

Income (IN) Section

IN01

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For the next questions, it might be useful to have out some of the family's financial records, such as a copy of the family's tax forms or materials used to complete the tax form, such as year end bank statements, financial summaries, pay stubs, W-2 forms, and the like.

| NOTE: FOR ALL DOLLAR AMOUNT RANGE CHECKS, ALLOW |
THE ENTRY OF DOLLARS AND CENTS.

LOOP_01

=====

| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |
ASK BOX_00 - END_LP01

| LOOP DEFINITION: LOOP_01 DETERMINES WHICH RU |
| MEMBERS HAVE OR WILL FILE A 2000 FEDERAL INCOME |
| TAX FORM. IF A JOINT RETURN WAS OR WILL BE FILED, |
| IT DETERMINES WHO IS THE SECONDARY FILER. THIS |
| LOOP CYCLES ON PERSONS WHO MEET THE FOLLOWING |
| CONDITION: |
| |

| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
DECEASED AND INSTITUTIONALIZED RU MEMBERS)

| NOTE: IN ROUND 3, ALL YEAR REFERENCES WERE '1999'. |
IN ROUND 5, ALL YEAR REFERENCES WERE '2000'.

BOX_00

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| IF PERSON BEING LOOPED ON IS FLAGGED AS |
| 'SECONDARY FILER ON JOINT FEDERAL TAX RETURN', GO |
TO END_LP01

OTHERWISE, CONTINUE WITH IN02

IN02

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
Has (PERSON) filed a 2000 Federal income tax return?
YES 1 {IN04}
NO 2
REF -7
DK -8
PRESS F1 FOR DEFINITION OF TAX RETURN.

IN03

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
 Will (PERSON) file a 2000 Federal income tax return?
 YES 1
 NO 2 {END_LP01}
 REF -7 {END_LP01}
 DK -8 {END_LP01}

PRESS F1 FOR DEFINITION OF TAX RETURN.

IN04

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
 What {was/will be} (PERSON)'s filing status ...
 single; 1 {IN06}
 married filing joint return; 2
 married filing separately; 3 {IN06}
 head of household with qualifying
 person; or 4 {IN06}
 qualifying widow(er) with dependent
 children? 5 {IN06}
 REF -7 {IN06}
 DK -8 {IN06}

[Code One]
 PRESS F1 FOR DEFINITION OF RESPONSE CATEGORIES.

 | DISPLAY 'was' IF IN02 IS CODED '1' (YES). DISPLAY |
'will be' IF IN03 IS CODED '1' (YES).

 | FLAG PERSON BEING LOOPED ON AS 'PRIMARY FILER ON |
FEDERAL TAX RETURN'.

IN05

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
 Who is the other taxpayer that (PERSON) is filing jointly with?
 TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
 TO LEAVE, PRESS ESC.
 [1. First Name, [Middle Name], Last name-65]
 [2. First Name, [Middle Name], Last name-65]
 [3. First Name, [Middle Name], Last name-65]
 [Code One]
 PRESS F1 FOR DEFINITION OF 'FILING JOINTLY'.

 | ROSTER DEFINITION: THIS ITEM USES THE |
 | RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
 | THE FOLLOWING CONDITIONS: |
 | |
 | - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
 | DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
 | - PERSON IS NOT ALREADY FLAGGED AS A 'PRIMARY |
 | FILER ON FEDERAL TAX RETURN' |
 | - PERSON IS NOT ALREADY FLAGGED AS A 'SECONDARY |
FILER ON JOINT FEDERAL TAX RETURN'

| DISPLAY 'PERSON NOT IN RU' AS THE LAST ENTRY |
ON THE ROSTER.

| FLAG PERSON SELECTED AT IN05 AS 'SECONDARY FILER |
ON JOINT FEDERAL TAX RETURN'.

IN06

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) claim any dependents on (PERSON)'s Federal

tax

return?

YES 1
NO 2 {IN09}
REF -7 {IN09}
DK -8 {IN09}

PRESS F1 FOR DEFINITION OF DEPENDENTS.

| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
'Will' IF IN03 IS CODED '1' (YES).

IN07

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
Who {is/will be} listed as (PERSON)'s dependents?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last name-65]
[2. First Name, [Middle Name], Last name-65]
[3. First Name, [Middle Name], Last name-65]
[Code All That Apply]

| ROSTER DEFINITION: THIS ITEM USES THE |
| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
| THE FOLLOWING CONDITIONS: |
| |

| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
- PERSON IS NOT CURRENTLY BEING LOOPED ON

| DISPLAY 'PERSON(S) NOT IN RU' AS THE LAST ENTRY |
ON THE ROSTER.

| DISPLAY 'is' IF IN02 IS CODED '1' (YES). DISPLAY |
'will be' IF IN03 IS CODED '1' (YES).

BOX_IN07

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IF 'PERSON(S) NOT IN RU' SELECTED AT IN07,

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| CONTINUE WITH IN08 |
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| OTHERWISE, GO TO IN09 |
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IN08
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{PERSON'S FIRST MIDDLE AND LAST NAME}
How many of the dependents that are being claimed on (PERSON)'s
Federal income tax return live outside of this household?
[Enter Number of Dependents] .....
REF ..... -7
DK ..... -8
PRESS F1 FOR DEFINITION OF HOUSEHOLD.
-----
| SOFT RANGE CHECK: 1-10 |
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IN09
=====

```
{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) file on the long form (1040), the short
form 1040A, or the short form 1040EZ?
LONG FORM 1040 ..... 1
SHORT FORM 1040A ..... 2 {IN16}
SHORT FORM 1040EZ ..... 3 {END_LP01}
OTHER ..... 91
REF ..... -7 {END_LP01}
DK ..... -8 {END_LP01}
[Code One]
-----
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
| 'Will' IF IN03 IS CODED '1' (YES). |
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IN10
=====

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{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) itemize deductions or take the standard
deduction?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040,
SCHEDULE A, LINE 28 (ITEMIZED DEDUCTIONS) OR LINE 35 (SCHEDULE A
IS NOT COMPLETED) (STANDARD DEDUCTION) TO DETERMINE THE TYPE OF
DEDUCTION.
ITEMIZED DEDUCTIONS ..... 1
STANDARD DEDUCTION ..... 2 {END_LP01}
REF ..... -7 {END_LP01}
DK ..... -8 {END_LP01}
[Code One]
PRESS F1 FOR DEFINITION OF ITEMIZED AND STANDARD DEDUCTIONS.
-----
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
| 'Will' IF IN03 IS CODED '1' (YES). |
-----
```

