NOTE: FOR ROUND 5, THE END DATE (PERSON LEVEL FOR THE MEDICARE QUESTIONS AND RU LEVEL FOR THE REMAINING QUESTIONS) WAS ADDED TO THE CONTEXT HEADER FOR ALL QUESTIONS IN THIS SECTION.

---

BOX_01

---

IF ONE OR MORE ESTABLISHMENT-PERSON-PAIRS MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICARE AND
- PERSON WAS COVERED BY MEDICARE DURING THE PREVIOUS ROUND,
CONTINUE WITH LOOP_01

---

OTHERWISE, GO TO BOX_02

---

LOOP_01

---

FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_01A - END_LP01

---

LOOP DEFINITION: LOOP_01 COLLECTS INFORMATION ABOUT THE COVERAGE PROVIDED THROUGH MEDICARE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICARE AND
- PERSON WAS COVERED BY MEDICARE AT ANY TIME DURING THE PREVIOUS ROUND
BOX_01A
========

---
IF THERE WAS NO MEDICARE INSURER ASSOCIATED WITH
THIS ESTABLISHMENT-PERSON-PAIR AT ANY TIME IN THE
PREVIOUS ROUND, GO TO BOX_01B
---

---
OTHERWISE, CONTINUE WITH PR01
---
(PERSON'S FIRST MIDDLE AND LAST NAME)    (STR-DT)
(END-DT)

PLAN NAME:  (NAME OF PREV RD'S MEDICARE INSURER
FOR ESTABLISHMENT-PERSON)

Last time we recorded that (PERSON) (were/was) covered by
(PLAN NAME).

(Since (START DATE)/Between (START DATE) and (END DATE)), has
there been any change in the plan name of the health insurance
(PERSON) has through Medicare?

YES .................................... 1 {BOX_01B}
NO ..................................... 2 {END_LP01}
REF ................................... -7 {END_LP01}
DK .................................... -8 {END_LP01}

FOR 'NAME OF PREV RD'S MEDICARE INSURER FOR
ESTABLISHMENT-PERSON,' DISPLAY THE NAME OF THE
ACTUAL MEDICARE INSURER RECORDED FOR THIS
ESTABLISHMENT-PERSON-PAIR.

DISPLAY 'Since (START DATE)' IF NOT ROUND 5.
DISPLAY 'Between (START DATE) and (END DATE)' IF
ROUND 5.

IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T
KNOW), FLAG PREVIOUS ROUND'S INSURER AS 'CURRENT
ROUND'S MEDICARE INSURER' FOR THIS
ESTABLISHMENT-PERSON-PAIR.
NOTE: STATES THAT DO NOT OFFER MEDICARE MANAGED CARE PLANS ARE ALASKA, DELAWARE, IDAHO, MAINE, MISSISSIPPI, MONTANA, NEW HAMPSHIRE, SOUTH DAKOTA, AND WYOMING

IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT OFFER A MEDICARE MANAGED CARE PLAN, CODE PR02 '2' (NO) AUTOMATICALLY BY CAPI AND GO TO PR03

IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES OFFER A MEDICARE MANAGED CARE PLAN, CONTINUE WITH PR02
Some people on Medicare can enroll in plans called Medicare HMOs. These plans have names like those listed on this card.

Is the name of (PERSON)'s insurance through Medicare, listed on this card?

YES .................................... 1
NO ..................................... 2 {PR03}
REF ................................... -7 {PR03}
DK .................................... -8 {PR03}

-------------------------------------------------------------------------------------------------
| DISPLAY ', between (START DATE) and (END DATE),' |
| IF ROUND 5. OTHERWISE, USE A NULL DISPLAY. |
-------------------------------------------------------------------------------------------------
Which insurance plan is (PERSON)'s Medicare insurance?

CODE LETTER OF PLAN FROM SHOW CARD.

[Enter Plan Letter From Card] ........   {END_LP01}

----------------------------------------------------
<p>| WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY  |
| THE FOLLOWING MESSAGE: 'PLEASE VERIFY PLAN       |
| SELECTED: {DISPLAY PLAN NAME SELECTED}'. WHEN    |
| INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE, |
| THE MESSAGE, PROCEED TO THE NEXT LOGICAL SCREEN. |
| FOR 'DISPLAY PLAN NAME SELECTED' DISPLAY THE    |
| ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER |</p>
<table>
<thead>
<tr>
<th>ENTERED FOR THIS STATE.</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| FLAG INSURER CODED ABOVE AS 'CURRENT RD'S         |
| MEDICARE INSURER' FOR THIS ESTABLISHMENT-PERSON-  |</p>
<table>
<thead>
<tr>
<th>PAIR.</th>
</tr>
</thead>
</table>

28-292
Now I will ask you a question about how (PERSON)'s Medicare works for non-emergency care. (When answering this question, please include only insurance from Medicare, not any privately purchased insurance.)

{(Are/Is)/Between (START DATE) and (END DATE), (were/was)}
(PERSON) signed up with an HMO, that is, a Health Maintenance Organization? With an HMO, you generally receive care from HMO physicians.

YES ........................................ 1 {PR04}
NO .......................................... 2
REF ....................................... -7
DK ........................................ -8

PRESS F1 FOR DEFINITION OF HMO.
(PERSON'S FIRST MIDDLE AND LAST NAME)  {STR-DT}
(END-DT)

(Does/Between (START DATE) and (END DATE), did) Medicare require (PERSON) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

YES .................................... 1
NO ..................................... 2 {END_LP01}
REF ..................................... -7 {END_LP01}
DK ..................................... -8 {END_LP01}

PRESS F1 FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.

