRAM 4} ..................... 13
OTHER ..................................... 91
REF ....................................... -7
DK ......................................... -8

[Code All That Apply]
PRESS F1 FOR DEFINITION OF ANSWER CATEGORIES.

----------------------------------------------------
| IF HX77 IS NOT CODED '-7' (REFUSED) OR '-8' (DON'T KNOW), DISPLAY THE DATE ENTERED AT HX77 FOR 'MONTH' AND YEAR FROM HX77'. DISPLAY '2004 or 2005' IF HX77 IS CODED '-7' (REFUSED) OR '-8' (DON'T KNOW). |
----------------------------------------------------

----------------------------------------------------
| FOR 'STATE PROGRAM N', DISPLAY AN ACTUAL NAME OF STATE PLAN WHEN INTERVIEW IS BEING CONDUCTED IN A STATE THAT HAS OTHER STATE PROGRAMS. FOR THE SPECIFIC NAMES OF PROGRAMS BY STATE, SEE BOX ON HX16. |
----------------------------------------------------

----------------------------------------------------
| IF CODED '91' (OTHER), ALONE OR IN COMBINATION WITH OTHER CODES, CONTINUE WITH HX78OV |
----------------------------------------------------

| OTHERWISE, GO TO END_LP20 |
----------------------------------------------------

HX78OV
------

ENTER OTHER:
  [Enter Other Specify] .....................
  REF ...................................... -7
  DK ....................................... -8

HX79
-----
OMITTED.

HX80
-----
OMITTED.

HX80OV
------
OMITTED.
END_LP20
========
-------------------
| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|

-------------------
| IF NO MORE PERSONS MEET THE STATED CONDITIONS, |
| END LOOP_20 AND CONTINUE WITH BOX_50 |

BOX_50
======
-------------------
| IF ROUND 3, CONTINUE WITH LOOP_21 |

-------------------
| OTHERWISE, GO TO NEXT QUESTIONNAIRE SECTION. |

LOOP_21
======
-------------------
| FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK |
| HX81_END_LP21 |

-------------------
| LOOP DEFINITION: LOOP_21 COLLECTS INFORMATION |
| FOR EACH RU MEMBER TO DETERMINE IF THESE PERSONS |
| HAD ANY COMPREHENSIVE COVERAGE ON DECEMBER 31, |
| 2006. |

HX81
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
(Were/Was) (PERSON) covered by a health insurance plan
or program that paid for medical and doctor’s bills on
December 31, 2006?
YES .................................... 1
NO ..................................... 2
REF ................................... -7
DK .................................... -8

END_LP21
========
-------------------
| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT |
| MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|

-------------------
| IF NO MORE PERSONS MEET THE STATED CONDITIONS, |
| END LOOP_21 AND CONTINUE WITH BOX_51 |

BOX_51
======
-------------------
| GO TO NEXT QUESTIONNAIRE SECTION |

Return to Top