IN11

=====

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{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) itemize medical expenses?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040,
SCHEDULE A, LINE 1 TO SEE IF THERE IS AN ENTRY.
  YES ..... 1
  NO ..... 2 {IN14}
  REF ..... -7 {IN14}
  DK ..... -8 {IN14}
PRESS F1 FOR DEFINITION OF ITEMIZE MEDICAL EXPENSES.
-----
| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
| 'Will' IF IN03 IS CODED '1' (YES). |
-----
```

IN12

=====

```
{PERSON'S FIRST MIDDLE AND LAST NAME}
About how much {was/will be} the total amount (PERSON)
{claimed/claims} for medical expenses?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040,
SCHEDULE A, LINE 1 FOR AMOUNT.
  [Enter $ Amount] .....
  REF ..... -7
  DK ..... -8
PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.
-----
| SOFT RANGE CHECK: 0-100,000 |
-----
| DISPLAY 'was' AND 'claimed' IF IN02 IS CODED '1' |
| (YES). DISPLAY 'will be' AND 'claims' IF IN03 IS |
| CODED '1' (YES). |
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IN13

=====

```
{PERSON'S FIRST MIDDLE AND LAST NAME}
About how much {was/will be} (PERSON)'s net deduction for medical
and dental expenses?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040,
SCHEDULE A, LINE 4 FOR AMOUNT.
  [Enter $ Amount] .....
  REF ..... -7
  DK ..... -8
PRESS F1 FOR DEFINITION OF NET DEDUCTION.
-----
| SOFT RANGE CHECK: 0-100,000 |
-----
| DISPLAY 'was' IF IN02 IS CODED '1' (YES). DISPLAY |
| 'will be' IF IN03 IS CODED '1' (YES). |
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```

IN14

=====

```
{PERSON'S FIRST MIDDLE AND LAST NAME}
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About how much {was/will be} the total of **all** the itemized deduction expenses?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, SCHEDULE A, LINE 28 FOR AMOUNT.

[Enter \$ Amount]
REF -7
DK -8

SOFT RANGE CHECK: 0-200,000

| DISPLAY 'was' IF IN02 IS CODED '1' (YES). DISPLAY |
'will be' IF IN03 IS CODED '1' (YES).

IN15

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) claim a deduction for health insurance

premiums?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 27

YES 1
NO 2
NOT APPLICABLE 3
REF -7
DK -8

[Code One]

PRESS F1 FOR DEFINITION OF HEALTH INSURANCE DEDUCTION.

| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
'Will' IF IN03 IS CODED '1' (YES).

IN16

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) receive credit for the elderly or disabled?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 42
FORM 1040A, LINE 27

YES 1
NO 2
NOT APPLICABLE 3
REF -7
DK -8

[Code One]

PRESS F1 FOR DEFINITION OF ELDERLY OR DISABLED CREDIT.

| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
'Will' IF IN03 IS CODED '1' (YES).

IN17

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
{Did/Will} (PERSON) receive earned income credits?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 54
FORM 1040A, LINE 33

YES 1
NO 2
NOT APPLICABLE 3
REF -7
DK -8

[Code One]

PRESS F1 FOR DEFINITION OF EARNED INCOME CREDITS.

| DISPLAY 'Did' IF IN02 IS CODED '1' (YES). DISPLAY |
'Will' IF IN03 IS CODED '1' (YES).

END_LP01

=====

| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER WHO |
MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION

| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
END LOOP_01 AND CONTINUE WITH BOX_01

BOX_01

=====

| IF IN02 CODED '1' (YES) OR IN03 CODED '1' (YES) FOR |
AT LEAST ONE RU MEMBER, CONTINUE WITH LOOP_02

OTHERWISE, GO TO IN34

LOOP_02

=====

| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |
ASK IN18 - END_LP02

| LOOP DEFINITION: LOOP_02 COLLECTS INFORMATION |
| ON TAXABLE INCOME FOR EACH RU MEMBER WHO HAS OR |
| WILL FILE A 2000 FEDERAL TAX RETURN. THIS LOOP |
| CYCLES ON EACH PERSON ON THE RU-MEMBERS-ROSTER |
| WHO MEETS THE FOLLOWING CONDITIONS: |
| |

| [- PERSON HAS FILED A 2000 FEDERAL INCOME TAX |
| RETURN (IN02 = 1) |

| OR |

| - PERSON WILL FILE A 2000 FEDERAL INCOME TAX |
| RETURN (IN03 = 1) |

| AND |

| - PERSON FLAGGED AS 'PRIMARY FILER ON FEDERAL TAX |
RETURN'

IN17A
=====

OMITTED.

IN18
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

{People get money from many different sources, such as wages and
salaries, social security, and interest on savings. The next few
questions ask about different sources of income that (READ
NAME(S)

ABOVE) received in 2000. It would be useful to have out any tax
materials that you may have.}
During 2000, how much money did (READ NAME(S) ABOVE) receive from
wages or salary, tips, commissions, or bonuses?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 7
FORM 1040A, LINE 7
FORM 1040EZ, LINE 1
[Enter \$ Amount]
REF -7 {IN19}
DK -8 {IN18A}
PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

| DISPLAY 'People get money from many different |
| sources, such as wages and salaries, social |
| security, and interest on savings. The next few |
| questions ask about different sources of income |
| that (READ NAME(S) ABOVE) received in 2000. It |
| would be useful to have out any tax materials that |
| you may have.' IF FIRST CYCLE THROUGH LOOP_02. |
OTHERWISE, USE NULL DISPLAY.