<table>
<thead>
<tr>
<th>DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between (START DATE) and (END DATE), did' IF ROUND 5.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), THERE IS NO 'CURRENT RD'S MEDICARE INSURER' FOR THIS ESTABLISHMENT-PERSON-PAIR.</th>
</tr>
</thead>
</table>
What is the name of the (PERSON)'s Medicare (HMO/health insurance)?

[Enter Plan Name] ....................
REF .................................... -7
DK .................................... -8
IF ANY RU MEMBER HAD MEDICAID AS A SOURCE OF INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND, CONTINUE WITH PR07

OTHERWISE, GO TO BOX_05

During the last interview, we recorded that (READ NAME(S) BELOW) (was/were) covered by (Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}).

Have all of these people been covered by (Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}) at any time (since (START DATE)/between (START DATE) and (END DATE))? 

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL .................................... 1
NO, ONLY SOME .............................. 2
NO, NONE ..................................... 3
REF ........................................... -7 {BOX_05}
DK ............................................. -8 {BOX_05}

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid' DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.
DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE
REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC
NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF
ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS
ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO
WERE COVERED BY MEDICAID AT ANY TIME DURING THE
PREVIOUS ROUND.

IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS
LISTED HERE AS 'COVERED BY MEDICAID DURING CURRENT
ROUND.' THEN GO TO BOX_03

IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS
LISTED HERE AS 'NOT COVERED BY MEDICAID DURING
CURRENT ROUND.'

IF CODED '3' (NO, NONE)
AND
IF ANY CURRENT RU MEMBERS NOT LISTED AT PR07,
GO TO PR09

IF CODED '3' (NO, NONE)
AND
IF ALL CURRENT RU MEMBERS ARE LISTED AT PR07,
GO TO BOX_05

IF CODED '2' (NO, ONLY SOME), CONTINUE WITH PR08
Who has been covered by {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}} {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}} {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
FLAG ALL PERSONS SELECTED AS 'COVERED BY MEDICAID DURING CURRENT ROUND.' FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY MEDICAID DURING CURRENT ROUND.'

BOX_03

IF ALL CURRENT RU MEMBERS ARE ALREADY FLAGGED AS COVERED OR NOT COVERED BY MEDICAID DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED AT PR07), GO TO LOOP_02

OTHERWISE, CONTINUE WITH PR09
Besides the family members we've just talked about, have any additional family members been covered by {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}} {since (START DATE)/between (START DATE) and (END DATE)}?

YES ................................... 1
NO .................................... 2
REF ................................... -7
DK .................................... -8

PRESS F1 FOR DEFINITION OF MEDICAID.
IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW) AND NO RU MEMBERS ARE FLAGGED AS 'COVERED BY MEDICAID DURING CURRENT ROUND,' GO TO BOX_05

OTHERWISE (I.E., IF CODED '1' (YES)), CONTINUE WITH PR10

PR10

{STR-DT}
{END-DT}

Who has been covered by {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}} {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}} {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER. TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.

DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.
DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-MEMBERS-ROSTER WHO MEET EITHER OF THE FOLLOWING CONDITIONS:
- PERSON WAS ADDED TO RU THIS ROUND OR
- PERSON WAS NOT FLAGGED AS 'COVERED BY MEDICAID' DURING THE PREVIOUS ROUND

FLAG ALL PERSONS SELECTED AS 'COVERED BY MEDICAID' DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY MEDICAID' DURING CURRENT ROUND.

LOOP_02

-------------------------------------------------------------------------------
LOOP DEFINITION: LOOP_02 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY MEDICAID. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS MEDICAID AND
- PERSON IS COVERED BY MEDICAID DURING THE CURRENT ROUND
ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP02

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_02 AND CONTINUE WITH PR11
PR11
====

(STR-DT)
(END-DT)

(PLAN NAME: {NAME OF PREV RD'S MEDICAID INSURER FOR RU})

(Last time we recorded that (READ NAME(S) BELOW) may be covered by (PLAN NAME).)

(Since (START DATE)/Between (START DATE) and (END DATE)), has there been any change in the plan name of the health insurance the family has through {Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME})?

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES ................................. 1
NO ................................... 2
REF ................................... 7
DK .................................... 8

PRESS F1 FOR A DEFINITION OF MEDICAID.

---

DISPLAY 'PLAN NAME: {NAME OF PREV RD'S MEDICAID INSURER FOR RU}' AND 'LAST TIME .... (PLAN NAME).' IF THERE IS AN INSURER ASSOCIATED WITH MEDICAID IN THE PREVIOUS ROUND.

FOR 'NAME OF PREV RD'S MEDICAID INSURER FOR RU', DISPLAY THE NAME OF THE ACTUAL INSURER RECORDED FOR MEDICAID DURING THE PREVIOUS ROUND.

---

DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

---
DISPLAY 'Since (START DATE)' IF NOT ROUND 5.
DISPLAY 'Between (START DATE) and (END DATE)' IF ROUND 5.

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY MEDICAID DURING THE CURRENT ROUND.

IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), FLAG PREVIOUS ROUND'S INSURER AS 'CURRENT RD'S MEDICAID INSURER'

NOTE: STATES THAT DO NOT OFFER MEDICAID MANAGED CARE PLANS ARE ALASKA, ARKANSAS, IDAHO, LOUISIANA, SOUTH DAKOTA, AND WYOMING.