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-300,000

BOX_IN18
=====

| IF AMOUNT OTHER THAN ZERO ENTERED AT IN18 AND IN04 |
| IS CODED '2' (MARRIED FILING JOINT RETURN), |
CONTINUE WITH IN18OV

OTHERWISE, GO TO IN19

IN180V
=====

What percentage of this amount was received by (PRIMARY FILER)?

[Enter Percent] {IN19}
REF -7 {IN19}
DK -8 {IN19}

RANGE CHECK: 0-100

IN18A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from wages or salary, tips, commissions, or bonuses in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8

[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN19
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

interest
accounts,

During 2000, how much did (READ NAME(S) ABOVE) receive in
from savings accounts, bonds, NOW accounts, money market

or similar types of investments?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 8a
FORM 1040A, LINE 8a
FORM 1040EZ, LINE 2

[Enter \$ Amount]
REF -7 {BOX_02}
DK -8 {IN19A}

PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

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-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
| A NULL DISPLAY. |
-----

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-----
| SOFT RANGE CHECK: 0-100,000 |
-----

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BOX_IN19
=====

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| IF AMOUNT OTHER THAN ZERO ENTERED AT IN19, |
| CONTINUE WITH IN19OV |
-----

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-----
| OTHERWISE, GO TO BOX_02 |
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IN19OV
=====

```

What percentage of this interest amount was taxable?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 8b
FORM 1040A, LINE 8b
FORM 1040EZ, NO LINE REFERENCE
[Enter Percent] ..... {BOX_02}
REF ..... -7 {BOX_02}
DK ..... -8 {BOX_02}

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-----
| RANGE CHECK: 0-100 |
-----

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IN19A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.
Looking at this card, which range best estimates how much money
was received [in interest from savings accounts, bonds, NOW
accounts, money market accounts, or similar types of
investments in 2000]?

```

1 - 2,500 ..... 1
2,501 - 5,000 ..... 2
5,001 - 10,000 ..... 3
10,001 - 20,000 ..... 4
20,001 - 30,000 ..... 5
30,001 - 40,000 ..... 6
40,001 - 50,000 ..... 7
50,001 - 75,000 ..... 8
75,001 - 100,000 ..... 9
100,001 OR MORE ..... 10
REF ..... -7
DK ..... -8

```

[Code One]

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-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
-----

```

IN19B

=====

OMITTED.

BOX_02

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-----
| IF IN09 IS CODED '1' (LONG FORM), '2' (SHORT FORM |
| 1040A), OR '91' (OTHER), CONTINUE WITH IN20      |
-----
| OTHERWISE, GO TO IN30                              |
-----

```

IN20

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from
dividends?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 9
FORM 1040A, LINE 9

[Enter \$ Amount] {BOX_02A}
REF -7 {BOX_02A}
DK -8

PRESS F1 FOR DEFINITION OF DIVIDENDS.

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-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
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-----
| SOFT RANGE CHECK:  0-100,000                        |
-----

```

IN20A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money
was received [from dividends in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4

20,001 - 30,000 5
 30,001 - 40,000 6
 40,001 - 50,000 7
 50,001 - 75,000 8
 75,001 - 100,000 9
 100,001 OR MORE 10
 REF -7
 DK -8

[Code One]

 | FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
 | PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
 | THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
 | IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

BOX_02A
 =====

 | IF IN09 IS CODED '2' (SHORT FORM 1040A), GO TO |
IN25

OTHERWISE, CONTINUE WITH IN21

IN21
 =====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
 FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from
 refunds of state or local income taxes?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
 FORM 1040, LINE 10

[Enter \$ Amount] {IN22}
 REF -7 {IN22}
 DK -8

PRESS F1 FOR DEFINITION OF INCOME TAX REFUNDS.

 | FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
 | PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
 | THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
 | IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-100,000

IN21A
 =====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
 FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money
 was received [from refunds of state or local taxes in 2000]?

```

1 - 2,500 ..... 1
2,501 - 5,000 ..... 2
5,001 - 10,000 ..... 3
10,001 - 20,000 ..... 4
20,001 - 30,000 ..... 5
30,001 - 40,000 ..... 6
40,001 - 50,000 ..... 7
50,001 - 75,000 ..... 8
75,001 - 100,000 ..... 9
100,001 OR MORE ..... 10
REF ..... -7
DK ..... -8

```

[Code One]

```

-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
| A NULL DISPLAY. |
-----

```

IN22

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from alimony?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 11

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[Enter $ Amount] ..... {IN23}
REF ..... -7 {IN23}
DK ..... -8

```

PRESS F1 FOR DEFINITION OF ALIMONY.

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-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
| A NULL DISPLAY. |
-----

```

```

-----
| SOFT RANGE CHECK: 0-100,000 |
-----

```

IN22A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from alimony in 2000]?

```

1 - 2,500 ..... 1
2,501 - 5,000 ..... 2
5,001 - 10,000 ..... 3
10,001 - 20,000 ..... 4
20,001 - 30,000 ..... 5
30,001 - 40,000 ..... 6

```

40,001 - 50,000 7
 50,001 - 75,000 8
 75,001 - 100,000 9
 100,001 OR MORE 10
 REF -7
 DK -8

[Code One]

 | FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
 | PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
 | THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
 | IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN23

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

During 2000, how much money did (READ NAME(S) ABOVE) earn or lose
 from (his/her/their) own **non-farm** business or practice?
 IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
 FORM 1040, LINE 12

[Enter \$ Amount]
 REF -7 {IN24}
 DK -8 {IN23A}
 PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

 | FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
 | PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
 | THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
 | IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-300,000

BOX_IN23

=====

 | IF AMOUNT OTHER THAN ZERO ENTERED AT IN23, |
CONTINUE WITH IN23OV1

OTHERWISE, GO TO IN24

IN23OV1

=====

INTERVIEWER: WAS THE AMOUNT ENTERED EARNINGS OR LOSS?
 EARNINGS 1
 LOSS 2

[Code One]

BOX_IN23OV1

=====

```
-----
| IF IN04 IS CODED '2' (MARRIED FILING JOINT |
| RETURN), CONTINUE WITH IN23OV2 |
-----
```

```
-----
| OTHERWISE, GO TO IN24 |
-----
```