IF CODED '1' (YES) AND IF STATE IN WHICH THE INTERVIEW IS BEING CONDUCTED DOES NOT OFFER A MEDICAID MANAGED CARE PLAN, CODE PR12 '2' (NO) AUTOMATICALLY BY CAPI AND GO TO PR13

IF CODED '1' (YES) AND STATE IN WHICH DOES OFFER A MEDICAID MANAGED CARE PLAN, CONTINUE WITH PR12
SHOW CARD PR-2.

Some people on Medicaid/(STATE NAME FOR MEDICAID)/or (STATE CHIP NAME) can enroll in plans called HMOs. These plans have names like those listed on this card.

Is the name of the health insurance through Medicaid/(STATE NAME FOR MEDICAID)/or (STATE CHIP NAME), between (START DATE) and (END DATE), listed on this card?

YES .................................... 1
NO ..................................... 2 {PR13}
REF ................................... -7 {PR13}
DK .................................... -8 {PR13}

---

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.

---

DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

---

DISPLAY ', between (START DATE) and (END DATE),' IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.
Which plan is the health insurance through {Medicaid/(STATE NAME FOR MEDICAID)/or {STATE CHIP NAME})?

CODE LETTER OF PLAN FROM SHOW CARD.

[Enter Plan Letter From Card] ........ {BOX_05}

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.

DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY THE FOLLOWING MESSAGE: 'PLEASE VERIFY PLAN SELECTED: {DISPLAY PLAN NAME SELECTED}'. WHEN INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE, PROCEED TO THE NEXT LOGICAL SCREEN.

FOR 'DISPLAY PLAN NAME SELECTED', DISPLAY THE PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED FOR THIS STATE.

FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S INSURER FOR MEDICAID'.
Under Medicaid/(STATE NAME FOR MEDICAID)/or (STATE CHIP NAME) (are/is)/(were/was) (READ NAME(S) BELOW) signed up with an HMO, that is a Health Maintenance Organization (between (START DATE) and (END DATE))? 

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ARE ......................... 1 {PR15}
YES, SOME ARE ......................... 2 {PR15}
NO, NONE ARE ......................... 3
REF ................................... -7
DK .................................... -8

[Code One]

PRESS F1 FOR DEFINITION OF HMO.
DISPLAY '(are/is)' IF NOT ROUND 5. DISPLAY '(were/was)' IF ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY MEDICAID DURING THE CURRENT ROUND.
(Does/Between (START DATE) and (END DATE), did) (Medicaid/(STATE NAME FOR MEDICAID)/or (STATE CHIP NAME)) require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL REQUIRED ....................... 1
YES, SOME REQUIRED ..................... 2
NO, NONE REQUIRED ...................... 3 {BOX_05}
REF ................................... -7 {BOX_05}
DK .................................... -8 {BOX_05}

[Code One]

PRESS F1 FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.

---
| DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between (START DATE) and (END DATE), did' IF ROUND 5. |
---

---
| DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06. |
---

28-310
DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY MEDICAID DURING THE CURRENT ROUND.

IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), OR '-8' (DON'T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR MEDICAID.
What is the name of the (Medicaid/{STATE NAME FOR MEDICAID}/or {STATE CHIP NAME}) {HMO/health insurance}?

[Enter Plan Name] ....................
REF ................................... -7
DK .................................... -8

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'Medicaid'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'Medicaid'. FOR THE SPECIFIC MEDICAID PROGRAM NAME BY STATE, SEE BOX ON HX06.

DISPLAY 'or STATE CHIP NAME' (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.

DISPLAY 'HMO' IF PR13 IS CODED '1' (YES, ALL ARE) OR '2' (YES, SOME ARE). DISPLAY 'HEALTH INSURANCE' IF PR14 IS CODED '1' (YES, ALL REQUIRED) OR '2' (YES, SOME REQUIRED).

FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S MEDICAID INSURER'.

PR16
OMITTED.

PR17
OMITTED.
IF ANY RU MEMBER HAD CHAMPUS/CHAMPVA AS A SOURCE OF INSURANCE DURING PREVIOUS ROUND, CONTINUE WITH PR19

OTHERWISE, GO TO BOX_08

During the last interview, we recorded that (READ NAME(S) BELOW) (was/were) covered by CHAMPUS, TRICARE or CHAMPVA.

Have all of these people been covered by CHAMPUS, TRICARE or CHAMPVA at any time (since (START DATE)/between (START DATE) and (END DATE))? 

YES, ALL ..............................  1
NO, ONLY SOME ........................  2
NO, NONE ..............................  3
REF ................................... -7 {BOX_08}
DK .................................... -8 {BOX_08}

PRESS F1 FOR DEFINITION OF CHAMPUS/CHAMPVA.
DISPLAY 'since (START DATE)' IF NOT ROUND 5.  
DISPLAY 'between (START DATE) and (END DATE)' IF 
ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS 
on the RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO 
WERE COVERED BY CHAMPUS/CHAMPVA AT ANY TIME DURING 
THE PREVIOUS ROUND.

IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS 
LISTED HERE AS 'COVERED BY CHAMPUS/CHAMPVA DURING 
CURRENT ROUND.' THEN GO TO BOX_06

IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS 
LISTED HERE AS 'NOT COVERED BY CHAMPUS/CHAMPVA 
DURING CURRENT ROUND.'