IN23OV2

=====

What percentage of this amount was {received/lost} by
(PRIMARY FILER)?

```
[Enter Percent] ..... {IN24}
REF ..... -7 {IN24}
DK ..... -8 {IN24}
```

```
-----
| IF IN23OV1 IS CODED '1' (EARNINGS), DISPLAY |
| 'received'. IF IN23OV1 IS CODED '2' (LOSS), |
| DISPLAY 'lost'. |
-----
```

```
-----
| RANGE CHECK: 0-100 |
-----
```

IN23A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money
was earned or lost [from (his/her/their) own **non-farm** business
or practice in 2000]?

```
1 - 2,500 ..... 1
2,501 - 5,000 ..... 2
5,001 - 10,000 ..... 3
10,001 - 20,000 ..... 4
20,001 - 30,000 ..... 5
30,001 - 40,000 ..... 6
40,001 - 50,000 ..... 7
50,001 - 75,000 ..... 8
75,001 - 100,000 ..... 9
100,001 OR MORE ..... 10
REF ..... -7 {IN24}
DK ..... -8 {IN24}
```

[Code One]

```
-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
| A NULL DISPLAY. |
-----
```

IN23AOV

=====

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT
EARNINGS OR LOSS?

EARNINGS 1
LOSS 2
[Code One]

IN24

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

During 2000, how much money was (READ NAME(S) ABOVE)'s net gain

or

net loss from the sale of property or other assets, **including** the
sale of (his/her/their) home, if it was taxable?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINES 13 & 14

[Enter \$ Amount]

REF -7 {IN25}

DK -8 {IN24A}

PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-300,000

BOX_IN24

=====

| IF AMOUNT OTHER THAN ZERO ENTERED AT IN24, |
CONTINUE WITH IN24OV

OTHERWISE, GO TO IN25

IN24OV

=====

INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A
NET LOSS?

NET GAIN 1 {IN25}

NET LOSS 2 {IN25}

[Code One]

IN24A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money
was earned or lost [from the sale of property or other assets,
including the sale of (his/her/their) home, if it was taxable,
in 2000]?

1 - 2,500 1

2,501 - 5,000	.....	2
5,001 - 10,000	.....	3
10,001 - 20,000	.....	4
20,001 - 30,000	.....	5
30,001 - 40,000	.....	6
40,001 - 50,000	.....	7
50,001 - 75,000	.....	8
75,001 - 100,000	.....	9
100,001 OR MORE	.....	10
REF	.....	-7 {IN25}
DK	.....	-8 {IN25}

[Code One]

```

-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
-----

```

IN24AOV

=====

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT
NET GAIN OR NET LOSS?

NET GAIN	.....	1
NET LOSS	.....	2

[Code One]

IN25

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from
payments from Individual Retirement Accounts (IRAs)?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 15a
FORM 1040A, LINE 10a
[Enter \$ Amount]

REF	.....	-7 {IN26}
DK	.....	-8 {IN25A}

PRESS F1 FOR DEFINITION OF IRA.

```

-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
-----

```

```

-----
| SOFT RANGE CHECK: 0-100,000                         |
-----

```

BOX_IN25

=====

```

-----
| IF AMOUNT OTHER THAN ZERO ENTERED AT IN25,          |
| CONTINUE WITH IN25OV                                |
-----

```


OTHERWISE, GO TO IN26

IN250V
=====

What percentage of this IRA amount was taxable?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 15b
FORM 1040A, LINE 10b
[Enter Percent] {IN26}
REF -7 {IN26}
DK -8 {IN26}

RANGE CHECK: 0-100

IN25A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.
Looking at this card, which range best estimates how much money
was received [from payments from IRAs in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8

[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN26
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from
private pensions, military retirement, other Federal government
employee pensions, state or local government employee pensions,
or annuities?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 16b
FORM 1040A, LINE 11b

[Enter \$ Amount] {BOX_02B}
REF -7 {BOX_02B}
DK -8
PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-300,000

IN27

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from private pensions, military retirement, other Federal government employee pensions, state or local government employee pensions, or annuities in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8

[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

BOX_02B

=====

| IF IN09 IS CODED '2' (SHORT FORM 1040A), GO TO |
IN30

OTHERWISE, CONTINUE WITH IN28

IN28

=====

100,001 OR MORE 10
REF -7 {IN29}
DK -8 {IN29}
[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN28AOV1
=====

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT
NET GAIN OR NET LOSS?
NET GAIN 1
NET LOSS 2
[Code One]

IN29
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}
During 2000, how much money did (READ NAME(S) ABOVE) earn or lose
from (his/her/their) own farm?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 18
[Enter \$ Amount]
REF -7 {IN30}
DK -8 {IN29A}
PRESS F1 FOR DESCRIPTION OF AMOUNTS TO INCLUDE.

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-100,000

BOX_IN29
=====

| IF AMOUNT OTHER THAN ZERO ENTERED AT IN29, |
CONTINUE WITH IN29OV1

OTHERWISE, GO TO IN30

IN29OV1
=====

INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A
NET LOSS?

NET GAIN 1
NET LOSS 2
[Code One]

BOX_IN29OV1
=====

| IF IN04 CODED '2' (MARRIED FILING JOINT RETURN), |
CONTINUE WITH IN29OV2
OTHERWISE, GO TO IN30

IN29OV2
=====

What percentage of this amount was {received/lost} by
(PRIMARY FILER)?

[Enter Percent] {IN30}
REF -7 {IN30}
DK -8 {IN30}

| IF IN29OV1 IS CODED '1' (NET GAIN), DISPLAY |
| 'received'. IF IN29OV1 IS CODED '2' (NET LOSS), |
DISPLAY 'lost'.

RANGE CHECK: 0-100

IN29A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money
was earned or lost [from (his/her/their) own farm in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7 {IN30}
DK -8 {IN30}

[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN29AOV
=====

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT
NET GAIN OR NET LOSS?