IF CODED '3' (NO, NONE) 
AND  
IF ANY CURRENT RU MEMBERS NOT LISTED IN PR19, 
GO TO PR21

IF CODED '3' (NO, NONE), 
AND  
IF ALL CURRENT RU MEMBERS ARE LISTED IN PR19, 
GO TO BOX_08

IF CODED '2' (NO, ONLY SOME), CONTINUE WITH PR20
Who has been covered by CHAMPUS, TRICARE or CHAMPVA {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by CHAMPUS, TRICARE or CHAMPVA {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO WERE COVERED BY CHAMPUS/CHAMPVA AT ANY TIME DURING THE PREVIOUS ROUND.

FLAG ALL PERSONS SELECTED AS 'COVERED BY CHAMPUS/CHAMPVA' DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY CHAMPUS/CHAMPVA' DURING CURRENT ROUND.
IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY CHAMPUS/CHAMPVA DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED IN PR19), GO TO LOOP_03

OTHERWISE, CONTINUE WITH PR21
Besides the family members we've just talked about, have any additional family members been covered by CHAMPUS, TRICARE or CHAMPVA (since (START DATE)/between (START DATE) and (END DATE))?  

YES ................................... 1  
NO .................................... 2  
REF ................................... -7  
DK .................................... -8  

PRESS F1 FOR DEFINITION OF CHAMPUS/CHAMPVA.

---

DISPLAY 'since (START DATE)' IF NOT ROUND 5.  
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.  

---

IF CODED '2' (NO), '-7' (REFUSED) OR '8' (DON'T KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS COVERED BY CHAMPUS/CHAMPVA DURING CURRENT ROUND, GO TO LOOP_03

---

IF CODED '2' (NO), '-7' (REFUSED) OR '8' (DON'T KNOW) AND NO RU MEMBERS FLAGGED AS COVERED BY CHAMPUS/CHAMPVA DURING CURRENT ROUND, GO TO BOX_08

---

OTHERWISE (I.E., IF CODED '1' (YES)), CONTINUE WITH PR22

---
Who has been covered by CHAMPUS, TRICARE or CHAMPVA {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by CHAMPUS, TRICARE or CHAMPVA {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-MEMBERS-ROSTER WHO MEET EITHER OF THE FOLLOWING CONDITIONS:
- PERSON WAS ADDED TO RU THIS ROUND
OR
- PERSON WAS NOT FLAGGED AS BEING COVERED BY CHAMPUS/CHAMPVA AT ANY TIME DURING THE PREVIOUS ROUND

FLAG ALL PERSONS SELECTED AS 'COVERED BY CHAMPUS/CHAMPVA' DURING CURRENT ROUND. FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY CHAMPUS/CHAMPVA' DURING CURRENT ROUND.

28-318
LOOP_03
========

----------------------------------------
FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_07 - END_LP03  
----------------------------------------

LOOP DEFINITION: LOOP_03 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY CHAMPUS/CHAMPVA. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:  
- ESTABLISHMENT IS CHAMPUS/CHAMPVA  
AND  
- PERSON IS COVERED BY CHAMPUS/CHAMPVA DURING THE CURRENT ROUND  

BOX_07
------

----------------------------------------
ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.  
AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP03  
----------------------------------------

END_LP03
========

----------------------------------------
CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.  
----------------------------------------

----------------------------------------
IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_03 AND CONTINUE WITH BOX_08  
----------------------------------------
BOX_08
=======

IF ANY RU MEMBER HAD GOVT-HOSPITAL/PHYSICIAN AS A
SOURCE OF INSURANCE AT ANY TIME DURING PREVIOUS
ROUND, CONTINUE WITH PR23

-----------------------------

OTHERWISE, GO TO BOX_11
-----------------------------

PR23
====

{STR-DT}
{END-DT}

During the last interview, we recorded that (READ NAME(S)
BELOW) (was/were) covered by a program sponsored by a
state or local government agency which provided hospital and
physician benefits.

Have all of these people been covered by a program sponsored by a
state or local government agency at any time (since (START DATE)/
between (START DATE) and (END DATE))? 

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL .............................. 1
NO, ONLY SOME ........................ 2
NO, NONE .............................. 3
REF ................................... -7 {BOX_11}
DK .................................... -8 {BOX_11}

PRESS F1 FOR DEFINITION OF THIS TYPE OF PROGRAM.

-----------------------------

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF
ROUND 5.

-----------------------------
ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO WERE COVERED BY GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE PREVIOUS ROUND.

IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS LISTED HERE AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. THEN GO TO BOX_09

IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS LISTED HERE AS 'NOT COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND.

IF CODED '3' (NO, NONE) AND IF ANY CURRENT RU MEMBERS NOT LISTED AT PR23, GO TO PR25

IF CODED '3' (NO, NONE) AND IF ALL CURRENT RU MEMBERS ARE LISTED AT PR23, GO TO BOX_11

IF CODED '2' (NO, NONE), CONTINUE WITH PR24
Who has been covered by this program {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by a program sponsored by a state or local government agency which provides hospital and physician benefits {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER. TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

----------------------------------------------------
| DISPLAY 'since (START DATE)' IF NOT ROUND 5. |
| DISPLAY 'between (START DATE) and (END DATE)' IF |
| ROUND 5.                                      |
----------------------------------------------------

-----------------------------------------------------
| ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS |
| ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO   |
| WERE COVERED BY GOVT-HOSPITAL/PHYSICIAN AT ANY TIME|
| DURING THE PREVIOUS ROUND.                        |
-----------------------------------------------------

-----------------------------------------------------
| FLAG ALL PERSONS SELECTED AS 'COVERED BY |
| GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. |
| FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY |
| GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND. |
-----------------------------------------------------
BOX_09
======

| IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY THE GOVT-HOSPITAL/ PHYSICIAN DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED IN PR23), GO TO LOOP_04 |

| OTHERWISE, CONTINUE WITH PR25 |

28-323
Besides the family members we've just talked about, have any additional family members been covered by this program (since (START DATE)/between (START DATE) and (END DATE))?  

YES ...................................  1  
NO ....................................  2  
REF ................................... -7  
DK .................................... -8  

| DISPLAY 'since (START DATE)' IF NOT ROUND 5.  
| DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.  

| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND,' GO TO LOOP_04  

| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T KNOW) AND NO RU MEMBERS FLAGGED AS 'COVERED BY GOVT-HOSPITAL/PHYSICIAN' DURING CURRENT ROUND,  
| GO TO BOX_11  

| OTHERWISE (I.E., IF CODED '1' (YES)), CONTINUE WITH PR26  

28-324
Who has been covered by this program?

PROBE: Who else has been covered by a program sponsored by a state or local government agency which provides hospital and physician benefits {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]
LOOP_04

----------------------------------------------------
| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON- |
| PAIRS-ROSTER, ASK BOX_10 - END_LP04               |
----------------------------------------------------

LOOP DEFINITION: LOOP_04 COLLECTS TIME PERIOD
COVERAGE DETAIL FOR RU MEMBERS COVERED BY GOVT-
HOSPITAL/PHYSICIAN. THIS LOOP CYCLES ON
ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE
FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN
  AND
- PERSON IS FLAGGED AS COVERED BY GOVT-HOSPITAL/
  PHYSICIAN DURING THE CURRENT ROUND

BOX_10

----------------------------------------------------
| ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION   |
| FOR THIS PAIR.                                    |
| AT COMPLETION OF THE HQ SECTION, CONTINUE WITH   |
| END_LP04                                          |
----------------------------------------------------

END_LP04

----------------------------------------------------
| CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON|
| PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN  |
| THE LOOP DEFINITION.                              |
----------------------------------------------------

| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END |
| LOOP_04 AND CONTINUE WITH PR27                    |
----------------------------------------------------
{STR-DT}
{END-DT}

{PLAN NAME:  {NAME OF PREV RD'S GOVT-HOSPITAL/PHYSICIAN INSURER FOR RU}}

-LAST TIME ...(PLAN NAME)."

(Since (START DATE)/Between (START DATE) and (END DATE)), has there been any change in the plan name of the health insurance the family has through the program sponsored by a state or local government agency which provides hospital and physician benefits?

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]  [2. First Name, [Middle Name], Last Name-65]  [3. First Name, [Middle Name], Last Name-65]

YES .................................... 1
NO ..................................... 2 {PR32}
REF ................................... -7 {PR32}
DK .................................... -8 {PR32}

PRESS F1 FOR A DEFINITION OF THIS TYPE OF PROGRAM.

DISPLAY 'PLAN NAME:  {NAME OF PREV RD'S GOVT-HOSPITAL/PHYSICIAN INSURER FOR RU}' AND 'LAST TIME .... (PLAN NAME).' IF THERE IS AN INSURER ASSOCIATED WITH GOVT-HOSPITAL/PHYSICIAN IN THE PREVIOUS ROUND.

FOR 'NAME OF PREV RD'S GOVT-HOSPITAL/PHYSICIAN INSURER FOR RU', DISPLAY THE NAME OF THE ACTUAL INSURER RECORDED FOR GOVT-HOSPITAL/PHYSICIAN AT ANY TIME DURING THE PREVIOUS ROUND.

DISPLAY 'Since (START DATE)' IF NOT ROUND 5.
DISPLAY 'Between (START DATE) and (END DATE)' IF ROUND 5.
ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND.

IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), FLAG PREVIOUS ROUND'S INSURER AS CURRENT ROUND'S INSURER FOR GOVT-HOSPITAL/PHYSICIAN.

NOTE: STATES THAT DO NOT OFFER GOVT-HOSPITAL/PHYSICIAN (MEDICAID) MANAGED CARE PLANS ARE ALASKA, ARKANSAS, IDAHO, KENTUCKY, LOUISIANA, MISSISSIPPI, NEW MEXICO, NORTH DAKOTA, SOUTH DAKOTA AND WYOMING.

IF CODED '1' (YES) AND IF STATE IN WHICH THE INTERVIEW IS BEING CONDUCTED DOES NOT OFFER A GOVT-HOSPITAL/PHYSICIAN (MEDICAID) MANAGED CARE PLAN, CODE PR28 '2' (NO) AUTOMATICALLY BY CAPI AND GO TO PR29.

IF CODED '1' (YES) AND STATE IN WHICH DOES OFFER A GOVT-HOSPITAL/PHYSICIAN MEDICAID MANAGED CARE PLAN, CONTINUE WITH PR28.
SHOW CARD PR-2.

Is the name of the health insurance through the program sponsored by a state or local government agency which provides hospital and physician benefits{, between (START DATE) and (END DATE),} listed on this card?