NET GAIN 1
NET LOSS 2

[Code One]

IN30
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

During 2000, how much money did (READ NAME(S) ABOVE) receive from
unemployment compensation?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 19
FORM 1040A, LINE 12
FORM 1040EZ, LINE 3

[Enter \$ Amount]

REF -7 {BOX_03}

DK -8 {IN30A}

PRESS F1 FOR DEFINITION OF UNEMPLOYMENT COMPENSATION.

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

SOFT RANGE CHECK: 0-100,000

BOX_IN30
=====

| IF AMOUNT OTHER THAN ZERO ENTERED AT IN30, |
CONTINUE WITH IN30OV

OTHERWISE, GO TO BOX_03

IN30OV
=====

What percentage of this amount was taxable?

[Enter Percent] {BOX_03}

REF -7 {BOX_03}

DK -8 {BOX_03}

RANGE CHECK: 0-100

IN30A
=====

FILER} {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from unemployment compensation in 2000]?

- 1 - 2,500 1
- 2,501 - 5,000 2
- 5,001 - 10,000 3
- 10,001 - 20,000 4
- 20,001 - 30,000 5
- 30,001 - 40,000 6
- 40,001 - 50,000 7
- 50,001 - 75,000 8
- 75,001 - 100,000 9
- 100,001 OR MORE 10
- REF -7
- DK -8

[Code One]

```

-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
-----

```

BOX_03
=====

```

-----
| IF IN09 IS CODED '1' (LONG FORM), '2' (SHORT FORM |
| 1040A), OR '91' (OTHER), CONTINUE WITH IN31      |
-----

```

```

-----
| OTHERWISE, GO TO IN33                               |
-----

```

IN31
=====

FILER} {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY

During 2000, how much money did (READ NAME(S) ABOVE) receive from Social Security and equivalent tier 1 Railroad Retirement

benefits?

IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO FORM 1040, LINE 20a FORM 1040A, LINE 13a

- [Enter \$ Amount]
- REF -7 {IN33}
- DK -8 {IN32}

PRESS F1 FOR DEFINITION OF SOCIAL SECURITY.

```

-----
| FOR 'NAME OF SECONDARY FILER', DISPLAY THE          |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT.  IF|
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE|
| A NULL DISPLAY.                                     |
-----

```

SOFT RANGE CHECK: 0-100,000

BOX_IN31
=====

| IF AMOUNT OTHER THAN ZERO ENTERED AT IN31, |
CONTINUE WITH IN31OV

OTHERWISE, GO TO IN33

IN31OV
=====

What percentage of this amount was taxable?
IF TAX FORM IS AVAILABLE, HAVE RESPONDENT REFER TO
FORM 1040, LINE 20b
FORM 1040A, LINE 13b
[Enter Percent] {IN33}
REF -7 {IN33}
DK -8 {IN33}

RANGE CHECK: 0-100

IN32
=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

SHOW CARD IN-1.
Looking at this card, which range best estimates how much money
was received [from Social Security and equivalent tier 1
Railroad Retirement benefits in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8

[Code One]

| FOR 'NAME OF SECONDARY FILER', DISPLAY THE |
| PERSON'S NAME SELECTED AT IN05 DURING LOOP_01 FOR |
| THE PRIMARY FILER CURRENTLY BEING ASKED ABOUT. IF |
| IN05 WAS NOT ASKED IN LOOP_01 FOR THIS PERSON, USE |
A NULL DISPLAY.

IN33

=====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY
FILER}

INTERVIEWER: WHAT RECORDS WERE USED IN COMPLETING THE TAXABLE
INCOME QUESTIONS FOR THE PERSON(S) LISTED ABOVE?
CODE ALL THAT APPLY.

- RESPONDENT'S/FAMILY MEMBER'S MEMORY 1
- W-2 FORMS 2
- COMPLETED TAX RETURN FORM 3
- BANK STATEMENTS 4
- RESPONDENT'S/FAMILY MEMBER'S CHECK BOOK ... 5
- YEAR END FINANCIAL STATEMENTS 6
- PAY STUBS 7
- OTHER 91

[Code All That Apply]

BOX_IN33

=====

```

-----
| IF IN33 IS CODED '91' (OTHER) ALONE OR IN |
| COMBINATION WITH OTHER CODES, CONTINUE WITH IN33OV |
-----
| OTHERWISE, GO TO END_LP02 |
-----

```

IN33OV

=====

ENTER OTHER:
[Other Specify]
REF -7
DK -8

END_LP02

=====

```

-----
| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |
| DEFINITION. |
-----
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
| END LOOP_02 AND CONTINUE WITH IN34 |
-----

```

IN34

=====

During 2000, did anyone in the family receive Worker's
Compensation?

- YES 1
 - NO 2 {IN37}
 - REF -7 {IN37}
 - DK -8 {IN37}
- PRESS F1 FOR DEFINITION OF WORKER'S COMPENSATION.

```

-----
| IF CODED '1' (YES) AND A SINGLE PERSON RU, |
| AUTOMATICALLY CODE PERSON AS 'RECEIVED WORKER'S |

```

COMPENSATION' AT IN35 AND GO TO LOOP_03

IN35
=====

Who received Worker's Compensation in 2000?
PROBE: Anyone else receive Worker's Compensation in 2000?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.
[1. First Name, [Middle Name], Last name-65]
[2. First Name, [Middle Name], Last name-65]
[3. First Name, [Middle Name], Last name-65]
[Code All That Apply]

| ROSTER DEFINITION: THIS ITEM USES THE |
| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
| THE FOLLOWING CONDITION: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
DECEASED AND INSTITUTIONALIZED RU MEMBERS)

LOOP_03
=====

| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |
ASK IN36 - END_LP03

| LOOP DEFINITION: LOOP_03 DETERMINES HOW MUCH |
| MONEY WAS RECEIVED FROM WORKER'S COMPENSATION FOR |
| RU MEMBERS WHO RECEIVED WORKER'S COMPENSATION IN |
| 2000. THIS LOOP CYCLES ON EACH PERSON ON THE |
| RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING |
| CONDITIONS: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
| - PERSON RECEIVED WORKER'S COMPENSATION IN 2000 |
(SELECTED AT IN35)

IN36
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
How much money did (PERSON) receive from Worker's Compensation
[in 2000]?
[Enter \$ Amount] {END_LP03}
REF -7 {END_LP03}
DK -8

SOFT RANGE CHECK: 0-50,000

IN36A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}

SHOW CARD IN-1.