YES .................................... 1
NO ..................................... 2 {PR29}
REF ................................... -7 {PR29}
DK .................................... -8 {PR29}

---

| DISPLAY ', between (START DATE) and (END DATE),' |
| IF ROUND 5. OTHERWISE, USE A NULL DISPLAY. |

---

Which plan is the health insurance through this program?

CODE LETTER OF PLAN FROM SHOW CARD.

[Enter Plan Letter From Card] ........... {PR32}

---

| FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S INSURER FOR GOVT-HOSPITAL/PHYSICIAN.' |

---

| WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY THE FOLLOWING MESSAGE: 'PLEASE VERIFY PLAN SELECTED: [DISPLAY PLAN NAME SELECTED].' WHEN INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE, PROCEED TO THE NEXT LOGICAL SCREEN. |

| FOR 'DISPLAY PLAN NAME SELECTED', DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED FOR THIS STATE. |

---

28-329
Under the program sponsored by a state or local government agency which provides hospital and physician benefits {(are/is)/ (were/was)} (READ NAME(S) BELOW) signed up with an HMO, that is a Health Maintenance Organization {between (START DATE) and (END DATE)}?

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ARE ........................... 1 {PR31}
YES, SOME ARE .......................... 2 {PR31}
NO, NONE ARE ........................... 3
REF ................................... -7
DK .................................... -8

[Code One]
PRESS F1 FOR DEFINITION OF HMO.

| DISPLAY '{are/is}' IF NOT ROUND 5. DISPLAY '{were/was}' IF ROUND 5. |
| DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5. OTHERWISE, USE A NULL DISPLAY. |

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND.
(Does/Between (START DATE) and (END DATE), did) the program sponsored by a state or local government agency which provides hospital and physician benefits require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?

PROBE: Do not include emergency care or care from a specialist they were referred to.

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL REQUIRED ...................... 1
YES, SOME REQUIRED ..................... 2
NO, NONE REQUIRED ..................... 3 {PR32}
REF ................................... -7 {PR32}
DK .................................... -8 {PR32}

[Code One]

PRESS F1 FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.

DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between (START DATE) and (END DATE), did' IF ROUND 5.

IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), OR '-8' (DON'T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR GOVT-HOSPITAL/PHYSICIAN.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO ARE COVERED BY GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND.
What is the name of the (HMO/health insurance) from the program sponsored by a state or local government agency which provides hospital and physician benefits?

[Enter Plan Name] ....................
REF ................................... -7
DK .................................... -8

DISPLAY 'HMO' IF PR29 IS CODED '1' (YES, ALL ARE) OR '2' (YES, SOME ARE). DISPLAY 'HEALTH INSURANCE' IF PR30 CODED '1' (YES, ALL REQUIRED) OR '2' (YES, SOME REQUIRED).

FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S INSURER FOR GOVT-HOSPITAL/PHYSICIAN.'
(STR-DT)
(END-DT)

{PLAN NAME: {{PLAN NAME ENTERED AT PR28OV}/(NAME OF PLAN FROM PR31)}}

For the coverage through {{PLAN NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits}, does anyone in the family pay anything for this coverage?

[Do not include the cost of any copayments, coinsurance, or deductibles anyone in the family may have had to pay.]

YES .................................... 1
NO ..................................... 2 {PR34}
REF ................................... -7 {BOX_11}
DK .................................... -8 {BOX_11}

[Code One]

PRESS F1 FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.
How much does anyone in the family pay for \( \text{(PLAN NAME)/that} \) coverage?

**PROBE:** Is that per year, per month, per week, or what?

\[
\begin{align*}
\text{[Enter Amount in Dollars]} & \quad \text{..........} \\
\text{REF} & \quad \text{~~~~~~~~~~~~~~~~~~~~~~~~~~~} -7 \text{ [PR34]} \\
\text{DK} & \quad \text{~~~~~~~~~~~~~~~} -8 \text{ [PR34]}
\end{align*}
\]
ENTER UNIT OF COVERAGE:

PER YEAR ........................................... 1 (PR34)
QUARTERLY/EVERY 3 MONTHS .................. 2 (PR34)
BIMONTHLY/EVERY 2 MONTHS ................. 3 (PR34)
PER MONTH ....................................... 4 (PR34)
PER WEEK ........................................... 5 (PR34)
BIWEEKLY/EVERY 2 WEEKS .................... 6 (PR34)
SEMI-ANNUALLY/2 TIMES PER YEAR ........ 7 (PR34)
SEMI-MONTHLY/2 TIMES PER MONTH ........ 8 (PR34)
OTHER ............................................ 91
REF ........................................... -7 (PR34)
DK .............................................. -8 (PR34)

[Code One]

ENTER OTHER:

[Enter Other Specify] .....................
REF ........................................... -7
DK .............................................. -8

OMITTED.
Who (else) pays (some of/for) the premium or cost of this insurance?

FEDERAL GOVERNMENT ....................  1
STATE GOVERNMENT ......................  2
LOCAL GOVERNMENT ......................  3
SOME GOVERNMENT .......................  4
OTHER ................................. 91
REF ................................. -7
DK ................................. -8

[Code All That Apply]

---
DISPLAY 'PLAN NAME: ...' IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, USE A NULL DISPLAY.

DISPLAY '{PLAN NAME ENTERED AT PR28OV}' IF A PLAN WAS ENTERED AT PR28OV. DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED AT PR28OV FOR THIS STATE. DISPLAY THE ACTUAL PLAN NAME ENTERED AT PR31 FOR '{NAME OF PLAN FROM PR31}' IF A PLAN NAME WAS ENTERED.

DISPLAY 'else' IF PR32 IS CODED '1' (YES). OTHERWISE, USE A NULL DISPLAY.

DISPLAY 'some of' IF PR32 IS CODED '1' (YES).
DISPLAY 'for' IF PR32 IS CODED '2' (NO).

---
IF CODED '91' (OTHER), ALONE OR IN COMBINATION WITH ANY OTHER CODE, CONTINUE WITH PR34OV

---
OTHERWISE, GO TO BOX_11

---

28-336
ENTER OTHER:

[Enter Other Specify] ..................
REF ................................... -7
DK .................................... -8

NOTE: FOR BOTH GROUP 1 AND GROUP 2 PUBLIC PROGRAMS, WE ASSUME THE PROGRAM IS THE SAME FROM THE PREVIOUS ROUND. ALTHOUGH WE SHOW THE SHOW CARD AND ASK IF THE FAMILY STILL HAD COVERAGE FROM ANY OF THOSE PROGRAMS, WE DO NOT ASK WHICH ONES. IF WE WERE TO ASK WHICH ONES, WE WOULD NEED TO ADD SEVERAL QUESTIONS, LIKE THE OTHER PUBLIC SERIES IN HX.
During the last interview, we recorded that (READ NAMES BELOW) were covered by one or more of the following programs:

{STATE NAME FOR PROGRAM #1....}
{STATE NAME FOR PROGRAM #2....}
{STATE NAME FOR PROGRAM #3....}

Have all of these people been covered by any of these programs at any time {since (START DATE)/between (START DATE) and (END DATE)}?

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL ........................................ 1
NO, ONLY SOME ............................ 2
NO, NONE ................................. 3
REF ......................................... -7 {BOX_15}
DK .......................................... -8 {BOX_15}

PRESS F1 FOR DEFINITION STATE SPECIFIC PROGRAMS LISTED.
IF PR35 IS CODED '1' (YES, ALL), MARK ALL RU MEMBERS LISTED HERE AS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT ROUND. THEN GO TO BOX_13

IF PR35 IS CODED '3' (NO, NONE), FLAG ALL RU MEMBERS LISTED HERE AS 'NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.

IF CODED '3' (NO, NONE) AND IF ANY CURRENT RU MEMBERS NOT LISTED AT PR35, GO TO PR37

IF CODED '3' (NO, NONE), AND IF ALL CURRENT RU MEMBERS ARE LISTED AT PR35, GO TO BOX_15

IF CODED '2' (NO, ONLY SOME), CONTINUE WITH PR36
Who has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO WERE COVERED BY GROUP 1 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.

FLAG ALL PERSONS SELECTED AS 'COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.
FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.
IF ALL CURRENT RU MEMBERS ALREADY FLAGGED AS COVERED OR NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT ROUND (I.E., ALL CURRENT RU MEMBERS WERE LISTED IN PR35), GO TO LOOP_05

OTHERWISE, CONTINUE WITH PR37
Besides the family members we've just talked about, have any additional family members been covered by any of the following programs (since (START DATE)/between (START DATE) and (END DATE))? (READ PROGRAM NAMES BELOW.)

(STATE NAME FOR PROGRAM #1....)
(STATE NAME FOR PROGRAM #2....)
(STATE NAME FOR PROGRAM #3....)

YES ...................................  1
NO ....................................  2
REF ................................... -7
DK .................................... -8

PRESS F1 FOR DEFINITION OF STATE SPECIFIC PROGRAMS LISTED.

----------------------------------------------------
<p>| DISPLAY 'since (START DATE)' IF NOT ROUND 5.      |
| DISPLAY 'between (START DATE) and (END DATE)' IF  |</p>
<table>
<thead>
<tr>
<th>ROUND 5.</th>
</tr>
</thead>
</table>

-----------------------------------------------------
<p>| DISPLAY THE LIST OF UP TO THREE ACTUAL NAMES OF    |
| STATE PROGRAMS (AS LISTED IN HX16) FOR 'STATE NAME |</p>
<table>
<thead>
<tr>
<th>FOR PROGRAM #N'.</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T  |
| KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS       |
| COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING   |</p>
<table>
<thead>
<tr>
<th>CURRENT ROUND, GO TO LOOP_05</th>
</tr>
</thead>
</table>

----------------------------------------------------
<p>| IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T  |
| KNOW) AND NO RU MEMBERS FLAGGED AS COVERED BY     |
| GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT     |</p>
<table>
<thead>
<tr>
<th>ROUND, GO TO BOX_15</th>
</tr>
</thead>
</table>

28-342
OTHERWISE (I.E., IF CODED '1' (YES)), CONTINUE WITH PR38

PR38

{STR-DT}
{END-DT}

Who has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-MEMBERS-ROSTER WHO MEET EITHER ONE OF THE FOLLOWING CONDITIONS:
- PERSON WAS ADDED TO RU THIS ROUND OR
- PERSON WAS NOT FLAGGED AS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND

FLAG ALL PERSONS SELECTED AS 'COVERED BY GROUP 1 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.
FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING CURRENT ROUND.'
LOOP_05
=======

FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_14 - END_LP05

LOOP DEFINITION: LOOP_05 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 1 OTHER PUBLIC INSURANCE AND
- PERSON IS COVERED BY GROUP 1 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

BOX_14
======

ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP05

END_LP05
=======

CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.

IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_05 AND CONTINUE WITH BOX_15
IF ANY CURRENT RU MEMBER HAD ANY ELIGIBLE GROUP 2 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND, CONTINUE WITH PR39

OTHERWISE, GO TO BOX_18

PR39

{STR-DT}
{END-DT}

SHOW CARD PR-3.

During the last interview, we recorded that (READ NAMES BELOW) were covered by one or more of the public programs listed on this card.

Have all of these people been covered by any of these programs at any time {since (START DATE)/between (START DATE) and (END DATE)}?

TO SCROLL, USE ARROW KEYS.
TO LEAVE BOX AND GO TO ENTRY FIELD, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

YES, ALL .........................  1
NO, ONLY SOME .....................  2
NO, NONE ............................  3
REF ................................. -7 {BOX_18}
DK ................................. -8 {BOX_18}

PRESS F1 FOR DEFINITION OF ITEMS ON SHOW CARD.

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.
ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO WERE COVERED BY GROUP 2 OTHER PUBLIC INSURANCE AT ANY TIME DURING THE PREVIOUS ROUND.

IF CODED '1' (YES, ALL), FLAG ALL RU MEMBERS LISTED HERE AS 'COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.
THEN GO TO BOX_16

IF CODED '3' (NO, NONE), FLAG ALL RU MEMBERS LISTED HERE AS 'NOT COVERED BY GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.

IF CODED '3' (NO, NONE)
AND
IF ANY CURRENT RU MEMBERS NOT LISTED AT PR39,
GO TO PR41

IF CODED '3' (NO, NONE),
AND
IF ALL CURRENT RU MEMBERS ARE LISTED AT PR39,
GO TO BOX_18

IF CODED '2' (NO, ONLY SOME), CONTINUE WITH PR40
SHOW CARD PR-3.

Who has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

PRESS F1 FOR DEFINITION OF ITEMS ON SHOW CARD.

----------------------------------------------------------------------------------
<p>| DISPLAY 'since (START DATE)' IF NOT ROUND 5.                                 |
| DISPLAY 'between (START DATE) and (END DATE)' IF                             |</p>
<table>
<thead>
<tr>
<th>ROUND 5.</th>
</tr>
</thead>
</table>

----------------------------------------------------------------------------------
<p>| ROSTER DEFINITION: THIS ITEM DISPLAYS ALL PERSONS                                |
| ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER WHO                                 |
| WERE COVERED BY GROUP 2 OTHER PUBLIC INSURANCE AT                               |</p>
<table>
<thead>
<tr>
<th>ANY TIME DURING THE PREVIOUS ROUND.</th>
</tr>
</thead>
</table>

----------------------------------------------------------------------------------
| FLAG ALL PERSONS SELECTED AS 'COVERED BY GROUP 2                             |
| OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.                                |
| FLAG ALL PERSONS NOT SELECTED AS 'NOT COVERED BY                             |
| GROUP 2 OTHER PUBLIC INSURANCE' DURING CURRENT ROUND.                        |
----------------------------------------------------------------------------------
If all current RU members already flagged as covered or not covered by Group 2 other public insurance during current round (i.e., all current RU members were listed at PR39), go to Loop_06.

Otherwise, continue with PR41.
SHOW CARD PR-3.

Besides the family members we've just talked about, have any additional family members been covered by any of these programs (since (START DATE)/between (START DATE) and (END DATE))?  

YES .................................  1
NO .................................  2
REF ................................. -7
DK ................................. -8

PRESS F1 FOR DEFINITION OF ITEMS ON SHOW CARD.

--

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF ROUND 5.

--

IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T KNOW) AND AT LEAST ONE RU MEMBER FLAGGED AS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND, GO TO LOOP_06

--

IF CODED '2' (NO), '-7' (REFUSED) OR '-8' (DON'T KNOW) AND NO RU MEMBERS FLAGGED AS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING CURRENT ROUND, GO TO BOX_18

--

OTHERWISE (I.E., IF CODED '1' (YES)), CONTINUE WITH PR42
SHOW CARD PR-3.

Who has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

PROBE: Who else has been covered by any of these programs {since (START DATE)/between (START DATE) and (END DATE)}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last Name-65]
[2. First Name, [Middle Name], Last Name-65]
[3. First Name, [Middle Name], Last Name-65]

PRESS F1 FOR DEFINITION OF ITEMS ON SHOW CARD.
LOOP_06
-------

| FOR EACH ELEMENT ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER, ASK BOX_17 - END_LP06 |

LOOP DEFINITION: LOOP_06 COLLECTS TIME PERIOD COVERAGE DETAIL FOR RU MEMBERS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET BOTH OF THE FOLLOWING CONDITIONS:
- ESTABLISHMENT IS GROUP 2 OTHER PUBLIC INSURANCE
- PERSON IS COVERED BY GROUP 2 OTHER PUBLIC INSURANCE DURING THE CURRENT ROUND

BOX_17
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| ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION FOR THIS PAIR. |
| AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP06 |

END_LP06
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| CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS ROSTER THAT MEETS THE CONDITIONS-STATED-IN THE LOOP DEFINITION. |
| IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_06 AND CONTINUE WITH BOX_18 |

28-351
BOX_18
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| RETURN TO THE HEALTH INSURANCE (HX) SECTION. |
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