Looking at this card, which range best estimates how much money was received [from Worker's Compensation in 2000]?

- 1 - 2,500 1
- 2,501 - 5,000 2
- 5,001 - 10,000 3
- 10,001 - 20,000 4
- 20,001 - 30,000 5
- 30,001 - 40,000 6
- 40,001 - 50,000 7
- 50,001 - 75,000 8
- 75,001 - 100,000 9
- 100,001 OR MORE 10
- REF -7
- DK -8

[Code One]

END_LP03

=====

| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |
DEFINITION.

| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
END LOOP_03 AND CONTINUE WITH IN37

IN37

=====

During 2000, did anyone in the family receive Supplemental Security Income, also known as S.S.I.?

- YES 1
- NO 2 {IN41}
- REF -7 {IN41}
- DK -8 {IN41}

PRESS F1 FOR DEFINITION OF S.S.I.

| IF CODED '1' (YES) AND A SINGLE PERSON RU, |
| AUTOMATICALLY CODE PERSON AS 'RECEIVED S.S.I.' AT |
IN38 AND GO TO LOOP_04

IN38

=====

Who received Supplemental Security Income in 2000?

PROBE: Anyone else receive S.S.I. in 2000?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.

TO LEAVE, PRESS ESC.

- [1. First Name, [Middle Name], Last name-65]
- [2. First Name, [Middle Name], Last name-65]
- [3. First Name, [Middle Name], Last name-65]

[Code All That Apply]

| ROSTER DEFINITION: THIS ITEM USES THE |
RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET

| THE FOLLOWING CONDITION: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
DECEASED AND INSTITUTIONALIZED RU MEMBERS)

LOOP_04
=====

| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |
ASK BOX_03A - END_LP04

| LOOP DEFINITION: LOOP_04 DETERMINES HOW MUCH |
| MONEY WAS RECEIVED FROM SUPPLEMENTAL SECURITY |
| INCOME (S.S.I) FOR RU MEMBERS WHO RECEIVED S.S.I. |
| IN 2000. THIS LOOP CYCLES ON EACH PERSON ON THE |
| RU-MEMBERS-ROSTER WHO MEETS THE FOLLOWING |
| CONDITIONS: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
| - PERSON RECEIVED SUPPLEMENTAL SECURITY INCOME IN |
2000 (SELECTED AT IN38)

BOX_03A
=====

| IF PERSON IS LESS THAN 65 YEARS OLD OR IN AGE |
CATEGORIES 1-8, CONTINUE WITH IN39

OTHERWISE, GO TO IN40A

IN39
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
Did (PERSON) receive money from Supplemental Security Income
because of (PERSON)'s **own** disability or for some other reason?
DISABILITY 1
SOME OTHER REASON 2
REF -7
DK -8
[Code One]

IN40A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
For how many months in 2000 did (PERSON) receive money from
Supplemental Security Income?
[Enter Number of Months]
REF -7
DK -8

| RANGE CHECK: 1-12 |

IN40B

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
On average, how much money did (PERSON) get per month [from
Supplemental Security Income in 2000]?

[Enter \$ Amount] {END_LP04}
REF -7 {END_LP04}
DK -8

SOFT RANGE CHECK: 0-50,000

IN40C

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
SHOW CARD IN-2.
Looking at this card, which range best estimates how much money
was received per month [from Supplemental Security Income in
2000]?

1 - 250 1
251 - 500 2
501 - 750 3
751 - 1,000 4
1,001 OR MORE 5
REF -7
DK -8

[Code One]

END_LP04

=====

| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |
DEFINITION.

| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
END LOOP_04 AND CONTINUE WITH IN41

IN41

=====

During 2000, did anyone in the family receive any money from
public assistance (such as TANF or general assistance)?

YES 1
NO 2 {IN46}
REF -7 {IN46}
DK -8 {IN46}

PRESS F1 FOR DEFINITION OF PUBLIC ASSISTANCE.

| IF CODED '1' (YES) AND A SINGLE PERSON RU, |
| AUTOMATICALLY CODE PERSON AS 'RECEIVED PUBLIC |
ASSISTANCE' AT IN42 AND GO TO LOOP_05

IN42

=====

Whose name was on the checks?

PROBE: Does anyone else receive a check from public assistance in their name?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

- [1. First Name, [Middle Name], Last name-65]
 - [2. First Name, [Middle Name], Last name-65]
 - [3. First Name, [Middle Name], Last name-65]
- [Code All That Apply]

| ROSTER DEFINITION: THIS ITEM USES THE |
| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
| THE FOLLOWING CONDITION: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |

LOOP_05

=====

| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |
| ASK IN43 - END_LP05 |

| LOOP DEFINITION: LOOP_05 DETERMINES WHO WAS |
| COVERED BY PUBLIC ASSISTANCE, WHETHER ANY OF THE |
| CHECKS INCLUDED MONEY FROM AFDC OR ADC AND HOW |
| MUCH WAS RECEIVED PER MONTH. THIS LOOP CYCLES ON |
| EACH PERSON ON THE RU-MEMBERS-ROSTER WHO MEETS THE |
| FOLLOWING CONDITIONS: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
| - PERSON'S NAME WAS ON THE PUBLIC ASSISTANCE |
| CHECKS (SELECTED AT IN42) |

IN43

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}

Sometimes checks from public assistance cover more than one

person

in the family, even though only one person's name is on the

check.

Who is covered by (PERSON)'s checks from public assistance?

PROBE: Did (PERSON)'s checks cover anyone else?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.

TO LEAVE, PRESS ESC.

- [1. First Name, [Middle Name], Last name-65]
 - [2. First Name, [Middle Name], Last name-65]
 - [3. First Name, [Middle Name], Last name-65]
- [Code All That Apply]

| ROSTER DEFINITION: THIS ITEM USES THE |

```

| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
| THE FOLLOWING CONDITIONS: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
| - PERSON IS NOT SELECTED AS RECEIVING HIS OWN |
| PUBLIC ASSISTANCE CHECKS, THAT IS PERSON WAS NOT |
| SELECTED AT IN42 |
|-----|
| DISPLAY 'PERSON NOT IN RU' AS THE 2ND TO LAST |
| ENTRY ON THE ROSTER. |
|-----|
| DISPLAY 'CHECK ONLY COVERS (PERSON) IN HEADER' |
| AS THE LAST ENTRY ON THE ROSTER. |
|-----|

```

IN44
=====

```

{PERSON'S FIRST MIDDLE AND LAST NAME}
Did any of (PERSON)'s checks include money from Temporary
Assistance for Needy Families, also known as TANF?
YES ..... 1
NO ..... 2
REF ..... -7
DK ..... -8
          PRESS F1 FOR DEFINITION OF TANF.

```

IN45A
=====

```

{PERSON'S FIRST MIDDLE AND LAST NAME}
For how many months in 2000 did (PERSON) receive checks from
public assistance?
[Enter Number of Months] .....
REF ..... -7
DK ..... -8
|-----|
| RANGE CHECK: 1-12 |
|-----|

```

IN45B
=====

```

{PERSON'S FIRST MIDDLE AND LAST NAME}
On average, how much money did (PERSON) get per month [from
public assistance in 2000]?
[Enter $ Amount] ..... {END_LP05}
REF ..... -7 {END_LP05}
DK ..... -8
|-----|
| SOFT RANGE CHECK: 0-50,000 |
|-----|

```

IN45C
=====

```

{PERSON'S FIRST MIDDLE AND LAST NAME}
SHOW CARD IN-2.

```


Looking at this card, which range best estimates how much money was received per month [from public assistance in 2000]?

1 - 250 1
251 - 500 2
501 - 750 3
751 - 1,000 4
1,001 OR MORE 5
REF -7
DK -8

[Code One]

END_LP05

=====

| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |
DEFINITION.

| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
END LOOP_05 AND CONTINUE WITH IN46

IN46

=====

During 2000, did anyone in the family receive any money from child support?

YES 1
NO 2 {IN49}
REF -7 {IN49}
DK -8 {IN49}

PRESS F1 FOR DEFINITION OF CHILD SUPPORT.

| IF CODED '1' (YES) AND A SINGLE PERSON RU, |
| AUTOMATICALLY CODE PERSON AS 'RECEIVED CHILD |
SUPPORT' AT IN47 AND GO TO LOOP_06

IN47

=====

Who received child support in 2000?

PROBE: Anyone else receive child support in 2000?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

[1. First Name, [Middle Name], Last name-65]
[2. First Name, [Middle Name], Last name-65]
[3. First Name, [Middle Name], Last name-65]

[Code All That Apply]

PRESS F1 FOR DESCRIPTION OF WHO TO INCLUDE.

| ROSTER DEFINITION: THIS ITEM USES THE |
| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |
| THE FOLLOWING CONDITION: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
DECEASED AND INSTITUTIONALIZED RU MEMBERS)

LOOP_06

=====

```
-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |  
| ASK IN48A - END_LP06 |  
-----
```

```
-----  
| LOOP DEFINITION: LOOP_06 DETERMINES HOW MUCH |  
| MONEY WAS RECEIVED FROM CHILD SUPPORT FOR RU |  
| MEMBERS WHO RECEIVED CHILD SUPPORT IN 2000. |  
| THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS- |  
| ROSTER WHO MEETS THE FOLLOWING CONDITIONS: |  
| |  
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |  
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |  
| - PERSON RECEIVED CHILD SUPPORT IN 2000 (SELECTED |  
| AT IN47) |  
-----
```

IN48A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
For how many months in 2000 did (PERSON) receive money from
child support?

[Enter Number of Months]
REF -7
DK -8

```
-----  
| RANGE CHECK: 1-12 |  
-----
```

IN48B

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
On average, how much money did (PERSON) get per month [from
child support in 2000]?

[Enter \$ Amount] {END_LP06}
REF -7 {END_LP06}
DK -8

```
-----  
| SOFT RANGE CHECK: 0-100,000 |  
-----
```

IN48C

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
SHOW CARD IN-2.
Looking at this card, which range best estimates how much money
was received per month [from child support in 2000]?

1 - 250 1
251 - 500 2
501 - 750 3
751 - 1,000 4
1,001 OR MORE 5
REF -7
DK -8

[Code One]

END_LP06

=====

```
-----  
| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |  
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |  
| DEFINITION. |  
-----
```

```
-----  
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |  
| END LOOP_06 AND CONTINUE WITH IN49 |  
-----
```

IN49

=====

Not counting military retirement, during 2000, did anyone in the family receive any veteran's payments such as education or disability benefits?

```
YES ..... 1  
NO ..... 2 {IN52}  
REF ..... -7 {IN52}  
DK ..... -8 {IN52}  
PRESS F1 FOR DEFINITION OF VETERAN'S PAYMENTS.
```

```
-----  
| IF CODED '1' (YES) AND A SINGLE PERSON RU, |  
| AUTOMATICALLY CODE PERSON AS 'RECEIVED VETERAN'S |  
| PAYMENTS' AT IN50 AND GO TO LOOP_07 |  
-----
```

IN50

=====

Who received veteran's payments such as education or disability benefits [in 2000]?

PROBE: Anyone else receive veteran's payments in 2000?
TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER.
TO LEAVE, PRESS ESC.

```
[1. First Name, [Middle Name], Last name-65]  
[2. First Name, [Middle Name], Last name-65]  
[3. First Name, [Middle Name], Last name-65]  
[Code All That Apply]
```

```
-----  
| ROSTER DEFINITION: THIS ITEM USES THE |  
| RU-MEMBERS-ROSTER TO DISPLAY ALL PERSONS WHO MEET |  
| THE FOLLOWING CONDITION: |  
| |  
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |  
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |  
-----
```

LOOP_07

=====

```
-----  
| FOR EACH ELEMENT IN THE RU-MEMBERS-ROSTER, |  
| ASK IN51 - END_LP07 |  
-----
```

```

| LOOP DEFINITION: LOOP_07 DETERMINES HOW MUCH |
| MONEY WAS RECEIVED FROM VETERAN'S PAYMENTS FOR RU |
| MEMBERS WHO RECEIVED VETERAN'S PAYMENTS IN 2000. |
| THIS LOOP CYCLES ON EACH PERSON ON THE RU-MEMBERS- |
| ROSTER WHO MEETS THE FOLLOWING CONDITIONS: |
| |
| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS) |
| - PERSON RECEIVED VETERAN'S PAYMENTS IN 2000 |
| (SELECTED AT IN50) |
-----

```

IN51

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
How much money did (PERSON) receive from veterans payments such
as
military
education or disability benefits in 2000? [Do not include
retirement.]

[Enter \$ Amount] {END_LP07}
REF -7 {END_LP07}
DK -8

```

-----
| SOFT RANGE CHECK: 0-100,000 |
-----

```

IN51A

=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
SHOW CARD IN-1.
Looking at this card, which range best estimates how much money
was received [from veteran's payments such as education or
disability benefits in 2000]?

1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8

[Code One]

END_LP07

=====

```

-----
| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP |
| DEFINITION. |
-----

```

```

-----
| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
-----

```



```

| - PERSON IS A CURRENT ROUND RU MEMBER (INCLUDES   |
| DECEASED AND INSTITUTIONALIZED RU MEMBERS)      |
| - PERSON RECEIVED REGULAR CASH CONTRIBUTIONS     |
| FROM SOMEONE OUTSIDE OF THE HOUSEHOLD IN 2000   |
| (SELECTED AT IN53)                               |
-----

```

IN54A
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
For how many months in 2000 did (PERSON) receive money from regular cash contributions from people who do not live in this household?

```

[Enter Number of Months] .....
REF ..... -7
DK ..... -8
-----

```

```

| RANGE CHECK: 1-12                               |
-----

```

IN54B
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
On average, how much money did (PERSON) get per month [from regular cash contributions from people who do not live in this household, in 2000]?

```

[Enter $ Amount] ..... {END_LP08}
REF ..... -7 {END_LP08}
DK ..... -8
-----

```

```

| SOFT RANGE CHECK: 0-100,000                     |
-----

```

IN54C
=====

{PERSON'S FIRST MIDDLE AND LAST NAME}
SHOW CARD IN-2.
Looking at this card, which range best estimates how much money was received per month [from regular cash contributions from people who do not live in this household, in 2000]?

```

1 - 250 ..... 1
251 - 500 ..... 2
501 - 750 ..... 3
751 - 1,000 ..... 4
1,001 OR MORE ..... 5
REF ..... -7
DK ..... -8

```

[Code One]

END_LP08
=====

```

-----
| CYCLE ON NEXT PERSON ON THE RU-MEMBERS-ROSTER   |
| THAT MEETS THE CONDITIONS STATED IN THE LOOP    |
| DEFINITION.                                       |
-----

```

| IF NO OTHER PERSONS MEET THE STATED CONDITIONS, |
| END LOOP_08 AND CONTINUE WITH IN55 |

IN55

====

During 2000, did anyone in the family purchase or receive food stamps?

YES 1
NO 2 {IN59}
REF -7 {IN59}
DK -8 {IN59}

PRESS F1 FOR DEFINITION OF FOOD STAMPS.

IN56

====

For how many months in 2000 were these food stamps purchased or received?

[Enter Months]
REF -7
DK -8

| RANGE CHECK: 1-12 |

IN57

====

About how much did **the family pay** each month for food stamps?

[Enter \$ Amount]
REF -7
DK -8

| SOFT RANGE CHECK: 0-500 |

IN58

====

What was the approximate **monthly** value of the stamps?

[Enter \$ Amount]
REF -7
DK -8

| SOFT RANGE CHECK: 0-1,000 |

IN59

====

SHOW CARD IN-3.

This card lists some sources of income. Has anyone in the family received any income, other than income we have already talked about, such as income from sources listed on this card?

YES 1
NO 2 {BOX_04}
REF -7 {BOX_04}
DK -8 {BOX_04}

PRESS F1 FOR DEFINITIONS OF SHOW CARD CATEGORIES.

IN62OV
=====

INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A
NET LOSS?
NET GAIN 1 {IN63}
NET LOSS 2 {IN63}
[Code One]

IN62A
=====

INCOME SOURCE: {DISPLAY CATEGORY SELECTED AT IN60.....}
SHOW CARD IN-1.
Looking at this card, which range best estimates how much money
was received [from (INCOME SOURCE) in 2000]?
1 - 2,500 1
2,501 - 5,000 2
5,001 - 10,000 3
10,001 - 20,000 4
20,001 - 30,000 5
30,001 - 40,000 6
40,001 - 50,000 7
50,001 - 75,000 8
75,001 - 100,000 9
100,001 OR MORE 10
REF -7
DK -8
[Code One]

BOX_IN62A
=====

| IF '7' (REFUSED) OR '-8' (DON'T KNOW) IS NOT CODED |
| AT IN62A AND IN60 IS CODED '2' (FARM INCOME OR |
| LOSS), '3' (BUSINESS INCOME OR LOSS), '8' (RENTAL |
| INCOME OR LOSS), OR '91' (OTHER SOURCE), CONTINUE |
WITH IN62AOV
OTHERWISE, GO TO IN63

IN62AOV
=====

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT
NET GAIN OR NET LOSS?
NET GAIN 1
NET LOSS 2
[Code One]

IN63
=====

SHOW CARD IN-3.
Aside from what you already told me about, has anyone in the
family received any other income, such as income from **another**
source listed on this card?

YES 1
NO 2
REF -7
DK -8
PRESS F1 FOR DEFINITIONS OF SHOW CARD CATEGORIES.

END_LP09
=====

| IF IN63 IS CODED '1' (YES), CYCLE TO COLLECT THE |
NEXT OTHER INCOME CATEGORY.

OTHERWISE END LOOP_09, AND CONTINUE WITH BOX_04

BOX_04
=====

GO TO NEXT QUESTIONNAIRE SECTION

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